

Medical Humidifier Market by Product (Heated, Heat & Moisture Exchangers, Humidifier Accessories), Application (ICUs , Neonatal Care), Distribution Channel (Online), Patient Type (Adult), End user (Hospitals) and Region - Global Forecast to 2029

Market Report | 2025-03-11 | 294 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global Medical humidifier market is projected to reach USD 1,211.7 million by 2029 from USD 922.8 million in 2024, at a CAGR of 5.6% during the forecast period. This is due to increasing cases of COPD, asthma, sleep apnea, pneumonia, and bronchitis, growing air pollution, smoking, and climate change are worsening respiratory conditions, necessitating humidification therapy, newborns and infants, especially premature babies, require humidified oxygen therapy in neonatal intensive care units (NICUs), and aging populations and rising healthcare costs are driving a shift toward home-based treatments. But recurring costs for maintenance, replacement parts (filters, chambers), and energy consumption add to financial burden, and poor maintenance or improper cleaning can lead to bacterial and mold growth, increasing infection risks.

?The heated humidifier segment of medical humidifier market by product to hold largest market share during forecast period.?

Based on the product, the medical humidifier market is divided into Heated Humidifier, Bubble Humidifier , Heat and Moisture Exchangers (HMEs), and Humidifier Accessories. Among these, in 2023 heated humidifier segment account for the largest market share of in medical humidifier market. This is due to the increasing use of Heated humidifiers in mechanical ventilation, oxygen therapy, and non-invasive ventilation (NIV) to prevent airway dryness and irritation, rising geriatric population who are more prone to respiratory conditions, and regulatory support from the US Food and Drug Administration (FDA), Conformance Europeene (CE) (Europe), and other global bodies ensures product quality and drives market confidence.

?The intensive care unit (ICU) segment of medical humidifier market by application to hold largest market share during the forecast period.?

Based on application, the medical humidifier market is segmented into Intensive Care Unit (ICU), Neonatal Care, Respiratory

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Therapy, and Other Applications. The intensive care unit (ICU) segment accounts for the largest market share in medical humidifier market due to increasing hospitalizations due to severe respiratory diseases, pneumonia, and post-surgical recovery, premature infants require respiratory support with humidified oxygen in neonatal intensive care units (NICUs), and public and private healthcare investments in ICU capacity expansion are increasing humidifier adoption. Moreover, The pandemic highlighted the need for advanced ICU humidification systems for ventilated patients.

?Asia Pacific to hold the highest CAGR of the medical humidifier market by region.?

The global medical humidifier market is segmented into six major regions, namely, North America, Europe, Asia Pacific, Latin America, Middle East & Africa, and GCC Countries. Asia Pacific is estimated to grow at the highest CAGR during the forecast period. This is attributed to an aging population and chronic disease management at home. Japan, South Korea, and China's aging populations are more likely to develop respiratory problems and require ICU admissions. The governments of China, India, Japan, and Southeast Asia are investing in ICU growth to improve critical care. Low-birth-weight and premature babies often suffer with respiratory problems and need humidified oxygen therapy. The OECD estimates that the average neonatal mortality rate in lower-middle- and low-income APAC countries in 2022 will be 15.6 deaths per 1,000 live births. Japan, China, India, Australia, and the rest of Asia Pacific comprise the region. In the medical humidifier market in 2023 China boasts the highest market share. This is ascribed to China's aging population, rising awareness, investments in healthcare facilities, and rising frequency of respiratory diseases including COPD and asthma. With more than 280 million individuals aged 60 and above as of the end of 2022, or 19.8% of the whole population, China has the highest aging population worldwide.

A breakdown of the primary participants referred to for this report is provided below:

?□By Company Type: Tier 1?30%, Tier 2?46%, and Tier 3? 24%

?□By Designation: C-level?25%, Director-level?35% and Others?40%

?□By Region: North America?40%, Europe?25%, Asia Pacific?19%, Latin America- 8%, Middle east and Africa ? 6%, and GCC Countries ? 2 %

Note 1: Note: Companies are classified into tiers based on their total revenue. As of 2023, Tier 1 = >USD 1.0 billion, Tier 2 = USD 500.0 million to USD 1.0 billion, and Tier 3 = <USD 500.0 million.

Note 2: C-level primaries include CEOs, CFOs, COOs, and VPs.

Note 3: Others include sales managers, marketing managers, business development managers, product managers, distributors, and suppliers.

The major players operating in the medical humidifier market are include ResMed Inc. (US), Drägerwerk AG & Co. KGaA (Germany), Fisher & Paykel Healthcare Limited (New Zealand), Koninklijke Philips N.V. (Netherlands), Vincent Medical Holdings Limited (Hong Kong), Medline Industries, LP. (US), Hamilton Medical (Switzerland), GaleMed Corporation (Taiwan), and Eakin Healthcare (UK).

Research Coverage

This report studies the medical humidifier market based on product, application, distribution channel, patient type, end user and region. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to six major regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies for strengthening their market presence.

This report provides insights on the following pointers:

?□Analysis of Key drivers (Rising use of medical humidifiers in ventilation therapy, Increasing prevalence of respiratory diseases, Rising incidence of premature births and advances in neonatal care, Rapid growth in geriatric population), restraints (Frequent

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

replacement of disposable components, increasing operational costs, Low awareness of the threat of respiratory diseases), Challenge (Risk of infectious due to improper maintenance, High cost of advanced humidifiers to limit adoption), opportunity (Post-pandemic demand for respiratory care, Government and non-government initiatives in respiratory health, Increasing investments in hospital infrastructure in emerging markets)

- ?□Market Penetration: Complete knowledge on the spectrum of products presented by the major companies in the medical humidifier market
- ?□Product Development/Innovation: Comprehensive understanding of the forthcoming trends, research and development initiatives, and new products introductions within the medical humidifier market
- ?□Market Development: Complete knowledge about profitable developing regions
- ?□Market Diversification: Exhaustive knowledge on new goods, expanding geographies, and current changes in the medical humidifier industry helps to diversify the market
- ?□Competitive Assessment: Comprehensive evaluation of market segmentation, development plans, income analysis, and goods of the top market participants.

Table of Contents:

- 1□INTRODUCTION□25
 - 1.1□STUDY OBJECTIVES□25
 - 1.2□MARKET DEFINITION□25
 - 1.3□STUDY SCOPE□26
 - 1.3.1□MARKETS COVERED & REGIONS CONSIDERED□26
 - 1.3.2□INCLUSIONS & EXCLUSIONS□27
 - 1.3.3□YEARS CONSIDERED□27
 - 1.3.4□CURRENCY CONSIDERED□28
 - 1.4□STAKEHOLDERS□28
 - 1.4.1□IMPACT OF AI/GENERATIVE AI□28
- 2□RESEARCH METHODOLOGY□29
 - 2.1□RESEARCH DATA□29
 - 2.1.1□SECONDARY DATA□30
 - 2.1.1.1□Key data from secondary sources□31
 - 2.1.2□PRIMARY DATA□32
 - 2.1.2.1□Primary sources□32
 - 2.1.2.2□Key data from primary sources□33
 - 2.1.2.3□Key industry insights□34
 - 2.1.2.4□Breakdown of primary interviews□34
 - 2.2□MARKET SIZE ESTIMATION□35
 - 2.2.1□BOTTOM-UP APPROACH□35
 - 2.2.1.1□Approach 1: Company revenue estimation approach□36
 - 2.2.1.2□Approach 2: Presentations of companies and primary interviews□36
 - 2.2.1.3□Growth forecast□37
 - 2.2.1.4□CAGR projections□37
 - 2.2.2□TOP-DOWN APPROACH□38
 - 2.3□MARKET BREAKDOWN AND DATA TRIANGULATION□39
 - 2.4□MARKET SHARE ASSESSMENT□40
 - 2.5□RESEARCH ASSUMPTIONS□40
 - 2.6□STUDY LIMITATIONS□41
 - 2.7□GROWTH RATE ASSUMPTIONS□41

2.8	RISK ASSESSMENT	41
3	EXECUTIVE SUMMARY	42
	?	
4	PREMIUM INSIGHTS	47
4.1	MEDICAL HUMIDIFIER MARKET OVERVIEW	47
4.2	ASIA PACIFIC MEDICAL HUMIDIFIER MARKET SHARE, BY APPLICATION AND COUNTRY	48
4.3	MEDICAL HUMIDIFIER MARKET, BY COUNTRY	49
4.4	MEDICAL HUMIDIFIER MARKET, REGIONAL MIX, 2024 VS. 2029	50
4.5	MEDICAL HUMIDIFIER MARKET: EMERGING ECONOMIES VS. DEVELOPED MARKETS	50
5	MARKET OVERVIEW	51
5.1	INTRODUCTION	51
5.2	MARKET DYNAMICS	51
5.2.1	DRIVERS	52
5.2.1.1	Rising use of medical humidifiers in ventilation therapy	52
5.2.1.2	Increasing prevalence of respiratory diseases	53
5.2.1.3	Rising incidence of premature births and advances in neonatal care	54
5.2.1.4	Rapid growth in geriatric population	55
5.2.2	RESTRAINTS	56
5.2.2.1	Frequent replacement of disposable components, increasing operational costs	56
5.2.2.2	Low awareness of threat of respiratory diseases	57
5.2.3	OPPORTUNITIES	57
5.2.3.1	Post-pandemic demand for respiratory care	57
5.2.3.2	Government and non-government initiatives in respiratory health	58
5.2.3.3	Increasing investments in hospital infrastructure in emerging markets	59
5.2.4	CHALLENGES	60
5.2.4.1	Risk of infections due to improper maintenance	60
5.2.4.2	High cost of advanced humidifiers to limit adoption	61
5.3	PRICING ANALYSIS	61
5.3.1	AVERAGE SELLING PRICE TREND, BY KEY PLAYER	61
5.3.2	AVERAGE SELLING PRICE TREND, BY REGION	62
5.3.3	AVERAGE SELLING PRICE TREND, BY PRODUCT	63
5.4	VALUE CHAIN ANALYSIS	64
5.4.1	RESEARCH & DEVELOPMENT (R&D)	64
5.4.2	MANUFACTURING	64
5.4.3	DISTRIBUTION AND MARKETING & SALES	64
5.4.4	POST-SALES SERVICES	64
5.5	SUPPLY CHAIN ANALYSIS	65
5.5.1	PROMINENT COMPANIES	65
5.5.2	SMALL AND MEDIUM-SIZED ENTERPRISES	65
5.5.3	END USERS	66
5.6	ECOSYSTEM ANALYSIS	66
5.7	REGULATORY LANDSCAPE	68
5.7.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	68
5.7.2	REGULATORY FRAMEWORK	70
5.7.2.1	North America	70
5.7.2.1.1	US	70
5.7.2.1.2	Canada	71

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.7.2.2	Europe	72
5.7.2.3	Asia Pacific	73
5.7.2.3.1	China	73
5.7.2.3.2	Japan	74
5.7.2.3.3	India	75
5.7.2.4	Latin America	75
5.7.2.4.1	Brazil	75
5.8	PATENT ANALYSIS	75
5.9	TRADE ANALYSIS	77
5.9.1	IMPORT DATA FOR HS CODE 901920	78
5.9.2	EXPORT DATA FOR HS CODE 901920	78
5.10	KEY CONFERENCES & EVENTS, 2025?2026	79
5.11	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS? BUSINESSES	80
5.12	TECHNOLOGY ANALYSIS	81
5.12.1	KEY TECHNOLOGIES	81
5.12.1.1	Heating technology	81
5.12.2	COMPLEMENTARY TECHNOLOGIES	81
5.12.2.1	Bubble diffusion technology	81
5.13	PORTER'S FIVE FORCES ANALYSIS	82
5.13.1	THREAT OF NEW ENTRANTS	83
5.13.2	THREAT OF SUBSTITUTES	84
5.13.3	BARGAINING POWER OF SUPPLIERS	84
5.13.4	BARGAINING POWER OF BUYERS	84
5.13.5	INTENSITY OF COMPETITIVE RIVALRY	84
5.14	KEY STAKEHOLDERS & BUYING CRITERIA	84
5.14.1	KEY STAKEHOLDERS IN BUYING PROCESS	84
5.14.2	BUYING CRITERIA	85
5.15	INVESTMENT & FUNDING SCENARIO	86
5.16	IMPACT OF AI/GENERATIVE AI ON MEDICAL HUMIDIFIER MARKET	87
5.16.1	INTRODUCTION	87
5.16.2	AI USE CASES	88
5.16.3	AI IN MEDICAL HUMIDIFIERS	88
6	MEDICAL HUMIDIFIER MARKET, BY PRODUCT	90
6.1	INTRODUCTION	91
6.2	HEATED HUMIDIFIERS	91
6.2.1	RIISING PREVALENCE OF CHRONIC RESPIRATORY DISEASES TO DRIVE MARKET	91
6.3	HEAT & MOISTURE EXCHANGERS	94
6.3.1	RIISING DEMAND FOR COST-EFFECTIVE AND DISPOSABLE HMES TO DRIVE MARKET	94
6.4	BUBBLE HUMIDIFIERS	97
6.4.1	TECHNOLOGICAL ADVANCEMENTS IN HUMIDIFICATION SYSTEMS TO PROPEL MARKET GROWTH	97
6.5	HUMIDIFIER ACCESSORIES	100
6.5.1	INCREASED REPLACEMENT FREQUENCY OF ACCESSORIES TO FUEL DEMAND	100
7	MEDICAL HUMIDIFIER MARKET, BY APPLICATION	104
7.1	INTRODUCTION	105
7.2	INTENSIVE CARE UNITS	105
7.2.1	INCREASE IN ICU ADMISSIONS TO DRIVE MARKET GROWTH	105

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3	NEONATAL CARE	108
7.3.1	RISING PRETERM BIRTHS AND NEONATAL COMPLICATIONS TO DRIVE MARKET	108
7.4	RESPIRATORY THERAPY	112
7.4.1	RISING PREVALENCE OF CHRONIC RESPIRATORY DISEASES TO DRIVE DEMAND	112
7.5	OTHER APPLICATIONS	115
8	MEDICAL HUMIDIFIER MARKET, DISTRIBUTION CHANNEL	118
8.1	INTRODUCTION	119
8.2	HOSPITAL PHARMACIES	119
8.2.1	GROWING PREVALENCE OF RESPIRATORY DISORDERS AND BULK PURCHASES OF MEDICAL HUMIDIFIERS TO DRIVE MARKET	119
8.3	RETAIL PHARMACIES	122
8.3.1	RISING DEMAND FOR HOME-BASED RESPIRATORY CARE SOLUTIONS TO DRIVE MARKET	122
8.4	ONLINE PHARMACIES	124
8.4.1	RISE IN E-COMMERCE ADOPTION AND DIGITAL TRANSFORMATION IN HEALTHCARE TO SUPPORT MARKET GROWTH	124
9	MEDICAL HUMIDIFIER MARKET, BY PATIENT TYPE	128
9.1	INTRODUCTION	129
9.2	ADULT PATIENTS	129
9.2.1	RISING PREVALENCE OF CHRONIC RESPIRATORY DISEASES TO DRIVE THE MARKET	129
9.3	NEONATAL PATIENTS	133
9.3.1	RISE IN PRETERM BIRTHS AND NEONATAL COMPLICATIONS TO PROPEL MARKET GROWTH	133
9.4	PEDIATRIC PATIENTS	136
9.4.1	RISE IN PRETERM BIRTHS AND NEONATAL COMPLICATIONS TO PROPEL GROWTH	136
10	MEDICAL HUMIDIFIER MARKET, BY END USER	140
10.1	INTRODUCTION	141
10.2	HOSPITALS & AMBULATORY SURGERY CENTERS	141
10.2.1	RISING NUMBER OF ICU ADMISSIONS AND PREFERENCE FOR AMBULATORY SURGERY TO DRIVE DEMAND	141
10.3	HOME CARE SETTINGS	144
10.3.1	RISING ELDERLY POPULATION TO DRIVE DEMAND FOR HOME-USE DEVICES	144
10.4	SPECIALTY CLINICS	147
10.4.1	INCREASING PREVALENCE OF CHRONIC RESPIRATORY DISORDERS TO DRIVE MARKET	147
10.5	OTHER END USERS	150
11	MEDICAL HUMIDIFIER MARKET, BY REGION	154
11.1	INTRODUCTION	155
11.2	NORTH AMERICA	155
11.2.1	MACROECONOMIC OUTLOOK FOR NORTH AMERICA	156
11.2.2	US	160
11.2.2.1	Rising premature births and advances in neonatal care to drive market	160
11.2.3	CANADA	163
11.2.3.1	Increasing prevalence of respiratory diseases to drive market	163
11.3	EUROPE	167
11.3.1	EUROPE: MACROECONOMIC OUTLOOK	168
11.3.2	GERMANY	171
11.3.2.1	Increasing public healthcare expenditure to foster market growth	171
11.3.3	UK	174
11.3.3.1	Increasing incidence of respiratory conditions such as COPD and asthma to drive market	174
11.3.4	FRANCE	178
11.3.4.1	High prevalence of COPD to surge demand	178

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.3.5	ITALY	181
11.3.5.1	Increasing geriatric population to support demand for humidifiers	181
11.3.6	SPAIN	184
11.3.6.1	Need to improve healthcare infrastructure due to aging demographic to drive demand	184
11.3.7	REST OF EUROPE	187
	?	
11.4	ASIA PACIFIC	190
11.4.1	ASIA PACIFIC: MACROECONOMIC OUTLOOK	191
11.4.2	CHINA	195
11.4.2.1	Growing elderly demographic to propel market	195
11.4.3	JAPAN	198
11.4.3.1	High prevalence of respiratory diseases to drive market growth	198
11.4.4	INDIA	201
11.4.4.1	Expanding healthcare infrastructure to drive demand	201
11.4.5	AUSTRALIA	205
11.4.5.1	High prevalence of COPD & asthma to drive market growth	205
11.4.6	REST OF ASIA PACIFIC	208
11.5	LATIN AMERICA	212
11.5.1	HIGH NEONATAL MORTALITY RATE TO DRIVE MARKET	212
11.5.2	LATIN AMERICA: MACROECONOMIC OUTLOOK	213
11.6	MIDDLE EAST & AFRICA	216
11.6.1	PRESENCE OF UNSATURATED MARKETS TO OFFER LUCRATIVE GROWTH OPPORTUNITIES TO PLAYERS	216
11.6.2	MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK	217
11.7	GCC COUNTRIES	220
11.7.1	SIGNIFICANT INVESTMENTS IN DEVELOPMENT AND EXPANSION OF HEALTHCARE INFRASTRUCTURE TO DRIVE MARKET	220
11.7.2	GCC COUNTRIES: MACROECONOMIC OUTLOOK	222
12	COMPETITIVE LANDSCAPE	225
12.1	OVERVIEW	225
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2022?2025	225
12.3	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS	226
12.4	REVENUE ANALYSIS, 2021?2023	227
12.5	MARKET SHARE ANALYSIS, 2023	228
12.5.1	RANKING OF KEY MARKET PLAYERS	229
12.6	COMPANY SHARE ANALYSIS, BY PRODUCT	230
12.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	232
12.7.1	STARS	232
12.7.2	EMERGING LEADERS	232
12.7.3	PERVASIVE PLAYERS	232
12.7.4	PARTICIPANTS	232
12.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	234
12.7.5.1	Company footprint	234
12.7.5.2	Region footprint	235
12.7.5.3	Product footprint	236
12.7.5.4	Application footprint	236
12.7.5.5	End-user footprint	237
	?	
12.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	237

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.8.1	PROGRESSIVE COMPANIES	237
12.8.2	RESPONSIVE COMPANIES	237
12.8.3	DYNAMIC COMPANIES	238
12.8.4	STARTING BLOCKS	238
12.8.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	239
12.8.5.1	Detailed list of key startups/SMEs	239
12.8.5.2	Competitive benchmarking of key emerging players/startups	239
12.9	COMPANY VALUATION & FINANCIAL METRICS	240
12.9.1	FINANCIAL METRICS	240
12.9.2	COMPANY VALUATION	240
12.10	BRAND/PRODUCT COMPARISON	241
12.11	COMPETITIVE SCENARIO	242
12.11.1	PRODUCT LAUNCHES	242
12.11.2	DEALS	242
12.11.3	EXPANSIONS	243
13	COMPANY PROFILES	244
13.1	KEY PLAYERS	244
13.1.1	FISHER & PAYKEL HEALTHCARE LIMITED	244
13.1.1.1	Business overview	244
13.1.1.2	Products offered	246
13.1.1.3	Recent developments	247
13.1.1.3.1	Product launches	247
13.1.1.3.2	Expansions	247
13.1.1.4	MnM view	247
13.1.1.4.1	Key strengths	247
13.1.1.4.2	Strategic choices made	248
13.1.1.4.3	Weaknesses and competitive threats	248
13.1.2	RESMED INC.	249
13.1.2.1	Business overview	249
13.1.2.2	Products offered	250
13.1.2.3	MnM view	251
13.1.2.3.1	Key strengths	251
13.1.2.3.2	Strategic choices made	251
13.1.2.3.3	Weaknesses and competitive threats	251
13.1.3	DRAGERWERK AG & CO. KGAA	252
13.1.3.1	Business overview	252
13.1.3.2	Products offered	254
13.1.3.3	MnM view	254
13.1.3.3.1	Key strengths	254
13.1.3.3.2	Strategic choices made	255
13.1.3.3.3	Weaknesses and competitive threats	255
13.1.4	KONINKLIJKE PHILIPS N.V.	256
13.1.4.1	Business overview	256
13.1.4.2	Products offered	258
13.1.5	VINCENT MEDICAL HOLDINGS LIMITED	259
13.1.5.1	Business overview	259
13.1.5.2	Products offered	261

13.1.5.3	Recent developments	261
13.1.5.3.1	Expansions	261
13.1.6	MEDLINE INDUSTRIES, LP.	262
13.1.6.1	Business overview	262
13.1.6.2	Products offered	262
13.1.6.3	Recent developments	263
13.1.6.3.1	Deals	263
13.1.6.3.2	Expansions	265
13.1.7	HAMILTON MEDICAL	266
13.1.7.1	Business overview	266
13.1.7.2	Products offered	266
13.1.7.3	Recent developments	267
13.1.7.3.1	Expansions	267
13.1.8	GALEMED CORPORATION	268
13.1.8.1	Business overview	268
13.1.8.2	Products offered	268
13.1.8.3	Recent developments	269
13.1.8.3.1	Product launches	269
13.1.9	EAKIN HEALTHCARE	270
13.1.9.1	Business overview	270
13.1.9.2	Products offered	270
13.2	OTHER PLAYERS	271
13.2.1	VADI MEDICAL TECHNOLOGY CO., LTD.	271
13.2.2	SHENYANG RMS MEDICAL TECH CO., LTD.	272
13.2.3	FLEXICARE (GROUP) LIMITED	273
13.2.4	BESMED HEALTH BUSINESS CORP.	274
13.2.5	LOWENSTEIN MEDICAL SE & CO. KG	275
13.2.6	INTERSURGICAL	276
13.2.7	PRECISION MEDICAL, INC.	277
13.2.8	DRIVE DEVILBISS INTERNATIONAL	277
13.2.9	NEOKRAFT MEDICAL PVT. LTD.	278
13.2.10	DYNAREX CORPORATION	279
13.2.11	HSI LLC.	280
13.2.12	TRUDELL MEDICAL LIMITED	281
13.2.13	GREAT GROUP MEDICAL CO., LTD.	282
13.2.14	FANEM	283
13.2.15	HEYER MEDICAL AG	283
13.2.16	BIOSYS	284
14	APPENDIX	285
14.1	DISCUSSION GUIDE	285
14.2	KNOWLEDGESTORE: MARKETSandMARKETS? SUBSCRIPTION PORTAL	290
14.3	CUSTOMIZATION OPTIONS	292
14.4	RELATED REPORTS	292
14.5	AUTHOR DETAILS	293

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Medical Humidifier Market by Product (Heated, Heat & Moisture Exchangers, Humidifier Accessories), Application (ICUs , Neonatal Care), Distribution Channel (Online), Patient Type (Adult), End user (Hospitals) and Region - Global Forecast to 2029

Market Report | 2025-03-11 | 294 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-19
		Signature	<div></div>