

Marine Vessels Market by Ship Type (Destroyer, Frigate, Corvette, Patrol Vessels, Passenger Vessels, Container Vessels, Tanker), Tonnage (100 - 500 DWT, 500 - 5,000 DWT, 5,000 - 15,000 DWT, >15,000 DWT), Operation and Region - Global Forecast to 2030

Market Report | 2025-03-01 | 379 pages | MarketsandMarkets

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Report description:

The marine vessels market is projected to reach USD 133.63 billion by 2030, from USD 111.10 billion in 2024, at a CAGR of 3.1%. The marine vessels market is influenced by several key factors. Global trade is increasing the demand for different types of ships. Military navy growth is also helping the market expand. The need for larger and more versatile vessels comes from the demand for efficient transportation of goods worldwide. Rising passenger and tourism needs are driving fleet expansion and technology upgrades. Many cruise lines are adding more ships to serve the growing number of travelers looking for unique experiences. Strategic fleet renewal is important for market improvement. New, fuel-efficient vessels help meet environmental standards and lower costs. The shift toward sustainable shipping practices is becoming more important to follow international rules that reduce emissions. High costs and strict safety regulations may slow growth in the sector. New companies face challenges created by these factors. Established companies must pursue continuous innovation to remain relevant. They need to make investments in research and development to stay competitive and meet changing market demands. Therefore, industry players and governments must foster collaboration. This cooperation will encourage growth and help establish sustainable maritime practices.

"Based on commercial ship type, cargo vessels segment forecasted to grow at highest CAGR during the forecast period" Cargo vessels are becoming the most important part of commercial shipping. These vessels play a key role in global trade by transporting various goods across the seas. This group includes different types of ships. Container ships carry packaged products. Bulk carriers transport raw materials. Tankers carry liquids, dry cargo ships transport various products, and barges move goods in shallow waters. These vessels ensure that products flow smoothly across oceans. They support global supply chains and guarantee that goods reach markets worldwide. As the demand for faster and more reliable shipping grows, the industry adopts

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new technologies. Modern navigation systems, automation, and eco-friendly fuels improve efficiency, enhance safety, and reduce environmental impact. Investors put money into digital tracking systems and predictive maintenance to help these ships operate more effectively. This approach reduces downtime and increases accuracy. As global trade continues to expand, cargo vessels remain essential for international commerce and economic growth, connecting communities around the world.

"Based on military ship type, the patrol vessels segment is estimated to capture the largest share in the market during the forecast period"

Patrol vessels are the largest segment in military ship types because they are crucial for border protection and maritime security. These smaller, efficient ships are designed for long patrols and surveillance to protect territorial waters. They play an important role in restricting illegal activities like smuggling and piracy, and they also take part in search and rescue operations. Patrol vessels are more cost-effective to operate than larger naval ships. They serve as an efficient solution for maintaining law and order in coastal areas. As nations place greater emphasis on effective maritime security and budget management, patrol vessels are increasingly recognized as vital assets in today's naval fleets.

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" The Europe region is forecasted to grow at the highest CAGR during the forecast period"

Europe is the fastest-growing area in the marine vessels market. This growth comes from various shipbuilding activities in the UK, Germany, France, and Italy. European shipyards play an important role globally and are receiving more new orders, especially for cruise ships and dry cargo vessels. The popularity of dry cargo is derived from its shorter delivery times, which are met by high demand in the region. Advanced technologies and sustainable practices are also focused on by European shipyards. Eco-friendly fuels and efficient designs are used to comply with strict environmental rules. Europe's shipbuilding industry includes both large shipyards and smaller, specialized facilities that focus on niche vessels like offshore wind support ships and river cruise vessels. These factors allow Europe to strengthen its influence in the global maritime industry, solidifying its reputation for quality, innovation, and adaptability..

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the marine vessels marketplace.

-□By Company Type: Tier 1 - 49%, Tier 2 - 37%, and Tier 3 -14%

-□By Designation: C-level Executive -55%, Managers -27%, and Others - 18%

-□By Region: North America- 32%, Europe - 32%, Asia Pacific- 16%, Middle East -10% and Rest of the World - 10%

China State Shipbuilding Corporation (China), FINCANTIERI S.p.A. (Italy), Huntington Ingalls Industries (US), HD Hyundai Heavy Industries Co., Ltd. (South Korea), Hanwha Ocean Co., Ltd. (South Korea), Samsung Heavy Industries Co., Ltd (South Korea), MITSUBISHI HEAVY INDUSTRIES, LTD. (Japan), Naval Group (France), Austal (Australia), and Mazagon Dock Shipbuilders Limited (India) are some of the leading players operating in the marine vessels market.

Research Coverage

This research report categorizes the marine vessels market by ship type (Commercial (Passenger Vessels, Cargo Vessels, and Others), and Military (Aircraft Carriers, Destroyer, Frigate, Corvette, Patrol Vessels, and Mine Warfare)) by Tonnage (100 - 500 DWT, 500-5,000 DWT, 5,000-15,000 DWT, and >15,000 DWT), by Operation (Inland, and Seafaring), and by Region (North America, Europe, Asia Pacific, Middle East, and Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the marine vessels market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products, and services; key strategies; Contracts, partnerships, agreements, new product launches, and recent developments associated with the marine vessels market. Competitive analysis of upcoming startups in the marine vessels market ecosystem is covered in this report.

Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall marine vessels market and its subsegments. The report covers the entire ecosystem of the marine vessels market. It will help stakeholders understand the competitive landscape and gain more

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insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key Drivers (expanding global trade, military navy expansion and modernization, a surge in passenger and tourism demand, and strategic fleet renewal), restrains (High capital cost, stringent regulatory and safety standards), opportunities (Increasing focus on sustainability, technology advancement in propulsion systems, and the transition of trading and logistics companies' preference from traditional shipping to environmentally sustainable shipping) and challenges (Tackling aging fleet management, and supply chain disruptions in marine industry) influencing the growth of the market.
- Product Development/Innovation: Detailed Insights on upcoming technologies, R&D activities, and new products/solutions launched in the market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the marine vessels market across varied regions
- Market Diversification: Exhaustive information about new solutions, recent developments, and investments in the marine vessels market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players including China State Shipbuilding Corporation (China), FINCANTIERI S.p.A. (Italy), Huntington Ingalls Industries (US), HD Hyundai Heavy Industries Co., Ltd. (South Korea), and Hanwha Ocean Co., Ltd. (South Korea) among others in the marine vessels market.

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