

Propionaldehyde Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By End Use (Agriculture, Food and Beverage, Home and Personal Care, Cosmetics, Pharmaceuticals, Others), By Application (Pesticides, Plastics, Flavours and Fragrance, Rubber Chemicals, Cellulose Alkyd Resins, Others), By Region and Competition, 2020-2030F

Market Report | 2025-03-24 | 186 pages | TechSci Research

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Report description:

Global Propionaldehyde Market was valued at USD 3.02 Billion in 2024 and is expected to reach USD 3.67 Billion by 2030 with a CAGR of 6.28% during the forecast period. The global propionaldehyde market is a dynamic and integral segment of the chemical industry, characterized by its widespread applications across various sectors. Propionaldehyde, also known as propanal, is a colorless and pungent-smelling organic compound with the chemical formula $\text{CH}_3\text{CH}_2\text{CHO}$. Its versatility makes it an essential chemical intermediate used in the synthesis of various products, making it a significant component of the global chemical market. One of the key drivers of the propionaldehyde market is its extensive use in the production of other chemicals, particularly in the manufacturing of pharmaceuticals, plastics, and agrochemicals. In the pharmaceutical sector, propionaldehyde is utilized as a building block for several drugs and active pharmaceutical ingredients (APIs), contributing to the pharmaceutical industry's growth. Additionally, its role in the production of plasticizers, resins, and other plastics-related chemicals ensures steady demand from the plastics industry.

The agrochemical sector also plays a pivotal role in the growth of the global propionaldehyde market, as it is a key component in the manufacturing of herbicides and pesticides. As agriculture continues to be a critical part of the global economy, the demand for agrochemicals remains robust, driving the demand for propionaldehyde. Furthermore, propionaldehyde finds application in the food and fragrance industry as a flavoring agent and fragrance ingredient, respectively, adding another dimension to its market potential. The growing consumer preference for natural flavors and fragrances has further expanded its usage in these industries.

Key Market Drivers

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Pharmaceutical Industry Growth

The pharmaceutical industry has emerged as a significant driving force behind the growth of the global propionaldehyde market. Propionaldehyde, with its chemical formula $\text{CH}_3\text{CH}_2\text{CHO}$, plays a pivotal role as an essential intermediate in the synthesis of various pharmaceutical products and active pharmaceutical ingredients (APIs). This versatile compound serves as a fundamental building block to produce drugs, antibiotics, antiseptics, and other medicinal compounds. As the global population continues to expand and ages, there is a consistent and growing demand for pharmaceuticals to address a wide range of health issues. According to IBEF data, India boasts the largest number of USFDA-compliant pharmaceutical plants outside the United States and more than 2,000 WHO-GMP certified facilities. These facilities cater to demand from over 150 countries globally, with a total of more than 10,500 manufacturing sites.

This burgeoning demand for healthcare solutions has a direct impact on the propionaldehyde market. Pharmaceutical manufacturers rely on propionaldehyde to create the chemical scaffolds necessary for the development of novel drugs and therapeutics. Its versatility and compatibility with a range of pharmaceutical reactions make it indispensable in pharmaceutical research and manufacturing processes.

Key Market Challenges

Price Volatility of Raw Materials

The global propionaldehyde market, a critical segment of the chemical industry, faces a significant obstacle in the form of price volatility of its raw materials. Propionaldehyde, with its chemical formula $\text{CH}_3\text{CH}_2\text{CHO}$, is synthesized from feedstocks like propylene and methanol. These raw materials are susceptible to price fluctuations influenced by a multitude of factors, making it challenging for propionaldehyde manufacturers to maintain stable pricing and profitability.

One of the primary contributors to the price volatility of raw materials is the global supply and demand dynamics. The availability of propylene and methanol is influenced by factors such as shifts in production capacity, changes in feedstock availability, and variations in global energy markets. Any imbalances in these supply-demand dynamics can lead to sudden price spikes, increasing the production costs for propionaldehyde manufacturers.

Geopolitical events and trade disputes further exacerbate raw material price volatility. Political tensions, trade sanctions, and export restrictions on feedstock-producing countries can disrupt the global supply chain, causing supply shortages and driving up prices. Such events can create uncertainty and instability in the raw material market, making it challenging for propionaldehyde producers to plan and budget effectively. Market dynamics also play a significant role in raw material price fluctuations. The competition for feedstocks among various industries can intensify during periods of high demand, resulting in increased prices. For instance, propylene is not only used in propionaldehyde production but also in the production of plastics, chemicals, and fuels. When demand from these industries surges, propylene prices can soar, directly impacting the cost structure of propionaldehyde manufacturing.

Key Market Trends

Flavor and Fragrance Industry Growth

The flavor and fragrance industry's growth has emerged as a significant driver behind the expansion of the global propionaldehyde market. Propionaldehyde, chemically represented as $\text{CH}_3\text{CH}_2\text{CHO}$, plays a pivotal role in the creation of artificial flavors and fragrances. Its versatile and pungent-smelling nature makes it an essential ingredient in the development of a wide array of flavorings and scents used in various consumer products. The flavor and fragrance industry has been experiencing steady growth, driven by consumer preferences for unique and appealing sensory experiences in products such as perfumes, colognes, cosmetics, and food items. Propionaldehyde contributes to this growth by serving as a key building block in the synthesis of flavoring agents and fragrance ingredients, adding distinct and desirable notes to these products. In 2023, the MDPI Journal article "Overview of the Biotransformation of Limonene and α -Pinene from Wood and Citrus Residues by Microorganisms" explores the biotransformation of limonene and α -pinene, found in wood residues and citrus by-products, into high-value products. While these terpenes are often considered waste due to low sensory appeal and poor solubility, they serve as ideal candidates for microbial transformation. Agro-industrial byproducts offer cost-effective nutrients and substrates for fermentation, enhancing scalability. Microbial cells, with their stability, rapid growth, and genetic engineering potential, outperform enzymes in large-scale processes. Biotransformation also provides economic benefits: R-limonene (US\$ 34/L) can be converted to carveol (US\$ 530/L). This review highlights the potential of microbial transformations and agro-industrial byproducts in creating valuable products, enhancing the

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sustainability of the fragrance, flavor, and antimicrobial industries.

Key Market Players

- DuPont de Nemours, Inc.
- BASF SE
- Eastman Chemical Company
- Perstorp Holding AB.
- Zibo Nuoa Chemical Co.,Ltd,
- Celanese Corporation

Report Scope:

In this report, the Global Propionaldehyde Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□Propionaldehyde Market, By Type:

- o Agriculture
- o Food and Beverage
- o Home and Personal Care
- o Cosmetics
- o Pharmaceuticals
- o Others

-□Propionaldehyde Market, By Application:

- o Pesticides
- o Plastics
- o Flavours and Fragrance
- o Rubber Chemicals
- o Cellulose Alkyd Resins
- o Others

-□Propionaldehyde Market, By Region:

- o North America
 - ? United States
 - ? Canada
 - ? Mexico
- o Europe
 - ? France
 - ? United Kingdom
 - ? Italy
 - ? Germany
 - ? Spain
- o Asia-Pacific
 - ? China
 - ? India
 - ? Japan
 - ? Australia
 - ? South Korea
- o South America
 - ? Brazil
 - ? Argentina
 - ? Colombia
- o Middle East & Africa

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? South Africa

? Saudi Arabia

? UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Propionaldehyde Market.

Available Customizations:

Global Propionaldehyde Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validations
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, Trends
4. Voice of Customer
5. Global Propionaldehyde Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By End Use (Agriculture, Food and Beverage, Home and Personal Care, Cosmetics, Pharmaceuticals, Others)
 - 5.2.2. By Application (Pesticides, Plastics, Flavours and Fragrance, Rubber Chemicals, Cellulose Alkyd Resins, Others)
 - 5.2.3. By Region
 - 5.2.4. By Company (2024)
 - 5.3. Market Map
6. North America Propionaldehyde Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By End Use

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- 6.2.2. By Application
- 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Propionaldehyde Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By End Use
 - 6.3.1.2.2. By Application
 - 6.3.2. Canada Propionaldehyde Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By End Use
 - 6.3.2.2.2. By Application
 - 6.3.3. Mexico Propionaldehyde Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By End Use
 - 6.3.3.2.2. By Application
- 7. Europe Propionaldehyde Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By End Use
 - 7.2.2. By Application
 - 7.2.3. By Country
 - 7.3. Europe: Country Analysis
 - 7.3.1. Germany Propionaldehyde Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By End Use
 - 7.3.1.2.2. By Application
 - 7.3.2. United Kingdom Propionaldehyde Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By End Use
 - 7.3.2.2.2. By Application
 - 7.3.3. Italy Propionaldehyde Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By End Use
 - 7.3.3.2.2. By Application

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- 7.3.4. France Propionaldehyde Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By End Use
 - 7.3.4.2.2. By Application
- 7.3.5. Spain Propionaldehyde Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By End Use
 - 7.3.5.2.2. By Application
- 8. Asia-Pacific Propionaldehyde Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By End Use
 - 8.2.2. By Application
 - 8.2.3. By Country
 - 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Propionaldehyde Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By End Use
 - 8.3.1.2.2. By Application
 - 8.3.2. India Propionaldehyde Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By End Use
 - 8.3.2.2.2. By Application
 - 8.3.3. Japan Propionaldehyde Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By End Use
 - 8.3.3.2.2. By Application
 - 8.3.4. South Korea Propionaldehyde Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By End Use
 - 8.3.4.2.2. By Application
 - 8.3.5. Australia Propionaldehyde Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value

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- 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By End Use
 - 8.3.5.2.2. By Application
- 9. South America Propionaldehyde Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By End Use
 - 9.2.2. By Application
 - 9.2.3. By Country
 - 9.3. South America: Country Analysis
 - 9.3.1. Brazil Propionaldehyde Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By End Use
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Propionaldehyde Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By End Use
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Propionaldehyde Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By End Use
 - 9.3.3.2.2. By Application
 - 10. Middle East and Africa Propionaldehyde Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By End Use
 - 10.2.2. By Application
 - 10.2.3. By Country
 - 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Propionaldehyde Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By End Use
 - 10.3.1.2.2. By Application
 - 10.3.2. Saudi Arabia Propionaldehyde Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast

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- 10.3.2.2.1. By End Use
- 10.3.2.2.2. By Application
- 10.3.3. UAE Propionaldehyde Market Outlook
- 10.3.3.1. Market Size & Forecast
- 10.3.3.1.1. By Value
- 10.3.3.2. Market Share & Forecast
- 10.3.3.2.1. By End Use
- 10.3.3.2.2. By Application
- 11. Market Dynamics
- 11.1. Drivers
- 11.2. Challenges
- 12. Market Trends & Developments
- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments
- 13. Porter's Five Forces Analysis
- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products
- 14. Competitive Landscape
- 14.1. DuPont de Nemours, Inc.
- 14.1.1. Business Overview
- 14.1.2. Company Snapshot
- 14.1.3. Products & Services
- 14.1.4. Financials (As Reported)
- 14.1.5. Recent Developments
- 14.1.6. Key Personnel Details
- 14.1.7. SWOT Analysis
- 14.2. BASF SE
- 14.3. Eastman Chemical Company
- 14.4. Perstorp Holding AB.
- 14.5. Zibo Nuoa Chemical Co.,Ltd,
- 14.6. Celanese Corporation
- 15. Strategic Recommendations
- 16. About Us & Disclaimer

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