

## Small Local Grocers in Canada

Market Direction | 2025-02-28 | 36 pages | Euromonitor

### AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### **Report description:**

In 2024, small local grocers in Canada registered marginal growth in the number of outlets, while retail current value sales dropped, albeit moderately and for the first time in the review period. Small grocers continued to face significant challenges at the end of the review period, as they struggled to compete with large modern grocery chains and discounters like No Frills and Walmart. Consumers in Canada, pressured by significant rates of inflation and general economic uncertainty, have incre...

Euromonitor International's Small Local Grocers in Canada report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Small Local Grocers market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Small Local Grocers in Canada Euromonitor International February 2025

List Of Contents And Tables

SMALL LOCAL GROCERS IN CANADA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Small local grocers struggle amid strong competition Local and organic products act as points of differentiation The adoption of digitalisation and e-commerce gains momentum among small local grocers PROSPECTS AND OPPORTUNITIES More of a focus on speciality and other niches in order to remain competitive Adapting to digital trends to grow in importance as a strategy Challenges in competing on price and variety CHANNEL DATA Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2019-2024 Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 3 Small Local Grocers GBO Company Shares: % Value 2020-2024 Table 4 Small Local Grocers GBN Brand Shares: % Value 2021-2024 Table 5 Small Local Grocers LBN Brand Shares: Outlets 2021-2024 Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 **RETAIL IN CANADA** EXECUTIVE SUMMARY Retail in 2024: The big picture Seamless shopping with the rise of omnichannel experiences in retail in 2024 Health and wellness takes centre stage in 2024 What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2024 Seasonality New Year's Day Valentine's Day Easter Mother's Day Father's Day Canada Day Back-to-School Thanksgiving Halloween **Black Friday** Cyber Monday

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Christmas Boxing Day MARKET DATA Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024 Table 10 Sales in Retail Offline by Channel: Value 2019-2024 Table 11 Sales in Retail Offline by Channel: % Value Growth 2019-2024 Table 12 Retail Offline Outlets by Channel: Units 2019-2024 Table 13 Retail Offline Outlets by Channel: % Unit Growth 2019-2024 Table 14 Sales in Retail E-Commerce by Product: Value 2019-2024 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2019-2024 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 17 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 18 
☐Sales in Grocery Retailers by Channel: Value 2019-2024 Table 19 [Sales in Grocery Retailers by Channel: % Value Growth 2019-2024 Table 20 □Grocery Retailers Outlets by Channel: Units 2019-2024 Table 21 [Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 24 ||Sales in Non-Grocery Retailers by Channel: Value 2019-2024 Table 25 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024 Table 26 [Non-Grocery Retailers Outlets by Channel: Units 2019-2024 Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 28 [Retail GBO Company Shares: % Value 2020-2024 Table 29 [Retail GBN Brand Shares: % Value 2021-2024 Table 30 [Retail Offline GBO Company Shares: % Value 2020-2024 Table 31 
☐Retail Offline GBN Brand Shares: % Value 2021-2024 Table 32 [Retail Offline LBN Brand Shares: Outlets 2021-2024 Table 33 [Retail E-Commerce GBO Company Shares: % Value 2020-2024 Table 34 |Retail E-Commerce GBN Brand Shares: % Value 2021-2024 Table 35 Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 36 □Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 37 □Grocerv Retailers LBN Brand Shares: Outlets 2021-2024 Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 39 [Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 40 [Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 41 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029 Table 42 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029 Table 43 [Forecast Sales in Retail Offline by Channel: Value 2024-2029 Table 44 
Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029 Table 45 
Forecast Retail Offline Outlets by Channel: Units 2024-2029 Table 46 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029 Table 47 
Forecast Sales in Retail E-Commerce by Product: Value 2024-2029 Table 48 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029 Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 52 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029 Table 53 [Forecast Grocery Retailers Outlets by Channel: Units 2024-2029 Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 56 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029 Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: Value Growth 2024-2029 Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: Wite Growth 2024-2029 Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: Wite Growth 2024-2029 Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 DISCLAIMER SOURCES

Summary 2 Research Sources



# Small Local Grocers in Canada

Market Direction | 2025-02-28 | 36 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com