

Vending in Brazil

Market Direction | 2025-02-28 | 38 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Vending maintained current value growth in Brazil in 2024, although the rate of increase was lower than seen for several years, and it remained the smallest retail channel in Brazil. Vending machines tend to satisfy the needs of consumers who increasingly seek quick, convenient, and safe options for their everyday purchases. In addition, digitalisation and the growing adoption of contactless payments are also encouraging their use. Vending machines are currently found in high-traffic locations,...

Euromonitor International's Vending in Brazil report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Vending, Drinks and Tobacco Vending, Fashion Vending, Foods Vending, Health and Beauty Vending, Home Products Vending, Other Products Vending.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vending market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Vending in Brazil Euromonitor International February 2025

List Of Contents And Tables

VENDING IN BRAZIL

KEY DATA FINDINGS

2024 DEVELOPMENTS

Convenience and contactless payments favour vending sales

Coca-Cola leads vending thanks to sales of carbonates

Product diversification is a reality for new vending machines

PROSPECTS AND OPPORTUNITIES

Brazil is still a small market for vending compared with others globally, offering potential for growth

Technology, quick stock replenishment, and payment diversity will guarantee the success of vending machines

Challenge to vending sales, with competition from neighbourhood stores

CHANNEL DATA

Table 1 Vending by Product: Value 2019-2024

Table 2 Vending by Product: % Value Growth 2019-2024
Table 3 Vending GBO Company Shares: % Value 2020-2024
Table 4 Vending GBN Brand Shares: % Value 2021-2024
Table 5 Vending Forecasts by Product: Value 2024-2029

Table 6 Vending Forecasts by Product: % Value Growth 2024-2029

RETAIL IN BRAZIL
EXECUTIVE SUMMARY

Retail in 2024: The big picture

Mergers and acquisitions by strong companies impact retailing in 2024

Warehouse clubs increase their revenue

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2024

Seasonality

Carnival

Consumer Day

Mother's Day

Father's Day

Client Day

Children's Day

Black Friday and Cyber Monday

Christmas

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Summer

Back to school

MARKET DATA

Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024

Table 9 Sales in Retail Offline by Channel: Value 2019-2024

Table 10 Sales in Retail Offline by Channel: % Value Growth 2019-2024

Table 11 Retail Offline Outlets by Channel: Units 2019-2024

Table 12 Retail Offline Outlets by Channel: % Unit Growth 2019-2024

Table 13 Sales in Retail E-Commerce by Product: Value 2019-2024

Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2019-2024

Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024

Table 16 ∏Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024

Table 18 ☐ Sales in Grocery Retailers by Channel: % Value Growth 2019-2024

Table 19 Grocery Retailers Outlets by Channel: Units 2019-2024

Table 20 ☐ Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024

Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024

Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024

Table 24 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024

Table 25 [Non-Grocery Retailers Outlets by Channel: Units 2019-2024

Table 26

☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024

Table 27 [Retail GBO Company Shares: % Value 2020-2024

Table 28

☐Retail GBN Brand Shares: % Value 2021-2024

Table 29 [Retail Offline GBO Company Shares: % Value 2020-2024

Table 30 ∏Retail Offline GBN Brand Shares: % Value 2021-2024

Table 31
☐Retail Offline LBN Brand Shares: Outlets 2021-2024

Table 32 [Retail E-Commerce GBO Company Shares: % Value 2020-2024

Table 33

☐Retail E-Commerce GBN Brand Shares: % Value 2021-2024

Table 34 [Grocery Retailers GBO Company Shares: % Value 2020-2024

Table 35 ☐ Grocery Retailers GBN Brand Shares: % Value 2021-2024

Table 36 [Grocery Retailers LBN Brand Shares: Outlets 2021-2024

Table 37 Non-Grocery Retailers GBO Company Shares: % Value 2020-2024

Table 38 $\ \square$ Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024

Table 39 ☐Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024

Table 40 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029

Table 41 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029

Table 42 [Forecast Sales in Retail Offline by Channel: Value 2024-2029

Table 43 [Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029

Table 44 [Forecast Retail Offline Outlets by Channel: Units 2024-2029

Table 45 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029

Table 46 [Forecast Sales in Retail E-Commerce by Product: Value 2024-2029

Table 47 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029

Table 48 ☐ Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029

Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029

Table 50 [Forecast Sales in Grocery Retailers by Channel: Value 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 51 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029

Table 52 [Forecast Grocery Retailers Outlets by Channel: Units 2024-2029

Table 53 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029

Table 54 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029

Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029

Table 56 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029

Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2024-2029

Table 58 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2024-2029

Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Vending in Brazil

Market Direction | 2025-02-28 | 38 pages | Euromonitor

Select license	License				Price
	Single User Licence				€995.00
	Multiple User License (1 Site)				€1990.00
	Multiple User License (Global)			€2985.00	
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based companies,	individuals and EU based	@scotts-international.c		
]** VAT will be added a		individuals and EU based Phone*			
** VAT will be added a Email* First Name*		individuals and EU based			
** VAT will be added a Email* First Name* ob title*		Phone* Last Name*	companies who are u		
** VAT will be added a Email* First Name*		individuals and EU based Phone*	companies who are u		
** VAT will be added a Email* First Name* ob title*		Phone* Last Name*	companies who are u		
** VAT will be added a Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are u		
T** VAT will be added a Email* First Name* Ob title* Company Name* [Address*		Phone* Last Name* EU Vat / Tax ID City*	companies who are u		
T** VAT will be added a Email* First Name* Ob title* Company Name* [Address*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com