

India Acoustic Panels Market Research Report Forecast to 2032

Market Report | 2025-02-14 | 98 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

India Acoustic Panels Market Research Report Information by Product Type (Wall-Mounted Panels, Ceiling-Mounted Panels, and Freestanding Panels), by Material (Fiberglass, Foam, Wooden, and Others), by Functionality (Sound Absorption, Soundproofing, Diffusion, and Combination), by Application (Commercial, Residential, and Industrial), by Mode of Sale (Through Consultant, and Direct Purchase) Forecast to 2032

Market Overview

It is anticipated that the India Acoustic Panels Market will experience a substantial compound annual growth rate (CAGR) of 7.8% during the review period.

Acoustic panels are fabric-wrapped planks that are designed to control reverberation and echo in a room. They are also known as sound absorption panels, soundproof panels, or sound panels. The most common application is to address speech intelligibility concerns in commercial soundproofing remedies.

The acoustic panels market in India is experiencing significant development as a result of the expanding construction industry and the growing awareness of noise pollution. Nevertheless, the market's expansion is impeded by the high cost of acoustic panels and the low level of awareness. Additionally, the expanding demand for acoustic panels in India is a potential opportunity due to the increasing demand from commercial construction.

Market Segmentation

The following segments have been analyzed based on the type of product: Ceiling-Mounted Panels, Wall-Mounted Panels, and Freestanding Panels.

The following segments have been addressed in terms of material: Foam, Wooden, Fiberglass, and Others.

Market segmentation is based on functionality, with the following categories: Sound Absorption, Soundproofing, Diffusion, and Combination.

The report has been segmented into three categories: Commercial, Residential, and Industrial, as determined by the application. The market is segmented into two categories based on the mode of sale: Direct Purchase and Through Consultant.

Major Players

Rockwool A/S, Knauf Group, Saint-Gobain, Credence Industries, Acoustical Surfaces Inc., Mahabir Multi Tech Private Limited, Topakustik AG, Anutone Acoustics Limited, Hunter Douglas, and Envirotech Sytems Pvt. Ltd. are the top competitors in the Indian acoustic panels market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	16
2 MARKET INTRODUCTION	18
2.1 DEFINITION	18
2.2 SCOPE OF THE STUDY	18
2.3 RESEARCH OBJECTIVE	18
2.4 MARKET STRUCTURE	19
3 RESEARCH METHODOLOGY	20
3.1 OVERVIEW	20
3.2 DATA FLOW	22
3.2.1 Data Mining Process	22
3.3 PURCHASED DATABASE:	23
3.4 SECONDARY SOURCES:	24
3.4.1 Secondary Research data flow:	25
3.5 PRIMARY RESEARCH:	26
3.5.1 Primary Research DATA FLOW:	27
3.5.2 Primary Research: Number of Interviews conducted	28
3.6 APPROACHES FOR MARKET SIZE ESTIMATION:	29
3.6.1 Revenue Analysis Approach	29
3.7 DATA FORECASTING	30
3.7.1 Data forecasting Technique	30
3.8 DATA MODELING	31
3.8.1 microeconomic factor analysis:	31
3.8.2 Data modeling:	32
3.9 TEAMS AND ANALYST CONTRIBUTION	33
4 MARKET DYNAMICS	34
4.1 INTRODUCTION	34
4.2 DRIVERS	35
4.2.1 Growing Construction Industry create a Prospect for Acoustic Panels	35
4.2.2 Increasing Awareness of Noise Pollution	35
4.2.3 DRIVERS IMPACT ANALYSIS	36
4.3 RESTRAINT	36
4.3.1 Low Awareness and high acoustic panel prices will limit product adoption	36
4.3.2 RESTRAINT IMPACT ANALYSIS	37
4.4 OPPORTUNITIES	37
4.4.1 Rising Need from the Commercial Construction	37
4.4.2 Sustainable Acoustic Solutions to Drive Market Growth	37
4.5 COVID 19 IMPACT ANALYSIS	38
4.5.1 covid 19 impact on the overall construction industry	38
4.5.1.1 ECONOMIC IMPACT	38
4.5.2 Impact on Acoustic panels Market	38
4.5.3 Impact on Market Demand	39
4.5.3.1 Impact due to restrictions/lockdown	39
4.5.3.2 Consumer Sentiments	39
4.5.4 Impact on Pricing of ACOUSTIC PANELS MARKET	39
5 MARKET FACTOR ANALYSIS	40

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1	PORTER'S FIVE FORCES MODEL	40
5.1.1	Threat of New Entrants	40
5.1.2	Bargaining Power of Suppliers	40
5.1.3	Threat of Substitutes	41
5.1.4	Bargaining Power of Buyers	41
5.1.5	intensity of Rivalry	41
5.2	SUPPLY/ VALUE CHAIN ANALYSIS	42
5.2.1	raw material/Components providers	42
5.2.2	MANUFACTURING	43
5.2.3	distributors & retailers	43
5.2.4	end user	43
6	INDIA ACOUSTIC PANELS MARKET, BY PRODUCT TYPE	44
6.1	INTRODUCTION	44
6.1	WALL-MOUNTED PANELS	45
6.2	CEILING-MOUNTED PANELS	46
6.3	FREESTANDING PANELS	46
7	INDIA ACOUSTIC PANELS MARKET, BY MATERIAL	47
7.1	INTRODUCTION	47
7.1	FIBERGLASS	50
7.2	FOAM	50
7.3	WOODEN	50
7.4	OTHERS	50
8	INDIA ACOUSTIC PANELS MARKET, BY FUNCTIONALITY	51
8.1	INTRODUCTION	51
8.1	SOUND ABSORPTION	52
8.2	SOUNDPROOFING	52
8.3	DIFFUSION	52
8.4	COMBINATION	53
9	INDIA ACOUSTIC PANELS MARKET, BY APPLICATION	54
9.1	OVERVIEW	54
9.1	COMMERCIAL	56
9.2	RESIDENTIAL	56
9.3	INDUSTRIAL	57
10	INDIA ACOUSTIC PANELS MARKET, BY MODE OF SALE	58
10.1	INTRODUCTION	58
10.2	THROUGH CONSULTANT	59
10.3	DIRECT PURCHASE	59
11	COMPETITIVE LANDSCAPE	60
11.1	INTRODUCTION	60
11.2	MARKET SHARE ANALYSIS, 2022	60
11.3	COMPETITOR DASHBOARD	61
11.4	WHAT STRATEGIES ARE BEING ADOPTED BY MARKET LEADERS?	62
11.5	WHO ARE THE MARKET DISRUPTORS & INNOVATORS?	62
11.6	COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL	63
11.7	THE LEADING PLAYER IN TERMS OF THE NUMBER OF RECENT DEVELOPMENTS IN THE MARKET	67
11.8	KEY DEVELOPMENTS & GROWTH STRATEGIES	67
11.8.1	Product launch and developments	67

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.8.2	expansion	68
11.8.3	partnership	68
11.8.4	MERGER AND ACQUISITION	69
11.8.5	events	69
12	COMPANY PROFILES	70
12.1	ROCKWOOL A/S	70
12.1.1	COMPANY OVERVIEW	70
12.1.2	FINANCIAL OVERVIEW	71
12.1.3	PRODUCTS OFFERED	72
12.1.4	KEY DEVELOPMENTS	72
12.1.5	SWOT ANALYSIS	73
12.1.6	KEY STRATEGIES	73
12.2	KNAUF GROUP	74
12.2.1	Company Overview	74
12.2.2	Financial Overview	74
12.2.3	Products Offered	74
12.2.4	KEY DEVELOPMENTS	75
12.2.5	SWOT Analysis	75
12.2.6	Key Strategies	76
12.3	SAINT-GOBAIN	77
12.3.1	COMPANY OVERVIEW	77
12.3.2	FINANCIAL OVERVIEW	77
12.3.3	PRODUCTS OFFERED	78
12.3.4	KEY DEVELOPMENTS	78
12.3.5	SWOT ANALYSIS	81
12.3.6	KEY STRATEGIES	81
12.4	CREDENCE INDUSTRIES	82
12.4.1	COMPANY OVERVIEW	82
12.4.2	FINANCIAL OVERVIEW	82
12.4.3	PRODUCTS OFFERED	82
12.4.4	KEY DEVELOPMENTS	83
12.4.5	SWOT ANALYSIS	83
12.4.6	KEY STRATEGIES	83
12.5	ACOUSTICAL SURFACES INC.	84
12.5.1	Company Overview	84
12.5.2	Financial Overview	84
12.5.3	Products Offered	84
12.5.4	KEY DEVELOPMENTS	85
12.5.5	SWOT Analysis	86
12.5.6	Key Strategies	86
12.6	MAHABIR MULTI TECH PRIVATE LIMITED	87
12.6.1	COMPANY OVERVIEW	87
12.6.2	FINANCIAL OVERVIEW	87
12.6.3	PRODUCTS OFFERED	87
12.6.4	KEY DEVELOPMENTS	88
12.6.5	SWOT ANALYSIS	88
12.6.6	KEY STRATEGIES	88

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.7 □ TOPAKUSTIK AG □ 89
 - 12.7.1 □ Company Overview □ 89
 - 12.7.2 □ Financial Overview □ 89
 - 12.7.3 □ Products Offered □ 89
 - 12.7.4 □ KEY DEVELOPMENTS □ 89
 - 12.7.5 □ SWOT Analysis □ 90
 - 12.7.6 □ Key Strategies □ 90
- 12.8 □ ANUTONE ACOUSTICS LIMITED □ 91
 - 12.8.1 □ COMPANY OVERVIEW □ 91
 - 12.8.2 □ FINANCIAL OVERVIEW □ 91
 - 12.8.3 □ PRODUCTS OFFERED □ 91
 - 12.8.4 □ KEY DEVELOPMENTS □ 91
 - 12.8.5 □ SWOT ANALYSIS □ 92
 - 12.8.6 □ KEY STRATEGIES □ 92
- 12.9 □ HUNTER DOUGLAS INC. □ 93
 - 12.9.1 □ Company Overview □ 93
 - 12.9.2 □ Financial Overview □ 93
 - 12.9.3 □ Products Offered □ 93
 - 12.9.4 □ KEY DEVELOPMENTS □ 93
 - 12.9.5 □ SWOT Analysis □ 94
 - 12.9.6 □ Key Strategies □ 94
- 12.10 □ ENVIROTECH SYSTEMS LIMITED □ 95
 - 12.10.1 □ COMPANY OVERVIEW □ 95
 - 12.10.2 □ FINANCIAL OVERVIEW □ 95
 - 12.10.3 □ PRODUCTS OFFERED □ 95
 - 12.10.4 □ KEY DEVELOPMENTS □ 95
 - 12.10.5 □ SWOT ANALYSIS □ 96
 - 12.10.6 □ KEY STRATEGIES □ 96

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Acoustic Panels Market Research Report Forecast to 2032

Market Report | 2025-02-14 | 98 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com