

Laundry Care in North Macedonia

Market Direction | 2025-02-13 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Laundry care in North Macedonia experienced a moderate slowdown in current value growth in 2024 as the recent spike in inflation fuelled by the global recovery from the pandemic and Russia's invasion of Ukraine steadily receded. Nonetheless, with unit prices remaining on an upward trajectory, the category still expanded at an impressive pace overall in this respect. It also saw retail volume sales return to positive territory following two consecutive years of decline as the easing of cost-of-li...

Euromonitor International's Laundry Care in North Macedonia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Carpet Cleaners, Fabric Softeners, Laundry Aids, Laundry Detergents.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Laundry Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Laundry Care in North Macedonia Euromonitor International February 2025

List Of Contents And Tables

LAUNDRY CARE IN NORTH MACEDONIA KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail volume sales rebound as inflationary pressures subside

Concentrated liquid detergents posts strongest growth in volume and value terms

Local and regional players to the fore when it comes to new launches

PROSPECTS AND OPPORTUNITIES

Overall demand set to remain stable but population decline will limit growth potential

Liquid tablet detergents expected to be the best performing category

Use of bar detergents and hand wash detergents will continue to fall

CATEGORY INDICATORS

Table 1 Household Possession of Washing Machines 2019-2024

CATEGORY DATA

Table 2 Sales of Laundry Care by Category: Value 2019-2024

Table 3 Sales of Laundry Care by Category: % Value Growth 2019-2024

Table 4 Sales of Laundry Aids by Category: Value 2019-2024

Table 5 Sales of Laundry Aids by Category: % Value Growth 2019-2024

Table 6 Sales of Laundry Detergents by Category: Value 2019-2024

Table 7 Sales of Laundry Detergents by Category: % Value Growth 2019-2024

Table 8 NBO Company Shares of Laundry Care: % Value 2020-2024

Table 9 LBN Brand Shares of Laundry Care: % Value 2021-2024

Table 10 [NBO Company Shares of Laundry Aids: % Value 2020-2024

Table 11 []LBN Brand Shares of Laundry Aids: % Value 2021-2024

Table 12 NBO Company Shares of Laundry Detergents: % Value 2020-2024

Table 13 ∏LBN Brand Shares of Laundry Detergents: % Value 2021-2024

Table 14
☐Forecast Sales of Laundry Care by Category: Value 2024-2029

Table 15 [Forecast Sales of Laundry Care by Category: % Value Growth 2024-2029

HOME CARE IN NORTH MACEDONIA

EXECUTIVE SUMMARY

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 16 Households 2019-2024

MARKET DATA

Table 17 Sales of Home Care by Category: Value 2019-2024

Table 18 Sales of Home Care by Category: % Value Growth 2019-2024

Table 19 NBO Company Shares of Home Care: % Value 2020-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 20 LBN Brand Shares of Home Care: % Value 2021-2024

Table 21 Penetration of Private Label in Home Care by Category: % Value 2019-2024

Table 22 Distribution of Home Care by Format: % Value 2019-2024

Table 23 Distribution of Home Care by Format and Category: % Value 2024

Table 24 Forecast Sales of Home Care by Category: Value 2024-2029

Table 25 ☐ Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Laundry Care in North Macedonia

Market Direction | 2025-02-13 | 21 pages | Euromonitor

Select license	License				Price
	Single User Licence				€995.00
	Multiple User License (1 Site)				€1990.00
	Multiple User License (Global)				€2985.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions posteriors and the state of th	lividuals and EU based			
]** VAT will be addec		lividuals and EU based			
]** VAT will be addec		lividuals and EU based			
]** VAT will be added Email* First Name*		lividuals and EU based	companies who are unal		
]** VAT will be added Email* First Name* lob title*		lividuals and EU based Phone* Last Name*	companies who are unal		
]** VAT will be added Email* First Name* lob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are unal		
]** VAT will be added Email* First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID (companies who are unal		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com