

# **Retail E-Commerce in Bulgaria**

Market Direction | 2025-02-28 | 40 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## **Report description:**

After several years of rapid expansion, driven in large part by the pandemic, e-commerce growth in Bulgaria began to slow in 2024. While the sector continued to perform well, the high growth rates recorded during the peak pandemic years were no longer sustainable. Nevertheless, online retail remained an important and evolving part of the Bulgarian retail landscape, with an increasing number of businesses refining their digital strategies to stay competitive.

Euromonitor International's Retail E-Commerce in Bulgaria report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Retail E-Commerce by Product, Retail E-Commerce by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Retail E-Commerce market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- $\ast$  Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com reliable information resources to help drive informed strategic planning.

# Table of Contents:

Retail E-Commerce in Bulgaria Euromonitor International February 2025

List Of Contents And Tables

**RETAIL E-COMMERCE IN BULGARIA KEY DATA FINDINGS** 2024 DEVELOPMENTS E-commerce growth slows but remains strong as omnichannel retailers gain traction Appliances and electronics dominate online sales, with Technopolis leading the market Retailers focus on maximising digital infrastructure investments and enhancing delivery services PROSPECTS AND OPPORTUNITIES E-commerce set for continued expansion, though at a slower pace Grocery e-commerce poised for rapid growth Investment in distribution centres and pick-up points will be critical for future success CHANNEL DATA Table 1 Retail E-Commerce by Channel: Value 2019-2024 Table 2 Retail E-Commerce by Channel: % Value Growth 2019-2024 Table 3 Retail E-Commerce by Product: Value 2019-2024 Table 4 Retail E-Commerce by Product: % Value Growth 2019-2024 Table 5 Retail E-Commerce GBO Company Shares: % Value 2020-2024 Table 6 Retail E-Commerce GBN Brand Shares: % Value 2021-2024 Table 7 Forecast Retail E-Commerce by Channel: Value 2024-2029 Table 8 Forecast Retail E-Commerce by Channel: % Value Growth 2024-2029 Table 9 Forecast Retail E-Commerce by Product: Value 2024-2029 Table 10 [Forecast Retail E-Commerce by Product: % Value Growth 2024-2029 **RETAIL IN BULGARIA** EXECUTIVE SUMMARY Retail in 2024: The big picture Consumer confidence improves, but grocery price sensitivity remains high E-commerce growth stabilises as omnichannel retailing becomes essential Retailers invest in digitalisation and in-store innovation What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2024 Seasonality Shopping Season Christmas Shopping Season Back to school MARKET DATA Table 11 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024 Table 13 Sales in Retail Offline by Channel: Value 2019-2024 Table 14 Sales in Retail Offline by Channel: % Value Growth 2019-2024 Table 15 Retail Offline Outlets by Channel: Units 2019-2024 Table 16 Retail Offline Outlets by Channel: % Unit Growth 2019-2024 Table 17 Sales in Retail E-Commerce by Product: Value 2019-2024 Table 18 Sales in Retail E-Commerce by Product: % Value Growth 2019-2024 Table 19 Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 20 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 21 
Sales in Grocery Retailers by Channel: Value 2019-2024 Table 22 ||Sales in Grocery Retailers by Channel: % Value Growth 2019-2024 Table 23 Grocery Retailers Outlets by Channel: Units 2019-2024 Table 24 Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 25 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 27 
Sales in Non-Grocery Retailers by Channel: Value 2019-2024 Table 28 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024 Table 29 Non-Grocery Retailers Outlets by Channel: Units 2019-2024 Table 30 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 31 
☐Retail GBO Company Shares: % Value 2020-2024 Table 32 [Retail GBN Brand Shares: % Value 2021-2024 Table 33 [Retail Offline GBO Company Shares: % Value 2020-2024 Table 34 
☐Retail Offline GBN Brand Shares: % Value 2021-2024 Table 35 [Retail Offline LBN Brand Shares: Outlets 2021-2024 Table 36 [Retail E-Commerce GBO Company Shares: % Value 2020-2024 Table 37 [Retail E-Commerce GBN Brand Shares: % Value 2021-2024 Table 38 [Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 39 Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 40 [Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 41 Non-Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 42 Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 43 Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 44 ⊓Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029 Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029 Table 46 [Forecast Sales in Retail Offline by Channel: Value 2024-2029 Table 47 [Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029 Table 48 
Forecast Retail Offline Outlets by Channel: Units 2024-2029 Table 49 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029 Table 50 [Forecast Sales in Retail E-Commerce by Product: Value 2024-2029 Table 51 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029 Table 52 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 54 [Forecast Sales in Grocery Retailers by Channel: Value 2024-2029 Table 55 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029 Table 56 [Forecast Grocery Retailers Outlets by Channel: Units 2024-2029 Table 57 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 Table 58 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 59 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 60 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029 Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2024-2029 Table 62 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2024-2029 Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 DISCLAIMER SOURCES Summary 2 Research Sources



# **Retail E-Commerce in Bulgaria**

Market Direction | 2025-02-28 | 40 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com