

Self-Service Cafeterias in Belgium

Market Direction | 2025-02-26 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Despite the challenges facing foodservice in Belgium, self-service cafeterias achieved moderate current value growth in 2024. This was driven by two main factors. Firstly, the category is less expensive than full-service restaurants. Secondly, there was solid performance by category leader, Lunch Garden, which has repositioned its brand to focus on affordable meals for families and children. Ikea self-service cafeterias also performed well. Indeed, Ikea developed a different pricing policy for i...

Euromonitor International's Self-Service Cafeterias in Belgium report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Chained Self-Service Cafeterias, Independent Self-Service Cafeterias.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Self-Service Cafeterias market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Self-Service Cafeterias in Belgium

Euromonitor International

February 2025

List Of Contents And Tables

SELF-SERVICE CAFETERIAS IN BELGIUM

KEY DATA FINDINGS

2024 DEVELOPMENTS

Self-service cafeterias enjoy growth in 2024

Frit Autentic continues developing, with outlet expansion

Lunch Garden successfully repositions its brand for families to dominate the category in 2024

PROSPECTS AND OPPORTUNITIES

Mixed fortunes ahead for self-service cafeterias

Lunch Garden set to develop delivery online ordering

Frit Autentic is expected to perform well

CATEGORY DATA

Table 1 Self-Service Cafeterias: Units/Outlets 2019-2024

Table 2 Sales in Self-Service Cafeterias: Number of Transactions 2019-2024

Table 3 Sales in Self-Service Cafeterias: Foodservice Value 2019-2024

Table 4 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2019-2024

Table 5 Sales in Self-Service Cafeterias: % Transaction Growth 2019-2024

Table 6 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2019-2024

Table 7 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2020-2024

Table 8 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2021-2024

Table 9 Forecast Self-Service Cafeterias: Units/Outlets 2024-2029

Table 10 □Forecast Sales in Self-Service Cafeterias: Number of Transactions 2024-2029

Table 11 □Forecast Sales in Self-Service Cafeterias: Foodservice Value 2024-2029

Table 12 □Forecast Self-Service Cafeterias: % Units/Outlets Growth 2024-2029

Table 13 □Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2024-2029

Table 14 □Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2024-2029

CONSUMER FOODSERVICE IN BELGIUM

EXECUTIVE SUMMARY

Consumer foodservice in 2024: The big picture

2024 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 15 Units, Transactions and Value Sales in Consumer Foodservice 2019-2024

Table 16 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2019-2024

Table 17 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2024

Table 18 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2019-2024

Table 19 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2019-2024

Table 20 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2024

Table 21 Sales in Consumer Foodservice by Location: % Foodservice Value 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2019-2024

Table 23 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2024

Table 24 □GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2021-2024

Table 25 □GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2024

Table 26 □Forecast Units, Transactions and Value Sales in Consumer Foodservice 2024-2029

Table 27 □Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Self-Service Cafeterias in Belgium

Market Direction | 2025-02-26 | 19 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com