

Adhesives & Sealants for Insulated Glass Market Report by Resin Type (Polyisobutylene, Polysulfide, Polyurethane, Silicone, Acrylic, Hot-melt, PVC, Butyl, Epoxy), End User (Building and Construction, Automotive and Transportation, and Others), and Region 2025-2033

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Report description:

The global adhesives & sealants for insulated glass market size reached USD 7,159.9 Million in 2024. Looking forward, IMARC Group expects the market to reach USD 12,484.9 Million by 2033, exhibiting a growth rate (CAGR) of 6.05% during 2025-2033. The augmenting demand for specialized adhesive materials for enhanced bonding while preserving the unique properties of IGUs, the development of various advanced glass technologies, and an increasing demand for infrastructure development and construction activities represent some of the key factors driving the market.

Adhesives and sealants for insulated glass are a class of specialized materials that are used to bond and seal the components of insulated glass units (IGUs) to create an airtight unit. These adhesives and sealants possess properties such as high adhesive strength, elasticity to accommodate movements without cracking, low shrinkage during curing, chemical resistance to prevent degradation, and UV stability to resist radiation and discoloration. They work by forming a durable bond between the glass panes and the spacer, as well as providing a weatherproof seal. Adhesives provide strong bonding to keep the glass panes and spacers securely attached, while sealants offer flexibility to accommodate glass movements caused by temperature changes. The adhesive properties ensure that the glass remains securely in place, while the sealant prevents the ingress of moisture, air, and dust into the IGU. They are also weather-resistant, thermally insulating, and transparent or translucent, maintaining the aesthetics of the glass unit while providing resistance against weathering, UV radiation, moisture, and extreme temperatures.

Adhesives & Sealants for Insulated Glass Market Trends:

The global market is primarily driven by the augmenting demand for specialized adhesive materials for facilitating enhanced

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bonding while preserving the unique properties of IGUs. This can be attributed to the development of various advanced glass technologies, such as self-cleaning glass, electrochromic glass, and smart glass. In line with this, rapid urbanization and population growth is leading to an increased demand for infrastructure development and construction activities, thereby fueling the market. Moreover, stringent energy efficiency standards and building codes adopted by government bodies and regulatory authorities in several countries focusing on promoting sustainable construction practices are propelling the product demand. Also, the rapid utilization of insulated glass systems to create a barrier against noise and enhance acoustic performance in buildings and vehicles is creating lucrative opportunities in the market. In addition to this, continual product innovations, such as adhesives and sealants with enhanced adhesion, better flexibility, UV resistance, and higher compatibility with numerous glass types and spacers, are creating a positive market outlook. The market is further driven by the escalating demand for environmentally friendly and sustainable adhesive and sealant solutions, such as variants with low VOC (volatile organic compound) content and recyclability. Some of the other factors contributing to the market include an enhanced focus on the structural integrity of building units, rising demand for aesthetic appeal in architecture, rapid expansion of the automotive industry, and considerable growth in renovation and retrofitting activities.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global adhesives & sealants for insulated glass market, along with forecasts at the global, regional, and country levels from 2025-2033. Our report has categorized the market based on resin type and end user.

Resin Type Insights:

- Polyisobutylene
- Polysulfide
- Polyurethane
- Silicone
- Acrylic
- Hot-melt
- PVC
- Butyl
- Epoxy

The report has provided a detailed breakup and analysis of the adhesives & sealants for insulated glass market based on the resin type. This includes polyisobutylene, polysulfide, polyurethane, silicone, acrylic, hot-melt, PVC, butyl, and epoxy. According to the report, polyisobutylene represented the largest segment.

End User Insights:

- Building and Construction
- Automotive and Transportation
- Others

A detailed breakup and analysis of the adhesives & sealants for insulated glass market based on the end user has also been provided in the report. This includes building and construction, automotive and transportation, and others. According to the report, building and construction accounted for the largest market share.

Regional Insights:

- North America

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- United States
- Canada
- Asia Pacific
- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Others
- Europe
- Germany
- France
- United Kingdom
- Italy
- Spain
- Russia
- Others
- Latin America
- Brazil
- Mexico
- Others
- Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for adhesives & sealants for insulated glass. Some of the factors driving the Asia Pacific adhesives & sealants for insulated glass market included considerable rise in construction and renovation activities, growing sales of vehicles, inflating disposable income levels, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global adhesives & sealants for insulated glass market. The detailed profiles of all major companies have been provided. Some of the companies covered include 3M Company, Adshead Ratcliffe & Co Ltd. (Carlisle Companies Incorporated), Bostik SA (Arkema S.A.), Dow Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, Sika AG, Tremco CPG Inc. (RPM International Inc.), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

- How has the global adhesives & sealants for insulated glass market performed so far, and how will it perform in the coming years?
- What are the drivers, restraints, and opportunities in the global adhesives & sealants for insulated glass market?
- What is the impact of each driver, restraint, and opportunity on the global adhesives & sealants for insulated glass market?
- What are the key regional markets?
- Which countries represent the most attractive adhesives & sealants for insulated glass market?
- What is the breakup of the market based on the resin type?
- Which is the most attractive resin type in the adhesives & sealants for insulated glass market?

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- What is the breakup of the market based on the end user?
- Which is the most attractive end user in the adhesives & sealants for insulated glass market?
- What is the competitive structure of the global adhesives & sealants for insulated glass market?
- Who are the key players/companies in the global adhesives & sealants for insulated glass market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Adhesives & Sealants for Insulated Glass Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Resin Type
 - 6.1 Polyisobutylene
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Polysulfide
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Polyurethane
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4 Silicone
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
 - 6.5 Acrylic
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
 - 6.6 Hot-melt
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
 - 6.6 PVC

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- 6.6.1 Market Trends
- 6.6.2 Market Forecast
- 6.8 Butyl
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast
- 6.9 Epoxy
 - 6.9.1 Market Trends
 - 6.9.2 Market Forecast
- 7 Market Breakup by End User
 - 7.1 Building and Construction
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Automotive and Transportation
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 8 Market Breakup by Region
 - 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
 - 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends

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- 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 Drivers, Restraints, and Opportunities
 - 9.1 Overview
 - 9.2 Drivers
 - 9.3 Restraints
 - 9.4 Opportunities
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers

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- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 3M Company
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Adshel Ratcliffe & Co Ltd. (Carlisle Companies Incorporated)
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Bostik SA (Arkema S.A.)
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Dow Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
 - 13.3.5 H.B. Fuller Company
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
 - 13.3.6 Henkel AG & Co. KGaA
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
 - 13.3.7 Sika AG
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
 - 13.3.8 Tremco CPG Inc. (RPM International Inc.)
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

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