

## Bike Computer Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-01-10 | 175 pages | Global Market Insights

#### **AVAILABLE LICENSES:**

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

#### Report description:

The Global Bike Computer Market reached USD 701.3 million in 2024 and is anticipated to grow at a healthy CAGR of 6.2% from 2025 to 2034. This growth is primarily driven by the growing awareness of health and fitness, alongside the increasing incidence of lifestyle-related diseases such as obesity, diabetes, and cardiovascular issues. As more individuals seek healthier lifestyles, cycling has emerged as a popular activity, which in turn has boosted the demand for bike computers. These devices are no longer just a luxury for cyclists; they have become a necessity for monitoring performance and enhancing the cycling experience. With technology rapidly evolving, bike computers now offer advanced features such as GPS, route planning, and real-time performance tracking, making them an essential tool for cyclists around the world.

The rise in interest surrounding cycling as a sport, fitness activity, and mode of commuting has fueled the demand for bike computers. The growing focus on data-driven training and performance analysis has made bike computers an integral part of athletic cycling. Whether it's a casual rider or a competitive athlete, bike computers provide essential metrics like speed, cadence, heart rate, and elevation, helping cyclists track their progress and optimize their routines. Fitness enthusiasts are also increasingly looking for tools that can help them achieve their health goals. Furthermore, as more cyclists opt for commuting or leisure cycling, the market is expanding to meet the needs of various cycling categories, each with its unique set of requirements.

The market is segmented by application into athletics & sports, fitness & commuting, and recreational/leisure. The athletics & sports segment held a 40% market share in 2024 and is expected to generate USD 400 million by 2034. This growth is driven by the increasing importance placed on data-driven training, performance optimization, and personalized recommendations. Bike computers equipped with Al-powered analytics and advanced metrics are becoming essential for cyclists, from casual riders to professionals, looking to push their limits.

When examining bike types, road bikes dominated the market in 2024, holding a 37% share. This can be attributed to the growing trend among road cyclists to incorporate advanced technology into their rides, such as GPS integration and seamless compatibility

Scotts International. EU Vat number: PL 6772247784

with fitness devices. These features not only simplify data analysis but also enhance cyclists' training experiences, making bike computers indispensable for performance-focused road cyclists.

Europe held a dominant 35% share of the global bike computer market in 2024, driven by strong government support for cycling as a sustainable transport option. This includes investments in infrastructure, subsidies for bike purchases, and dedicated cycling lanes. The rising popularity of cycling, especially in countries like Germany, has fueled the demand for high-tech bike computers that assist with navigation, route planning, and performance tracking. In these cycling-friendly regions, cyclists are looking for durable, feature-rich bike computers that cater to their needs.

#### **Table of Contents:**

Report Content

Chapter 1 Methodology & Scope

- 1.1 Research design
- 1.1.1 Research approach
- 1.1.2 Data collection methods
- 1.2 Base estimates & calculations
- 1.2.1 Base year calculation
- 1.2.2 Key trends for market estimation
- 1.3 Forecast model
- 1.4 Primary research and validation
- 1.4.1 Primary sources
- 1.4.2 Data mining sources
- 1.5 Market scope & definition

Chapter 2 Executive Summary

2.1 Industry 360 synopsis, 2021 - 2034

Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
- 3.1.1 Raw material suppliers
- 3.1.2 Component suppliers
- 3.1.3 Software developers
- 3.1.4 Technology providers
- 3.1.5 End use
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Technology & innovation landscape
- 3.5 Patent analysis
- 3.6 Key news & initiatives
- 3.7 Regulatory landscape
- 3.8 Pricing analysis
- 3.9 Cost breakdown analysis
- 3.10 Impact forces
- 3.10.1 Growth drivers
- 3.10.1.1 Growing popularity of long-distance and adventure cycling tours
- 3.10.1.2 Increased integration of smart technology like AI and IoT in cycle computers
- 3.10.1.3 Development of cycling infrastructure in urban and suburban areas

Scotts International, EU Vat number: PL 6772247784

- 3.10.1.4 Rising health and fitness awareness
- 3.10.2 Industry pitfalls & challenges
- 3.10.2.1 Limited adoption in developing regions due to lack of affordability and awareness
- 3.10.2.2 Durability and weather resistance concerns
- 3.11 Growth potential analysis
- 3.12 Porter's analysis
- 3.13 PESTEL analysis

Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

Chapter 5 Market Estimates & Forecast, By Computer, 2021 - 2034 (\$Bn, Units)

- 5.1 Key trends
- 5.2 Basic cycle computers
- 5.3 Advanced GPS cycle computers
- 5.4 Smart cycling computers

Chapter 6 Market Estimates & Forecast, By Sensor, 2021 - 2034 (\$Bn, Units)

- 6.1 Key trends
- 6.2 Speed sensors
- 6.3 Cadence sensors
- 6.4 Speed/Cadence dual mode sensors
- 6.5 Heart rate sensors
- 6.6 Gradient sensors

Chapter 7 Market Estimates & Forecast, By Technology, 2021 - 2034 (\$Bn, Units)

- 7.1 Key trends
- 7.2 Wired
- 7.3 Wireless
- 7.4 GPS-enabled

Chapter 8 Market Estimates & Forecast, By Bike, 2021 - 2034 (\$Bn, Units)

- 8.1 Key trends
- 8.2 Mountain bike
- 8.3 Road bike
- 8.4 Urban bike
- 8.5 E-bike
- 8.6 Gravel bike

Chapter 9 Market Estimates & Forecast, By Application, 2021 - 2034 (\$Bn, Units)

- 9.1 Key trends
- 9.2 Athletics & sports
- 9.3 Fitness & commuting
- 9.4 Recreational/leisure

Chapter 10 Market Estimates & Forecast, By Distribution Channel, 2021 - 2034 (\$Bn, Units)

- 10.1 Key trends
- 10.2 Online
- 10.3 Offline

Chapter 11 Market Estimates & Forecast, By Region, 2021 - 2034 (\$Bn,Units)

11.1 Key trends

#### Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2 North America
- 11.2.1 U.S.
- 11.2.2 Canada
- 11.3 Europe
- 11.3.1 UK
- 11.3.2 Germany
- 11.3.3 France
- 11.3.4 Italy
- 11.3.5 Spain
- 11.3.6 Russia
- 11.3.7 Nordics
- 11.4 Asia Pacific
- 11.4.1 China
- 11.4.2 India
- 11.4.3 Japan
- 11.4.4 Australia
- 11.4.5 South Korea
- 11.4.6 Southeast Asia
- 11.5 Latin America
- 11.5.1 Brazil
- 11.5.2 Mexico
- 11.5.3 Argentina
- 11.6 MEA
- 11.6.1 UAE
- 11.6.2 South Africa
- 11.6.3 Saudi Arabia
- Chapter 12 Company Profiles
- 12.1 Bontrager
- 12.2 Bryton
- 12.3 CatEye
- 12.4 Garmin
- 12.5 Giant Bicycles
- 12.6 Hammerhead
- 12.7 iGPSPORT
- 12.8 Lezyne
- 12.9 Magene
- 12.10 Meilan
- 12.11 MiTAC Digital
- 12.12 Pioneer
- 12.13 Polar Electro
- 12.14 Sigma Sport
- 12.15 Suunto
- 12.16 Topeak
- 12.17 Trek Bicycle
- 12.18 Wahoo Fitness
- 12.19 XOSS

#### Scotts International. EU Vat number: PL 6772247784



# Bike Computer Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-01-10 | 175 pages | Global Market Insights

To place an Order wit	h Scotts International:			
<ul><li>- Print this form</li></ul>				
	levant blank fields and sign			
<ul><li>Send as a scann</li></ul>	ed email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User			\$4850.00
	Multi User			\$6050.00
	Enterprise User			\$8350.00
			VAT	
			Total	
*Please circle the releva	nt license option. For any questions ple	ase contact sunnort@sc	otts-international com or 0048 603 3	94 346
	: 23% for Polish based companies, indivi			
. The second of	2570 for Folish Susea companies, mais	idadis ana 20 sasea con	inputities with die dilubie to provide d	vana 20 vat mambers
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-11	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

### Scotts International. EU Vat number: PL 6772247784