

**Swine Vaccines Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines), By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza), By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza), By Region & Competition, 2020-2030F**

Market Report | 2025-03-24 | 180 pages | TechSci Research

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**Report description:**

Global Swine Vaccines Market was valued at USD 1.32 billion in 2024 and is anticipated to project impressive growth in the forecast period with a CAGR of 4.85% through 2030. The global swine vaccines market is a vital segment of the animal health industry that focuses on preventing and managing diseases in swine populations. Swine vaccines play a crucial role in ensuring the health and productivity of pigs in the swine farming sector, which is a significant component of the global meat industry. For instance, according to the World Population Review's Pork Consumption Data 2024, global pork consumption stands at 112.6 kilotons and is expected to rise to 129 kilotons by 2031. This increasing demand, especially in Asia-Pacific, Europe, and North America, underscores the need for healthy and productive swine herds. To sustain supply and quality, pig producers are prioritizing disease prevention through effective vaccination, driving market growth as they adopt advanced biosecurity measures

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to enhance herd health and efficiency.

#### Key Market Drivers

##### Rising Demand for Pork

The world's population is steadily increasing, and with it, the demand for protein-rich foods like pork is on the rise. As more people move to urban areas, their dietary preferences tend to shift towards meat-based diets. This urbanization trend amplifies the demand for pork products, leading to larger swine farming operations. To meet this burgeoning demand, farmers rely on swine vaccines to ensure the health and productivity of their herds.

Emerging markets in regions such as Asia, Latin America, and Africa are witnessing a rapid expansion of their middle-class populations. As incomes rise, so does the consumption of animal protein, including pork. This socio-economic shift is a major driver of increased demand for pork and, consequently, for swine vaccines. To meet the quality and safety standards demanded by this growing middle-class consumer base, swine farmers invest in disease prevention through vaccination.

Food security is a pressing concern in a world that needs to feed a growing population sustainably. Pork is an efficient source of protein, as pigs can convert feed into meat relatively quickly compared to other livestock. Ensuring the health and well-being of swine herds through vaccination is a key component of sustainable swine farming. Healthy pigs mean higher yields, reduced waste, and a more sustainable food supply chain.

#### Key Market Challenges

##### Emerging Diseases and Pathogens

The swine industry faces an ongoing threat from emerging diseases and evolving strains of existing pathogens. New diseases, such as African swine fever (ASF) and novel strains of influenza, can have devastating consequences for swine herds. Developing effective vaccines to combat these emerging threats is a constant challenge for vaccine manufacturers.

#### Key Market Trends

##### Precision Vaccination

One of the emerging trends in the swine vaccines market is precision vaccination. Traditional vaccines provide broad protection against a range of pathogens, but advances in vaccine technology now allow for more precise targeting of specific diseases. This trend helps swine farmers address unique disease challenges and reduce the potential for adverse reactions.

#### Key Market Players

- [ ] Merck & Co Inc
- [ ] Zoetis Inc
- [ ] Boehringer Ingelheim GmbH
- [ ] Elanco Animal Health Inc
- [ ] Indian Immunologicals Ltd
- [ ] Biogenesis Bago SA
- [ ] Phibro Animal Health Corp
- [ ] Laboratorios HIPRA SA
- [ ] Virbac SA

#### Report Scope:

In this report, the Global Swine Vaccines Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

##### - [ ] Swine Vaccines Market, By Product:

- o Attenuated Live Vaccines
- o DNA Vaccines
- o Inactivated Vaccines
- o Recombinant Vaccines
- o Subunit Vaccines

##### - [ ] Swine Vaccines Market, By Type:

- o Actinobacillus Pleuropneumoniae
- o Classical Swine Fever

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- o Foot & Mouth Disease
- o PEDV
- o Porcine Circovirus Type 2
- o Porcine Parvovirus
- o PRRS
- o Pseudorabies
- o Swine Influenza

- Swine Vaccines Market, By Target Disease:

- o Arthritis
- o Bordetella Rhinitis
- o Diarrhea
- o Foot & Mouth Disease
- o Porcine Circovirus Associated Disease
- o Porcine Reproductive & Respiratory Syndrome
- o Pseudorabies
- o Swine Influenza

- Swine Vaccines Market, By Region:

- o North America
  - United States
  - Canada
  - Mexico
- o Europe
  - Germany
  - United Kingdom
  - France
  - Italy
  - Spain
- o Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
- o South America
  - Brazil
  - Argentina
  - Colombia
- o Middle East & Africa
  - South Africa
  - Saudi Arabia
  - UAE
  - Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Swine Vaccines Market.

Available Customizations:

Global Swine Vaccines market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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## Company Information

-□Detailed analysis and profiling of additional market players (up to five).

### **Table of Contents:**

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations
2. Research Methodology
  - 2.1. Objective of the Study
  - 2.2. Baseline Methodology
  - 2.3. Key Industry Partners
  - 2.4. Major Association and Secondary Sources
  - 2.5. Forecasting Methodology
  - 2.6. Data Triangulation & Validation
  - 2.7. Assumptions and Limitations
3. Executive Summary
  - 3.1. Overview of the Market
  - 3.2. Overview of Key Market Segmentations
  - 3.3. Overview of Key Market Players
  - 3.4. Overview of Key Regions/Countries
  - 3.5. Overview of Market Drivers, Challenges, Trends
4. Voice of Customer
5. Global Swine Vaccines Market Outlook
  - 5.1. Market Size & Forecast
    - 5.1.1. By Value
  - 5.2. Market Share & Forecast
    - 5.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)
    - 5.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)
    - 5.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)
    - 5.2.4. By Region
    - 5.2.5. By Company (2024)
  - 5.3. Product Market Map
    - 5.3.1. By Product
    - 5.3.2. By Type
    - 5.3.3. By Target Disease
    - 5.3.4. By Region
6. North America Swine Vaccines Market Outlook
  - 6.1. Market Size & Forecast
    - 6.1.1. By Value
  - 6.2. Market Share & Forecast
    - 6.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)
    - 6.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2,

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Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)

6.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Swine Vaccines Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Product

6.3.1.2.2. By Type

6.3.1.2.3. By Target Disease

6.3.2. Canada Swine Vaccines Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product

6.3.2.2.2. By Type

6.3.2.2.3. By Target Disease

6.3.3. Mexico Swine Vaccines Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product

6.3.3.2.2. By Type

6.3.3.2.3. By Target Disease

7. Europe Swine Vaccines Market Outlook

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)

7.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)

7.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Swine Vaccines Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product

7.3.1.2.2. By Type

7.3.1.2.3. By Target Disease

7.3.2. United Kingdom Swine Vaccines Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

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- 7.3.2.2. Market Share & Forecast
  - 7.3.2.2.1. By Product
  - 7.3.2.2.2. By Type
  - 7.3.2.2.3. By Target Disease
- 7.3.3. France Swine Vaccines Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Product
    - 7.3.3.2.2. By Type
    - 7.3.3.2.3. By Target Disease
- 7.3.4. Italy Swine Vaccines Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Product
    - 7.3.4.2.2. By Type
    - 7.3.4.2.3. By Target Disease
- 7.3.5. Spain Swine Vaccines Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Product
    - 7.3.5.2.2. By Type
    - 7.3.5.2.3. By Target Disease
- 8. Asia-Pacific Swine Vaccines Market Outlook
  - 8.1. Market Size & Forecast
    - 8.1.1. By Value
  - 8.2. Market Share & Forecast
    - 8.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)
    - 8.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)
    - 8.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)
    - 8.2.4. By Country
  - 8.3. Asia-Pacific: Country Analysis
    - 8.3.1. China Swine Vaccines Market Outlook
      - 8.3.1.1. Market Size & Forecast
        - 8.3.1.1.1. By Value
      - 8.3.1.2. Market Share & Forecast
        - 8.3.1.2.1. By Product
        - 8.3.1.2.2. By Type
        - 8.3.1.2.3. By Target Disease
    - 8.3.2. Japan Swine Vaccines Market Outlook
      - 8.3.2.1. Market Size & Forecast
        - 8.3.2.1.1. By Value
      - 8.3.2.2. Market Share & Forecast

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- 8.3.2.2.1. By Product
- 8.3.2.2.2. By Type
- 8.3.2.2.3. By Target Disease
- 8.3.3. India Swine Vaccines Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Value
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By Product
    - 8.3.3.2.2. By Type
    - 8.3.3.2.3. By Target Disease
- 8.3.4. Australia Swine Vaccines Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Product
    - 8.3.4.2.2. By Type
    - 8.3.4.2.3. By Target Disease
- 8.3.5. South Korea Swine Vaccines Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Product
    - 8.3.5.2.2. By Type
    - 8.3.5.2.3. By Target Disease
- 9. South America Swine Vaccines Market Outlook
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value
  - 9.2. Market Share & Forecast
    - 9.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)
    - 9.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)
    - 9.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)
    - 9.2.4. By Country
  - 9.3. South America: Country Analysis
    - 9.3.1. Brazil Swine Vaccines Market Outlook
      - 9.3.1.1. Market Size & Forecast
        - 9.3.1.1.1. By Value
      - 9.3.1.2. Market Share & Forecast
        - 9.3.1.2.1. By Product
        - 9.3.1.2.2. By Type
        - 9.3.1.2.3. By Target Disease
    - 9.3.2. Argentina Swine Vaccines Market Outlook
      - 9.3.2.1. Market Size & Forecast
        - 9.3.2.1.1. By Value
      - 9.3.2.2. Market Share & Forecast
        - 9.3.2.2.1. By Product

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- 9.3.2.2.2. By Type
- 9.3.2.2.3. By Target Disease
- 9.3.3. Colombia Swine Vaccines Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Product
    - 9.3.3.2.2. By Type
    - 9.3.3.2.3. By Target Disease
- 10. Middle East and Africa Swine Vaccines Market Outlook
  - 10.1. Market Size & Forecast
    - 10.1.1. By Value
  - 10.2. Market Share & Forecast
    - 10.2.1. By Product (Attenuated Live Vaccines, DNA Vaccines, Inactivated Vaccines, Recombinant Vaccines, Subunit Vaccines)
    - 10.2.2. By Type (Actinobacillus Pleuropneumoniae, Classical Swine Fever, Foot & Mouth Disease, PEDV, Porcine Circovirus Type 2, Porcine Parvovirus, PRRS, Pseudorabies, Swine Influenza)
    - 10.2.3. By Target Disease (Arthritis, Bordetella Rhinitis, Diarrhea, Foot & Mouth Disease, Porcine Circovirus Associated Disease, Porcine Reproductive & Respiratory Syndrome, Pseudorabies, Swine Influenza)
    - 10.2.4. By Country
  - 10.3. MEA: Country Analysis
    - 10.3.1. South Africa Swine Vaccines Market Outlook
      - 10.3.1.1. Market Size & Forecast
        - 10.3.1.1.1. By Value
      - 10.3.1.2. Market Share & Forecast
        - 10.3.1.2.1. By Product
        - 10.3.1.2.2. By Type
        - 10.3.1.2.3. By Target Disease
    - 10.3.2. Saudi Arabia Swine Vaccines Market Outlook
      - 10.3.2.1. Market Size & Forecast
        - 10.3.2.1.1. By Value
      - 10.3.2.2. Market Share & Forecast
        - 10.3.2.2.1. By Product
        - 10.3.2.2.2. By Type
        - 10.3.2.2.3. By Target Disease
    - 10.3.3. UAE Swine Vaccines Market Outlook
      - 10.3.3.1. Market Size & Forecast
        - 10.3.3.1.1. By Value
      - 10.3.3.2. Market Share & Forecast
        - 10.3.3.2.1. By Product
        - 10.3.3.2.2. By Type
        - 10.3.3.2.3. By Target Disease
    - 10.3.4. Kuwait Swine Vaccines Market Outlook
      - 10.3.4.1. Market Size & Forecast
        - 10.3.4.1.1. By Value
      - 10.3.4.2. Market Share & Forecast
        - 10.3.4.2.1. By Product
        - 10.3.4.2.2. By Type

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- 10.3.4.2.3. By Target Disease
- 11. Market Dynamics
  - 11.1. Drivers
  - 11.2. Challenges
- 12. Market Trends & Developments
  - 12.1. Recent Development
  - 12.2. Mergers & Acquisitions
  - 12.3. Product Launches
- 13. Porter's Five Forces Analysis
  - 13.1. Competition in the Industry
  - 13.2. Potential of New Entrants
  - 13.3. Power of Suppliers
  - 13.4. Power of Customers
  - 13.5. Threat of Substitute Products
- 14. Competitive Landscape
  - 14.1. Merck & Co Inc
    - 14.1.1. Business Overview
    - 14.1.2. Product Offerings
    - 14.1.3. Recent Developments
    - 14.1.4. Financials (As Reported)
    - 14.1.5. Key Personnel
    - 14.1.6. SWOT Analysis
  - 14.2. Zoetis Inc
  - 14.3. Boehringer Ingelheim GmbH
  - 14.4. Elanco Animal Health Inc
  - 14.5. Indian Immunologicals Ltd
  - 14.6. Biogenesis Bago SA
  - 14.7. Phibro Animal Health Corp
  - 14.8. Laboratorios HIPRA SA
  - 14.9. Virbac SA
- 15. Strategic Recommendations
- 16. About Us & Disclaimer

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