

## Surface Care in Australia

Market Direction | 2025-02-05 | 22 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## Report description:

The high cost of living and persistent inflationary pressures have significantly shaped the surface care market in Australia in 2024, leading to a sharp increase in product prices. For instance, data from Euromonitor's Price Tracker indicates that the price of Harpic rose by more than 26% between October 2023 and October 2024. In response to these rising costs, local consumers have increasingly gravitated toward multi-purpose and concentrated cleaning solutions. These products provide greater va...

Euromonitor International's Surface Care in Australia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Bathroom Cleaners, Descalers, Drain Openers, Floor Cleaners, Home Care Disinfectants, Home Care Wipes and Floor Cleaning Systems, Kitchen Cleaners, Multi-Purpose Cleaners, Oven Cleaners, Scouring Agents, Window/Glass Cleaners.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

- \* Get a detailed picture of the Surface Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

#### **Table of Contents:**

Surface Care in Australia Euromonitor International February 2025

List Of Contents And Tables

SURFACE CARE IN AUSTRALIA KEY DATA FINDINGS 2024 DEVELOPMENTS

Rising prices amid a shift to multi-purpose solutions

Sustainability and multifunctionality trends accelerate in 2024

Hygiene awareness and convenient formats drive development in surface care

PROSPECTS AND OPPORTUNITIES

Major shifts in competitive landscape will be seen in forecast period, with potential for brand revival

Driving growth through sustainable innovation

Wipes to benefit from greater convenience

**CATEGORY DATA** 

Table 1 Sales of Surface Care by Category: Value 2019-2024

Table 2 Sales of Surface Care by Category: % Value Growth 2019-2024

Table 3 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2019-2024

Table 4 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Surface Care: % Value 2020-2024

Table 6 LBN Brand Shares of Surface Care: % Value 2021-2024

Table 7 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2020-2024 Table 8 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2021-2024

Table 9 Forecast Sales of Surface Care by Category: Value 2024-2029

Table 10 [Forecast Sales of Surface Care by Category: % Value Growth 2024-2029

HOME CARE IN AUSTRALIA

**EXECUTIVE SUMMARY** 

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 11 Households 2019-2024

MARKET DATA

Table 12 Sales of Home Care by Category: Value 2019-2024

Table 13 Sales of Home Care by Category: % Value Growth 2019-2024

Table 14 NBO Company Shares of Home Care: % Value 2020-2024

Table 15 LBN Brand Shares of Home Care: % Value 2021-2024

Table 16 Penetration of Private Label in Home Care by Category: % Value 2019-2024

Table 17 Distribution of Home Care by Format: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 Distribution of Home Care by Format and Category: % Value 2024
Table 19 Forecast Sales of Home Care by Category: Value 2024-2029
Table 20 [Forecast Sales of Home Care by Category: % Value Growth 2024-2029
DISCLAIMER
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# Surface Care in Australia

Market Direction | 2025-02-05 | 22 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)		€1990.00	
	Multiple User License (Glob	al)		€2985.00
			V	/AT
			To	otal
Email*		Phone*		
		Phone*  Last Name*		
First Name*				
First Name*			/ NIP number*	
First Name* Job title* Company Name*		Last Name*	/ NIP number*	
First Name* lob title* Company Name* Address*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email*  First Name*  Job title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com