

Food and Beverage Metal Cans Market by Fabrication Type (2 Piece Cans, 3 Piece Cans), Application (Food and Beverage), Coating Type, Material Type, Beverage Can Capacity, Degree of Internal Pressure, and Region - Global Forecast to 2029

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Report description:

The food and beverage metal cans market is estimated at USD 50.42 billion in 2024 and is projected to reach USD 70.72 billion by 2029, at a CAGR of 7.0% from 2024 to 2029. Metal cans are crucial for providing strong, tamper-evident packaging that extends shelf life while adhering to both consumer and regulatory standards. Widely used across the industry, these cans are employed for packaging a variety of products, including carbonated drinks, juices, energy drinks, alcoholic beverages, as well as canned vegetables, fruits, soups, sauces, and ready-to-eat meals.

End-users encompass large-scale food manufacturing companies, well-established beverage brands, emerging craft brewers, soft drink producers, and consumers who prioritize convenience and sustainability. The market's growth is driven by factors such as the rising demand for 100% recyclable cans due to environmental concerns, consumer preference for lightweight and portable packaging, and the cans' ability to protect products from contamination and spoilage.

Disruption in the Metal Can Packaging market: Governments are increasingly implementing regulations that daunt single-use plastic packaging, driving producers and end users to adopt more eco-friendly substitutes like metal cans, which are easier to recycle and have a longer life cycle. Consumers are actively choosing metal over plastic due to concerns over plastic contamination and its ecological impact, enhancing demand for metal cans.

Sustainable and Eco- friendly Packaging - Metal cans are highly eco-friendly/ recyclable, and moreover the sustainability-conscious end users are driving demand for packaging solutions with minimum conservation impact. Companies are focusing on shrinking carbon footprints, enhancing recyclability, and accepting more ecological production methods. Developments in lightweight technology are lowering the amount of metal used in can production without negotiating strength, helping to cut costs and reducing the eco-friendly impact.

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Innovation in Can Design and Functionality - Emerging smart technologies, such as QR codes, augmented reality, and sensors, are being combined into metal cans to augment consumer engagements, and provide product information, and track freshness. Of the perishable food/ beverage. Additionally, innovations like resealable cans, easier opening mechanisms, and unique can shapes are providing enhanced ease and variation in the packaging.

Circular Economy & Zero-Waste Initiatives - Major Players are implementing closed-loop recycling systems, where used cans are recycled again, and thus the reducing the need for virgin materials and supporting a circular economy model. Zero-waste movements are also pushing manufacturers to design metal packaging that reduces waste at all stages of production and consumption, which is influencing metal can design and life cycle strategies.

"Aluminum cans gaining rapid popularity in the food and beverage metal cans market across the globe and is forecasted to have largest market share in terms of value."

Aluminum beverage cans are sustainable, functional, and boast a modern design. They house a variety of beverages under pull tabs or screw tops and are the only beverage containers that can be infinitely recycled. Lightweight and easy to stack, aluminum cans are highly efficient for shipping and storage.

These cans chill beverages quickly, offer an excellent 360-degree surface for labeling, and-most importantly-preserve flavor and freshness. The future of sustainable beverage packaging is rooted in aluminum.

"By application, beverage in the food and beverage metal cans market across the globe and is forecasted to have largest market share "

Beverage cans are entirely recyclable, allowing for sustainable packaging that can be continuously reprocessed without compromising performance or quality. Their lightweight and durable nature makes them ideal for active lifestyles, providing a dependable option with minimal risk of breakage. Additionally, these cans come in a variety of sizes, shapes, and decoration options, enabling brands to express their unique identity through custom-printed designs, which helps consumers connect with the brands they prefer.

"US to grow at the highest CAGR for North America authentication and brand protection market"

The United States is witnessing the highest growth rate in the authentication and brand protection market, driven by several key factors. The presence of major industry players, along with a substantial customer base, significantly contributes to this growth. Advancements in authentication and brand protection technologies are also fueling market expansion. Furthermore, the implementation of stringent regulations to combat counterfeiting activities has been instrumental in fostering the market's development in the country.

The break-up of the profile of primary participants in the food and beverage metal cans market:

-□By Company: Tier 1- 40.0%, Tier 2- 20.0% and Tier 3- 40.0%.

-□By Designation: CXO's: 26.0%, Managers: 30.0% and Executives: 44.0%

-□By Region: North America - 20.0%, Europe - 20.0%, Asia Pacific - 40.0%, South America - 10.0% and RoW - 10.0%

Key Market Players

Key players operating in the food and beverage metal cans market include Crown Holdings, Inc (US), Ball Corporation (US), Silgan Holdings Inc. (US), Ardagh Group (Luxembourg), CCL Industries (US), CAN-PACK S.A (Poland), Kian-Joo Group (Malaysia), CPMC Holdings (China), Envases Group (Spain), and Toyo Seikan Group Holdings, Ltd. (Japan).

Research Coverage:

This research report categorizes the food and beverage metal cans market By Application, By Degree of Internal Pressure, By Material Type, By Fabrication Type, By Coating Type, By Beverage Can Capacity and region (North America, Europe, Asia Pacific, South America, and the Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the food and beverage metal cans market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products and services; key strategies; contracts, partnerships, and agreements. New product & service launches, mergers and acquisitions, and recent developments associated with the food and beverage metal cans market. Competitive analysis of upcoming startups in the food and beverage metal cans market ecosystem is covered in this report.

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Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall food and beverage metal cans market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Recyclable properties of metal cans, High nutritional value, extended shelf life, and low prices of canned foods, convenience factors spurring innovations in can manufacturing, growing importance of sustainability among customers), restraints (Stringent government regulations, move towards alternative packing options), opportunities (Growing on-the-go snacking trends and portable nature of metal cans, emerging economies offer high growth potential), and challenges (High usage of plastic packaging due to lower cost, growth in the trend of biodegradable packaging, raw material availability and tariffs) influencing the growth of the food and beverage metal cans market.
- Product Development/Innovation: Detailed insights on research & development activities, and new product & service launches in the food and beverage metal cans market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the food and beverage metal cans market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the food and beverage metal cans market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players including Key players operating in the food and beverage metal cans market include Crown Holdings, Inc (US), Ball Corporation (US), Silgan Holdings Inc. (US), Ardagh Group (Luxembourg), CCL Industries (US), CAN-PACK S.A (Poland), Kian-Joo Group (Malaysia), CPMC Holdings (China), Envases Group (Spain), and Toyo Seikan Group Holdings, Ltd. (Japan) among others in the food and beverage metal cans market strategies.

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