North America Glue-Laminated Timber Market Size, Share, Trends and Forecast by End-Use, Application, and Country, 2025-2033

Market Report | 2025-03-01 | 146 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User $3999.00
- Five User Licence $4999.00
- Enterprisewide License $5999.00

Report description:

The North America glue-laminated timber market size was valued at 430,590 Cubic Metres in 2024. Looking forward, IMARC Group estimates the market to reach 439,810 Cubic Metres by 2033. The North America glue-laminated timber market share is expanding rapidly due to increasing demand for sustainable construction materials, technological advancements in prefabrication, and the growing adoption of mass timber in eco-friendly and energy-efficient building projects, supported by government incentives and consumer preference for environmentally responsible alternatives.

Glue-laminated timber also known as glulam, refers to a structural engineered wood product manufactured by adhering layers of dimensional lumber with glue. It is non-corrosive, eco-friendly, strong, durable and lightweight. In addition to this, glulam helps in waste reduction by minimizing the disposable costs and product damage. Owing to this, glulam is employed as an attractive architectural and structural building material for columns, beams, headers and heavy trusses in buildings.

North America represents one of the largest markets for glue-laminated timber accounting to the escalating applications in residential and commercial buildings. Rapid renovation activities for distinctive structural purposes have also fueled the demand of glue-laminated timber in the region. Recent technical advancements and usage of glue-laminated timber along with other engineering wood products such as cross-laminated timber has induced the market growth. Apart from this, rising environmental concerns have resulted in the replacement of natural timber with engineered wood products which will continue to spur the demand in the upcoming years.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the North America glue-laminated timber market, along with forecasts at the country and regional levels from 2025-2033. The market has been categorized based on end-use and application.

Key Regions Analysed
-United States
-Canada
-Mexico

Analysis for Each Country

-Market by End-Use
-Floor Beams
-Window and Door Header
-Trusses and Supporting Columns
-Roof Beams
-Others

Market by Application
-New Construction
-Replacement

Value Chain Analysis
Key Drivers and Challenges
Porters Five Forces Analysis
PESTEL Analysis
Government Regulations
Competitive Landscape
Competitive Structure
Key Player Profiles

IMARC Group's latest report provides a deep insight into the North America glue-laminated timber market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the North America glue-laminated timber market in any manner.

Key Questions Answered in This Report
1.How big is the glue-laminated timber market in the North America?
2.What factors are driving the growth of the North America glue-laminated timber market?
3.What is the forecast for the glue-laminated timber market in the North America?
4.Which segment accounted for the largest North America glue-laminated timber segment market share?

Table of Contents:

1 Preface
2 Scope and Methodology
 2.1 Objectives of the Study
 2.2 Stakeholders
 2.3 Data Sources
  2.3.1 Primary Sources

2.3.2 Secondary Sources
2.4 Market Estimation
2.4.1 Bottom-Up Approach
2.4.2 Top-Down Approach
2.5 Forecasting Methodology
3 Executive Summary
4 Introduction
4.1 Overview
4.2 Key Industry Trends
5 Global Glue-Laminated Timber Market
5.1 Market Overview
5.2 Market Performance
5.3 Market Breakup by End-Use
5.4 Market Breakup by Application
5.5 Market Breakup by Region
5.6 Market Forecast
6 North America Glue-Laminated Timber Market
6.1 Market Overview
6.2 Market Performance
6.3 Impact of COVID-19
6.4 Market Forecast
7 North America Glue-Laminated Timber Market: Breakup by End-Use
7.1 Floor Beams
7.2 Window and Door Header
7.3 Trusses and Supporting Columns
7.4 Roof Beams
7.5 Others
8 North America Glue-Laminated Timber Market: Breakup by Application
8.1 New Construction
8.2 Replacement
9 North America Glue-Laminated Timber Market: Breakup by Country
9.1 United States
9.1.1 Historical Market Trends
9.1.2 Market Breakup by End-Use
9.1.3 Market Breakup by Application
9.1.4 Market Forecast
9.2 Canada
9.2.1 Historical Market Trends
9.2.2 Market Breakup by End-Use
9.2.3 Market Breakup by Application
9.2.4 Market Forecast
9.3 Mexico
9.3.1 Historical Market Trends
9.3.2 Market Breakup by End-Use
9.3.3 Market Breakup by Application
9.3.4 Market Forecast
10 SWOT Analysis

10.1 Overview
10.2 Strengths
10.3 Weaknesses
10.4 Opportunities
10.5 Threats
11 Value Chain Analysis
11.1 Overview
11.2 Forest Owners
11.3 Sawmills
11.4 Glue-Laminated Timber Manufacturers
11.5 Distributors and Retailers
11.6 Exporters
11.7 End-Users
12 Porter's Five Forces Analysis
12.1 Overview
12.2 Bargaining Power of Buyers
12.3 Bargaining Power of Suppliers
12.4 Degree of Rivalry
12.5 Threat of New Entrants
12.6 Threat of Substitutes
13 Price Analysis
14 Competitive Landscape
14.1 Market Structure
14.2 Key Players
14.3 Profiles of Key Players

SCOTTS INTERNATIONAL

North America Glue-Laminated Timber Market Size, Share, Trends and Forecast by End-Use, Application, and Country, 2025-2033

Market Report | 2025-03-01 | 146 pages | IMARC Group

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	$3999.00
	Five User Licence	$4999.00
	Enterprisewide License	$5999.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-11
		Signature	