

Third-Party Chemical Distribution Market by Type (Commodity Chemicals, Specialty Chemicals), Application (Textiles, Automotive and Transportation, Agriculture, Pharmaceuticals, Industrial Manufacturing, and Others), and Region 2025-2033

Market Report | 2025-03-01 | 149 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

Report description:

The global third-party chemical distribution market size reached USD 291.1 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 405.9 Billion by 2033, exhibiting a growth rate (CAGR) of 3.57% during 2025-2033. The increasing demand for specialized chemicals in various industry verticals, rapid globalization of the chemical industry, and increasing complexity and specialization of the chemical industry represent some of the key factors driving the market.

Third-party chemical distribution refers to a business model under which a company acts as an intermediary between chemical manufacturers and end-users. The third-party distributor purchases bulk chemicals from manufacturers and resells them in smaller quantities to a wide range of end-users, such as manufacturers, laboratories, and other businesses that require chemicals in their operations. Third-party chemical distributors provide various services, such as logistics, storage, transportation, and safety training, to ensure that the chemicals are handled and delivered safely and efficiently. They also provide technical expertise and support to their customers, helping them to select the appropriate chemicals for their needs and providing guidance on proper handling and storage. This business model is commonly used in the chemical industry as it allows manufacturers to focus on producing chemicals and outsource the distribution and sales activities to specialized organizations that can offer a broader range of services and reach a wider customer base. It also allows end-users to benefit from the expertise and support of the third-party distributor while avoiding the costs and risks associated with purchasing and handling large volumes of chemicals.

Third-Party Chemical Distribution Market Trends:

One of the primary factors driving the market is the increasing demand for specialty chemicals in various industry verticals, such as electronics, pharmaceuticals, and agriculture. Third-party chemical distribution offers technical expertise and support to help consumers select appropriate chemicals as per their needs. Additionally, the globalization of the chemical industry and the

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

increasing complexity and specialization of the chemical industry are positively influencing the market growth. Besides this, the increasing importance of supply chain visibility and traceability is propelling the market growth. In line with this, technological advancements, such as automation, artificial intelligence, and the Internet of Things (IoT), are enabling more efficient and streamlined supply chain management, thus reducing costs and increasing overall productivity. Apart from these factors, the rise of e-commerce is leading to increased competition and more scope for third-party chemical distribution market. Furthermore, the handling and storing of chemicals require strict regulations to ensure the safety of workers and the environment, due to which third-party chemical distributors offer the necessary expertise and facilities to ensure compliance with these regulations. Moreover, various manufacturers and consumers are seeking out distributors who focus on sustainability and environmental responsibility in their operations, thus resulting in the emergence of new business models and services that focus on reducing waste, increasing efficiency, and minimizing environmental impact.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global third-party chemical distribution market, along with forecasts at the global, regional, and country levels from 2025-2033. Our report has categorized the market based on type and application.

Type Insights:

- Commodity Chemicals
- Coatings
- Adhesives
- Sealants and Elastomers
- Agrochemicals
- Construction Chemicals
- Specialty Polymer and Resins
- Others
- Specialty Chemicals
- Plastics and Polymers
- Synthetic Rubbers
- Explosives
- Petrochemicals
- Others

The report has provided a detailed breakup and analysis of the third-party chemical distribution market based on the type. This includes commodity chemicals (coatings, adhesives, sealants and elastomers, agrochemicals, construction chemicals, specialty polymer and resins, and others), specialty chemicals (plastics and polymers, synthetic rubbers, explosives, petrochemicals, and others). According to the report, commodity chemicals represented the largest segment.

Application Insights:

- Textiles
- Automotive and Transportation
- Agriculture
- Pharmaceuticals
- Industrial Manufacturing
- Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

A detailed breakup and analysis of the third-party chemical distribution market based on the application has also been provided in the report. This includes textiles, automotive and transportation, agriculture, pharmaceuticals, industrial manufacturing, and others. According to the report, industrial manufacturing accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for third-party chemical distribution market. Some of the factors driving the Asia Pacific third party chemical distribution market included augmenting demand for specialty chemicals, efficient supply chain management, and various technological advancements.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global third-party chemical distribution market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Azelis Holdings SA, Biesterfeld AG, Brenntag SE, HELM AG, ICC Chemical Corporation (ICC Industries Inc.), IMCD NV, Jebsen & Jessen Group, Manuchar NV, Obegi Chemicals LLC, Protea Chemicals, Reda Chemicals, Sea Land Chemical Co., Stockmeier Chemie GmbH & Co. KG, Univar AG, etc.

Key Questions Answered in This Report:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- How has the global third-party chemical distribution market performed so far, and how will it perform in the coming years?
- What are the drivers, restraints, and opportunities in the global third-party chemical distribution market?
- What is the impact of each driver, restraint, and opportunity on the global third-party chemical distribution market?
- What are the key regional markets?
- Which countries represent the most attractive third-party chemical distribution market?
- What is the breakup of the market based on the type?
- Which is the most attractive type in the third-party chemical distribution market?
- What is the breakup of the market based on the application?
- Which is the most attractive application in the third-party chemical distribution market?
- What is the competitive structure of the global third-party chemical distribution market?
- Who are the key players/companies in the global third-party chemical distribution market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Third-Party Chemical Distribution Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Type
 - 6.1 Commodity Chemicals
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Coatings
 - 6.1.2.2 Adhesives
 - 6.1.2.3 Sealants and Elastomers
 - 6.1.2.4 Agrochemicals
 - 6.1.2.5 Construction Chemicals
 - 6.1.2.6 Specialty Polymer and Resins
 - 6.1.2.7 Others
 - 6.1.3 Market Forecast
 - 6.2 Specialty Chemicals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1 Market Trends
- 6.2.2 Key Segments
 - 6.2.2.1 Plastics and Polymers
 - 6.2.2.2 Synthetic Rubbers
 - 6.2.2.3 Explosives
 - 6.2.2.4 Petrochemicals
 - 6.2.2.5 Others
- 6.2.3 Market Forecast
- 7 Market Breakup by Application
 - 7.1 Textiles
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Automotive and Transportation
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Agriculture
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
 - 7.4 Pharmaceuticals
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
 - 7.5 Industrial Manufacturing
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
 - 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 8 Market Breakup by Region
 - 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
 - 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 Drivers, Restraints, and Opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1 Overview
- 9.2 Drivers
- 9.3 Restraints
- 9.4 Opportunities
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers
 - 11.4 Degree of Competition
 - 11.5 Threat of New Entrants
 - 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 Azelis Holdings SA
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Biesterfeld AG
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Brenntag SE
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.4 HELM AG
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 ICC Chemical Corporation (ICC Industries Inc.)
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 IMCD NV
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.7 Jepsen & Jessen Group
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 Manuchar NV
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 Obegi Chemicals LLC
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.10 Protea Chemicals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.10.1 Company Overview
- 13.3.10.2 Product Portfolio
- 13.3.11 Reda Chemicals
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
- 13.3.12 Sea Land Chemical Co.
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
- 13.3.13 Stockmeier Chemie GmbH & Co. KG.
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
- 13.3.14 Univar AG
 - 13.3.14.1 Company Overview
 - 13.3.14.2 Product Portfolio
 - 13.3.14.3 Financials
 - 13.3.14.4 SWOT Analysis

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Third-Party Chemical Distribution Market by Type (Commodity Chemicals, Specialty Chemicals), Application (Textiles, Automotive and Transportation, Agriculture, Pharmaceuticals, Industrial Manufacturing, and Others), and Region 2025-2033

Market Report | 2025-03-01 | 149 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

An empty rectangular box with a thin black border, intended for a signature.