

Veterinary Dentistry Instruments & Equipment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Animal (Small Animals, Large Animals), By Instruments & Equipment (Oral Examination Instrumentation, Periodontal Therapy Equipment & Instrumentation, Tooth Extraction Instruments & Equipment and Ancillary Equipment), By End User (Veterinary Hospitals, Veterinary Clinics, Others), and By Region & Competition, 2020-2030F

Market Report | 2025-03-24 | 180 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

Report description:

The global veterinary dentistry instruments and equipment market was valued at USD 452.34 million in 2024 and is expected to experience substantial growth, with a compound annual growth rate (CAGR) of 7.69% through 2030. Veterinary dentistry instruments are essential in ensuring the oral health and well-being of animals, with a diverse range of tools and devices designed to diagnose, treat, and maintain the dental health of various species. One of the fundamental tools in veterinary dentistry is the dental scaler, which is used to remove plaque and tartar from the teeth.

Key Market Drivers

Increase in Veterinary Surgeries

The growing number of veterinary surgeries worldwide is a key driver behind the growth of the veterinary dentistry instruments and equipment market. This increase in surgical procedures is influenced by various factors, including the rising rate of pet ownership globally. According to the World Health Assembly's 2021 resolution on oral health, the importance of oral health has been incorporated into the global strategy for non-communicable diseases (NCDs) and universal health coverage programs, with a focus on establishing clear, measurable oral health targets by 2030. As pets are increasingly seen as integral members of families, pet owners are more likely to seek specialized veterinary care, including dental procedures, to ensure the well-being of their

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

animals.

Key Market Challenges

High Cost of Veterinary Dental Equipment

The high cost of veterinary dental equipment remains a significant barrier to market growth. These specialized instruments and machines are crucial for providing comprehensive dental care to animals, but their high price tags can be prohibitive for smaller veterinary practices. The initial investment required for advanced dental equipment, including dental radiography machines, dental units with high-speed handpieces, and specialized dental probes, can place a considerable financial strain on smaller or newly established practices. In addition, the maintenance and servicing costs for these instruments can be expensive. Routine upkeep, calibration, and repairs are essential to ensure that the equipment continues to perform optimally, but these ongoing costs may be burdensome, particularly for practices with limited financial resources.

As a result, the high cost of dental equipment can lead to an increase in the overall cost of veterinary services for pet owners, potentially deterring some from seeking necessary dental care for their animals. This may result in a preference for outdated or less effective treatments, potentially compromising the quality of care provided.

Key Market Trends

Technological Advancements in Veterinary Dental Equipment

Technological advancements in veterinary dental equipment have significantly enhanced the field of veterinary dentistry, contributing to the rapid growth of the market for dental instruments and equipment tailored for animals. These innovations have improved precision, efficiency, and patient outcomes. One notable advancement is the integration of digital radiography, which enables the production of high-resolution images of the oral cavity. Unlike traditional film-based radiography, digital images are available almost instantly, reducing diagnostic time and enhancing treatment planning. Furthermore, digital images can be easily manipulated, allowing for the detection of subtle abnormalities that might otherwise go unnoticed.

The use of intraoral cameras has also gained popularity in veterinary dentistry. These small, handheld devices provide real-time visual access to the oral cavity, allowing veterinarians to capture detailed images and videos of the teeth and soft tissues. Intraoral cameras also serve as valuable tools for patient education, enabling veterinarians to show pet owners specific dental conditions and treatment options, thereby fostering better collaboration and decision-making.

Additionally, modern dental drills and ultrasonic scalers have benefited from technological advancements. Contemporary dental drills offer more precision and efficiency, allowing for targeted tooth preparation and shaping. Ultrasonic scalers, which use high-frequency vibrations to remove plaque and calculus, provide a gentler and more effective alternative to traditional hand scalers. These innovations contribute to more comfortable and minimally invasive dental procedures, improving both the experience for animal patients and the outcomes of their treatments.

Key Market Players

- [B. Braun Melsungen AG
- [Burtons Medical Equipment Ltd.
- [Digicare Biomedical Technology, Inc.
- [Dre Veterinary, Inc.
- [Grady Medical Systems, Inc.
- [Hallowell EMC
- [Henry Schein, Inc.
- [Jorgensen Laboratories
- [Midmark Corporation
- [MILA International, Inc.

Report Scope:

In this report, the Global Veterinary Dentistry Instruments & Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- [Veterinary Dentistry Instruments & Equipment Market, By Animal:
 - o [Small Animals
 - o [Large Animals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Veterinary Dentistry Instruments & Equipment Market, By Instruments & Equipment:

- o Oral Examination Instrumentation
- o Periodontal Therapy Equipment & Instrumentation
- o Tooth Extraction Instruments & Equipment
- o Ancillary Equipment

- Veterinary Dentistry Instruments & Equipment Market, By End User:

- o Veterinary Hospitals
- o Veterinary Clinics
- o Other

- Veterinary Dentistry Instruments & Equipment Market, By region:

o North America

- United States

- Canada

- Mexico

o Asia-Pacific

- China

- India

- South Korea

- Australia

- Japan

o Europe

- Germany

- France

- United Kingdom

- Spain

- Italy

o South America

- Brazil

- Argentina

- Colombia

o Middle East & Africa

- South Africa

- Saudi Arabia

- UAE

- Kuwait

- Turkey

- Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Veterinary Dentistry Instruments & Equipment Market.

Available Customizations:

Global Veterinary Dentistry Instruments & Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Applications
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, Trends
4. Impact of COVID-19 on Global Veterinary Dentistry Instruments & Equipment Market
5. Voice of Customer
6. Global Veterinary Dentistry Instruments & Equipment Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
 - 6.2. Market Share & Forecast
 - 6.2.1. By Type (PVC, Nitrile, Vinyl Glue, Others)
 - 6.2.2. By Application (Examination, Surgical)
 - 6.2.3. By End Use (Hospitals & Clinics, Ambulatory Care Centers, Others)
 - 6.2.4. By Region
 - 6.2.5. By Company (2024)
 - 6.3. Market Map
7. Asia Pacific Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Application
 - 7.2.3. By End Use
 - 7.2.4. By Country
 - 7.3. Asia Pacific: Country Analysis
 - 7.3.1. China Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value & Volume
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.1.2.3. By End Use
- 7.3.2. India Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value & Volume
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Application
 - 7.3.2.2.3. By End Use
- 7.3.3. Australia Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value & Volume
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. B By Type
 - 7.3.3.2.2. By Application
 - 7.3.3.2.3. By End Use
- 7.3.4. Japan Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value & Volume
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Application
 - 7.3.4.2.3. By End Use
- 7.3.5. South Korea Veterinary Dentistry Instruments & Equipment Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value & Volume
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Type
 - 7.3.5.2.2. By Application
 - 7.3.5.2.3. By End Use
- 8. Europe Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
 - 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Application
 - 8.2.3. By End Use
 - 8.2.4. By Country
 - 8.3. Europe: Country Analysis
 - 8.3.1. France Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Application
 - 8.3.1.2.3. By End Use
 - 8.3.2. Germany Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.3.2.1. Market Size & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.2.1.1. By Value & Volume
- 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Application
 - 8.3.2.2.3. By End Use
- 8.3.3. Spain Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Application
 - 8.3.3.2.3. By End Use
- 8.3.4. Italy Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value & Volume
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type
 - 8.3.4.2.2. By Application
 - 8.3.4.2.3. By End Use
- 8.3.5. United Kingdom Veterinary Dentistry Instruments & Equipment Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value & Volume
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Application
 - 8.3.5.2.3. By End Use
- 9. North America Veterinary Dentistry Instruments & Equipment Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
 - 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Application
 - 9.2.3. By End Use
 - 9.2.4. By Country
 - 9.3. North America: Country Analysis
 - 9.3.1. United States Veterinary Dentistry Instruments & Equipment Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Application
 - 9.3.1.2.3. By End Use
 - 9.3.2. Mexico Veterinary Dentistry Instruments & Equipment Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value & Volume
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.2.2.2. By Application
- 9.3.2.2.3. By End Use
- 9.3.3. Canada Veterinary Dentistry Instruments & Equipment Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value & Volume
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Application
 - 9.3.3.2.3. By End Use
- 10. South America Veterinary Dentistry Instruments & Equipment Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
 - 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Application
 - 10.2.3. By End Use
 - 10.2.4. By Country
 - 10.3. South America: Country Analysis
 - 10.3.1. Brazil Veterinary Dentistry Instruments & Equipment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value & Volume
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Application
 - 10.3.1.2.3. By End Use
 - 10.3.2. Argentina Veterinary Dentistry Instruments & Equipment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value & Volume
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Application
 - 10.3.2.2.3. By End Use
 - 10.3.3. Colombia Veterinary Dentistry Instruments & Equipment Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value & Volume
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Application
 - 10.3.3.2.3. By End Use
- 11. Middle East and Africa Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.1. Market Size & Forecast
 - 11.1.1. By Value & Volume
 - 11.2. Market Share & Forecast
 - 11.2.1. By Type
 - 11.2.2. By Application
 - 11.2.3. By End Use
 - 11.2.4. By Country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3. MEA: Country Analysis
 - 11.3.1. South Africa Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value & Volume
 - 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Type
 - 11.3.1.2.2. By Application
 - 11.3.1.2.3. By End Use
 - 11.3.2. Saudi Arabia Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value & Volume
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Type
 - 11.3.2.2.2. By Application
 - 11.3.2.2.3. By End Use
 - 11.3.3. UAE Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value & Volume
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Type
 - 11.3.3.2.2. By Application
 - 11.3.3.2.3. By End Use
 - 11.3.4. Kuwait Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value & Volume
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Type
 - 11.3.4.2.2. By Application
 - 11.3.4.2.3. By End Use
 - 11.3.5. Turkey Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.5.1. Market Size & Forecast
 - 11.3.5.1.1. By Value & Volume
 - 11.3.5.2. Market Share & Forecast
 - 11.3.5.2.1. By Type
 - 11.3.5.2.2. By Application
 - 11.3.5.2.3. By End Use
 - 11.3.6. Egypt Veterinary Dentistry Instruments & Equipment Market Outlook
 - 11.3.6.1. Market Size & Forecast
 - 11.3.6.1.1. By Value & Volume
 - 11.3.6.2. Market Share & Forecast
 - 11.3.6.2.1. By Type
 - 11.3.6.2.2. By Application
 - 11.3.6.2.3. By End Use
- 12. Market Dynamics
 - 12.1. Drivers
 - 12.2. Challenges
- 13. Market Trends & Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1. Recent Developments
- 13.2. Product Launches
- 13.3. Mergers & Acquisitions
- 14. Global Veterinary Dentistry Instruments & Equipment Market: SWOT Analysis
- 15. Competitive Landscape
 - 15.1. B. Braun Melsungen AG
 - 15.2. Burtons Medical Equipment Ltd.
 - 15.3. Digicare Biomedical Technology, Inc.
 - 15.4. Dre Veterinary, Inc.
 - 15.5. Grady Medical Systems, Inc.
 - 15.6. Hallowell EMC
 - 15.7. Henry Schein, Inc.
 - 15.8. Jorgensen Laboratories
 - 15.9. Midmark Corporation
 - 15.10. MILA International, Inc.
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Veterinary Dentistry Instruments & Equipment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Animal (Small Animals, Large Animals), By Instruments & Equipment (Oral Examination Instrumentation, Periodontal Therapy Equipment & Instrumentation, Tooth Extraction Instruments & Equipment and Ancillary Equipment), By End User (Veterinary Hospitals, Veterinary Clinics, Others), and By Region & Competition, 2020-2030F

Market Report | 2025-03-24 | 180 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>