

Advanced Ceramics and Nanoceramic Powders

Market Research Report | 2025-03-28 | 181 pages | BCC Research

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Report description:

Description

Report Scope

This report analyzes the global market for advanced ceramics and nanoceramic powders by segmenting it based on product type, end use and region at the global and regional levels. The base year for this analysis is 2023, and market estimates and forecasts are provided from 2024 through 2029. The market estimates are provided in terms of revenue (\$ million).

By product type, the advanced ceramics market is segmented into:

- Alumina (Al?O?).
- Zirconia (ZrO?).
- Silicon carbide (SiC).
- Silicon nitride (Si?N?).
- Others.

By end use, the advanced ceramics market is segmented into:

- Electronics and semiconductor.
- Energy and power.
- Automotive.
- Medical.
- Aerospace and defense.
- Industrial.
- Others.
- By region, the advanced ceramics market is segmented into:
- North America.
- Europe.
- Asia-Pacific.

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- South America.
- Middle East and Africa.

By product type, the nanoceramic powders market is segmented into:

- Oxide.
- Carbide.
- Nitride.
- Boron.
- Others.

By end use, the nanoceramic powders market is segmented into:

- Electronics and semiconductors.
- Energy and power.
- Automotive.
- Medical.
- Aerospace and defense.
- Industrial.
- Others.

Based on region, the nanoceramic powders market is segmented into:

- North America.
- Europe.
- Asia-Pacific.
- South America.
- Middle East and Africa.
- Report Includes
- 93 data tables and 38 additional tables
- A review of the global market for advanced ceramics and nanoceramic powders
- Analyses of the global market trends, with sales data for 2023, estimates for 2024, forecasts for 2028, and projections of compound annual growth rates (CAGRs) through 2029

- Evaluation and forecast of the size of the market for advanced ceramics and nanoceramic powders, and a corresponding market share analysis by product type, end use industry and region

- Analysis of emerging technologies, opportunities and gaps in current and future demand for advanced ceramics and nanoceramic powders

- Discussion of the properties, advantages and disadvantages of ceramic and nanosized ceramic powders

- Coverage of the technological and business issues related to the commercial production and use of advanced ceramic and nanoceramic powders

- Identification of the companies best positioned to meet demand for these products
- Discussion of the industry value chain, demand-supply gap, and factors driving the growth of market
- A patent analysis with emphasis on emerging technologies and new developments in the market
- A discussion of the industry's ESG challenges and practices
- Market share analysis of the key companies and their proprietary technologies, strategic alliances, and other market strategies
- Profiles of the leading companies, including 3M, CeramTec GmbH, CoorsTek Inc., CUMI, Kyocera Corp., and Ferrotec (USA) Corp.

Executive Summary

Summary:

The global market for advanced ceramics and nanoceramic powders totaled \$22.2 billion in 2023. It is expected to grow from \$23.9 billion in 2024 to reach \$35.1 billion by the end of 2029, at a compound annual growth rate (CAGR) of 8.0% from 2024

through 2029.

Advanced ceramics are renowned for their outstanding mechanical strength, corrosion resistance and durability. This makes them indispensable in many industrial processes and diverse end-use sectors. Furthermore, their role in energy-related industries, such as renewable energy, nuclear power and energy storage, is increasingly significant. In renewable energy, for instance, advanced ceramics are used in critical components like turbine blades and fuel cells, improving energy efficiency and sustainability. As global energy systems shift toward cleaner and more efficient sources, the demand for ceramics in these applications is expected to grow, driving market expansion.

Nanoceramic powders serve as essential precursors for creating nanostructured ceramics and coatings, which exhibit superior properties due to their nanoscale dimensions. With characteristics like dielectricity, ferromagnetism, piezoelectricity, magnetoresistance and superconductivity, nanoceramic powders are perfectly suited for applications in power transmission devices, industrial capacitors, highenergy storage systems and more.

The electronics industry benefits significantly from nanoceramic powders. They are instrumental in manufacturing high-speed computing chips used in devices like smartphones, laptops, gaming consoles and other portable electronics. Nanoceramic alumina, a popular choice in this sector, offers exceptional voltage resistance and can be custom shaped to fit various device sizes.

Recent innovations have further expanded the potential of nanoceramic powders. For instance, sol-gelderived nanopowders enable the production of highly uniform and pure materials for advanced batteries and fuel cells. Additionally, nanostructured thermal barrier coatings (TBCs) made from yttriastabilized zirconia (YSZ) nanoparticles significantly enhance the efficiency and lifespan of gas turbines.

Table of Contents:

Table of Contents Chapter 1 Executive Summary Market Outlook Scope of Report Market Summary Chapter 2 Market Overview Definition of Ceramics Traditional vs. Advanced Ceramics Examples and Applications of Advanced Ceramics Nanoceramics **Properties of Nanoceramics** Applications of Nanoceramics Supply Chain Analysis Feedstock Advanced Ceramics and Nanoceramic Powders **Distribution and Logistics** Consumers Porter's Five Forces Analysis **Bargaining Power of Suppliers: High** Bargaining Power of Buyers: Moderate Competition in the Industry: High Threat of Substitutes: Moderate

Potential for Market Entry: Low Chapter 3 Market Dynamics Market Dynamics Snapshot Market Drivers Increasing Demand for High-Performance Coatings Adoption of Advanced Ceramics in Emerging End-Use Industries **Biomedical and Healthcare Applications of Nanoceramics** Market Opportunities Nanoceramic Powders in Water Filtration and Environmental Sustainability Next-Generation Smart Ceramics and Self-Healing Materials Market Challenges and Restraints High Cost Involved in Production and Maintenance of Ceramic Coatings Alternative Materials in the Advanced Ceramics Market Chapter 4 Regulatory Landscape **Regulatory Analysis Chapter 5 Emerging Technologies** Emerging Technologies Innovations in Advanced Ceramics and Nanoceramic Powders Additive Manufacturing Nanostructured and High-Entropy Ceramics Self-Healing Ceramics and Smart Ceramics Next-Generation Solid-State Batteries and Energy Storage Advanced Ceramic Coatings and Thermal Barrier Coatings **Biomedical Nanoceramics and Bioprinting** Ceramic Membranes and Environmental Applications Transparent Ceramics for Optical and Defense Applications **Trends Driving Innovation** AI and ML in Ceramic Processing for Optimizing Material Properties Green Manufacturing Techniques Hybrid Ceramics with Nanocomposites and Functionalized Coatings Advances in Ceramics-Based Electronics **Chapter 6 Market Segmentation Analysis** Advanced Ceramics Segmentation Breakdown Advanced Ceramics Market, by Product Type Alumina Zirconia Silicon Carbide Silicon Nitride Others Advanced Ceramics Market, by End Use **Electronics and Semiconductors** Energy and Power Automotive Medical Aerospace and Defense Industrial Other End Uses Advanced Ceramics Geographic Breakdown

Advanced Ceramics Market, by Region North America Europe Asia-Pacific South America Middle East and Africa Nanoceramic Powders Segmentation Breakdown Nanoceramic Powders Market, by Product Type Oxide Carbide Nitride Boron Others Nanoceramic Powders Market, by End Use **Electronics and Semiconductors Energy and Power** Automotive Medical Aerospace and Defense Industrial **Other Applications** Nanoceramic Powders Geographic Breakdown Nanoceramic Powders Market, by Region North America Europe Asia-Pacific South America Middle East and Africa Chapter 7 Competitive Landscape Market Competitiveness **Company Positioning Company Positioning Analysis** Strategic Initiatives Chapter 8 Sustainability in the Advanced Ceramics and Nanoceramic Powders Industry: An ESG Perspective Importance of ESG **ESG** Practices **Emerging Sustainability Trends** Concluding Remarks from BCC Research **Chapter 9 Appendix** Methodology Information Sources References Abbreviations **Company Profiles** 3M ABM ADVANCE BALL MILL INC. ADVANCED CERAMIC MATERIALS

CERAMTEC GMBH CERION LLC. COORSTEK INC. CUMI DENKA CO. LTD. ELAN TECHNOLOGY FERROTEC (USA) CORP. GENERAL ATOMICS GENERAL ELECTRIC CO. INNOVACERA KYOCERA CORP. SAINT-GOBAIN



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