

Dental Implants and Prosthetics Market by Product (Implants (Premium, Value, Discounted), Prosthetics (Bridges (Maryland, Cantilever), Crowns, Dentures, Veneers), Type of Facility (Hospitals & Clinics, Dental Lab) - Global Forecast to 2030

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Report description:

The global dental implants and prosthetics market is projected to reach USD 18.79 billion by 2030 from USD 12.57 billion in 2025, at a CAGR of 8.4% during the forecast period.

The rising demand for cosmetic dentistry and the rising incidence of dental problems are two factors propelling the expansion of the global dental implants and prosthetics market, which is expected to create significant revenue over the forecast period.

However, throughout the projected period, constraints include rising healthcare facility costs and limited insurance coverage for dental procedures would likely impede market expansion to some extent.

?The single stage procedure segment is expected to grow with the highest CAGR in titanium implants by procedure segment of the dental implants market.?

Due to its many advantages over conventional two-stage implants, the single-stage dental implant market is anticipated to develop at the highest CAGR throughout the forecast period. By just requiring one surgical surgery, this method expedites the course of treatment and lowers the number of procedures required as well as the overall duration of treatment. Patients find single-stage implants more convenient since they recover more quickly, and they are also more cost-effective because they need fewer follow-up procedures. Additionally, the crown's insertion soon after implantation allows for quick healing, leading to quicker aesthetic results. Additionally, by placing the abutment connection above the bone crest, single-stage implants reduce crestal bone loss and improve the crown-to-implant ratio. All these advantages work together to support the increasing use of single-stage implants and propel their market growth.

?The external hexagonal connectors segment is expected to grow with the highest CAGR in the titanium implants by connectors

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segment of the dental implants market.?

The external hexagonal connection market for titanium implants is anticipated to expand at the fastest CAGR because of its extensive use, compatibility with different implant platforms, and treatment planning flexibility. Its hexagonal shape lowers the possibility of loosening or micromotion by establishing a strong, interlocking bond between the prosthetic repair and the implant body. Additionally, it enhances prosthetic positioning and impression-taking, leading to improved clinical outcomes. Titanium's biocompatibility and strength further ensure a stable and durable connection capable of withstanding long-term chewing forces. The design also provides dentists with a reliable grip and control during prosthetic attachment. Despite challenges such as screw loosening and rotational misfit, its reliability and widespread adoption continue to drive market growth.

?Based on the price type, the value implants segment is expected to grow by the highest CAGR in the dental implants market.?

Due to rising demand, particularly in emerging nations, the value implants market is expected to expand significantly within the dental implants market. Countries like Brazil, Mexico, India, and Turkey are popular choices by medical tourists looking for affordable substitutes for expensive dental procedures. The substantial disparity in implant procedure costs has increased demand, forcing dental implant manufacturers to improve their capacity for manufacturing as well as distribution. Additionally, this development has been driven by the increasing adoption of these value dental implants in Europe as well as pressure on premium the vendor's prices. Market leaders in dental implants market are therefore purchasing value implant companies in order to increase their market share and stay competitive.

?Based on the dental bridges by type, Maryland unit bridges segment is expected to grow with the highest CAGR in the dental prosthetics market.?

Maryland bridges are a less invasive method of replacing lost teeth, especially in the front of the mouth. Unlike normal bridges, which need significant contouring of nearby teeth, Maryland bridges preserve more of the natural structure of the neighboring teeth by attaching metal wings to the rear of the teeth. Many patients find them to be an appealing option because they are less expensive and easier to install than traditional 3- or 4-unit bridges. Maryland bridges offer a cost-effective and less intrusive solution for tooth restoration with little enamel loss.

?Based on the dental bridges and crown by material, the porcelain-fused-to-metal segment is expected to have highest share in the dental prosthetics market.?

Because of the remarkable strength of the metal substructure, PFM crowns are suitable for high-stress locations like molars. Compared to some other materials, they are more resistant to chipping and cracking and can tolerate high chewing forces. Single teeth, bridges, and even full-mouth restorations can be completed with PFM crowns. Their adaptability makes them a good choice for a variety of dental requirements, which is fueling the market's expansion.

?Asia-Pacific to grow with the highest CAGR in the dental implants and prosthetics market during the forecast period.?

Due to a number of factors that underscore the region's evolving healthcare landscape, the dental implants and prosthetics market in Asia Pacific is anticipated to expand at the highest CAGR. The growing prevalence of dental infections and increased awareness of non-invasive drug delivery methods have led to an increase in the use of dental implants and prosthetics. The region's large and ageing population is a significant contributor to the increasing expenditure on healthcare, which is raising demand for easily accessible and patient-friendly treatment options. Improvements in healthcare infrastructure, increased disposable incomes, and advances in pharmaceutical research & development are also anticipated to drive growth in the Asia Pacific dental implants and prosthetics market.

A breakdown of the primary participants (supply-side) for the dental implants and prosthetics market referred to for this report is provided below:

?By Company Type: Tier 1?45%, Tier 2?30%, and Tier 3?25%

?By Designation: C-level?42%, Director Level?29%, and Others?29%

?By Region: North America?30%, Europe?25%, Asia Pacific?30%, Latin America- 10%, Middle East & Africa-5%

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The prominent players in the global dental implants and prosthetics market are Institut Straumann AG (Switzerland), Envista (US), Dentsply Sirona (US), Henry Schein, Inc. (US), Osstem Implant Co., Ltd. (South Korea), Solventum (US), ZimVie Inc. (US), Glidewell (US), Ivoclar Vivadent (Liechtenstein), Avinent Science and Technology (Spain), Bicon (US), Adin Dental Implant Systems, Ltd. (Israel), Dio Implant Co., Ltd. (South Korea), Thommen Medical AG (Switzerland), Southern Implants (South Africa), Keystone Dental Inc. (US), BEGO GmbH & Co. KG (Germany), SDI Dental Implants (Germany), Advin Health Care (India), Bioline Dental Implants (Germany), DENTAURUM GmbH & Co. KG (Germany), MEGA?GEN IMPLANT CO.,LTD (South Korea), Sweden & Martina S.p.A. (Italy), Medigma Biomedical GmbH (Germany), and LYRA ETK (France).

Research Coverage:

The market study covers the dental implants and prosthetics market across various segments. It aims to estimate the market size and the growth potential of this market across different segments by product, dental implants market, dental prosthetics market and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental implants and prosthetics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights on the following pointers:

?□Analysis of key drivers (Increasing patient pool for dental treatments, Rising geriatric population and edentulism, Rising demand for advanced cosmetic dental procedures, Increasing demand for same-day dentistry, growing consumer awareness and rising focus on aesthetics), restraints (High cost of dental implants and limited reimbursements, Greater risk of tooth loss associated with dental bridges), opportunities (potential for growth in emerging countries, consolidation of dental practices and rising dso activity) and challenges (Dearth of trained dental practitioners, Pricing pressure faced by prominent market players)

?□Market Penetration: Comprehensive information on product portfolios offered by the top players in the global dental implants and prosthetics market. The report analyzes this market by product, dental implants market, dental prosthetics market and region.

?□Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the global dental implants and prosthetics market.

?□Market Development: Comprehensive information on the lucrative emerging markets by product, dental implants market, dental prosthetics market and region.

?□Market Diversification: Exhaustive information about new products and services, growing geographies, recent developments, and investments in the global dental implants and prosthetics market.

?□Competitive Assessment: In-depth assessment of market shares, growth strategies, product and service offerings, and capabilities of leading players in the global dental implants and prosthetics market.

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