

Home Care in Slovakia

Market Direction | 2025-02-06 | 63 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2675.00
- Multiple User License (1 Site) €5350.00
- Multiple User License (Global) €8025.00

Report description:

The major factor shaping the performance of home care in Slovakia at the end of the review period remained the relatively low purchasing power of consumers. Despite a slowdown in both the country's rate of inflation and price increases in home care in 2024, local consumers remained careful with their spending. Therefore, everyday use home care products were increasingly popular when made available via strong price promotions or offered in value for money large packaging. In a?similar vein, the p...

Euromonitor International's Home Care in Slovakia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Care in Slovakia Euromonitor International February 2025

List Of Contents And Tables

HOME CARE IN SLOVAKIA

EXECUTIVE SUMMARY

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 1 Households 2019-2024

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2019-2024

Table 3 Sales of Home Care by Category: % Value Growth 2019-2024

Table 4 NBO Company Shares of Home Care: % Value 2020-2024

Table 5 LBN Brand Shares of Home Care: % Value 2021-2024

Table 6 Penetration of Private Label in Home Care by Category: % Value 2019-2024

Table 7 Distribution of Home Care by Format: % Value 2019-2024

Table 8 Distribution of Home Care by Format and Category: % Value 2024

Table 9 Forecast Sales of Home Care by Category: Value 2024-2029

Table 10 [Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

LAUNDRY CARE IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic pressures see consumers shift to lower-priced products

More modern variants pique consumer interest

Henkel continues to invest in the category

PROSPECTS AND OPPORTUNITIES

Laundry care to return to retail volume growth as economic conditions stabilise

Innovation to stimulate the use of liquid fabric fresheners

Consumers to research products and deals to make informed choices

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2019-2024

CATEGORY DATA

Table 12 Sales of Laundry Care by Category: Value 2019-2024

Table 13 Sales of Laundry Care by Category: % Value Growth 2019-2024

Table 14 Sales of Laundry Aids by Category: Value 2019-2024

Table 15 Sales of Laundry Aids by Category: % Value Growth 2019-2024

Table 16 Sales of Laundry Detergents by Category: Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2019-2024

Table 18 Sales of In-Wash Spot and Stain Removers by Type: % Value Breakdown 2019-2024

Table 19 NBO Company Shares of Laundry Care: % Value 2020-2024

Table 20 [LBN Brand Shares of Laundry Care: % Value 2021-2024

Table 21 NBO Company Shares of Laundry Aids: % Value 2020-2024

Table 22 [LBN Brand Shares of Laundry Aids: % Value 2021-2024

Table 23 NBO Company Shares of Laundry Detergents: % Value 2020-2024

Table 24 [LBN Brand Shares of Laundry Detergents: % Value 2021-2024

Table 25 [Forecast Sales of Laundry Care by Category: Value 2024-2029

Table 26 | Forecast Sales of Laundry Care by Category: % Value Growth 2024-2029

DISHWASHING IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Automatic format drives retail value growth in a developing category

Convenience and innovation boost automatic dishwashing tablets

Push-pull factors for dishwashing additives

PROSPECTS AND OPPORTUNITIES

Positive performance anticipated as the economic situation stabilises and dishwasher possession rises

Automatic dishwashing to drive growth

New product development to add value to dishwashing

CATEGORY INDICATORS

Table 27 Household Possession of Dishwashers 2019-2024

CATEGORY DATA

Table 28 Sales of Dishwashing by Category: Value 2019-2024

Table 29 Sales of Dishwashing by Category: % Value Growth 2019-2024

Table 30 NBO Company Shares of Dishwashing: % Value 2020-2024

Table 31 LBN Brand Shares of Dishwashing: % Value 2021-2024

Table 32 Forecast Sales of Dishwashing by Category: Value 2024-2029

Table 33 Forecast Sales of Dishwashing by Category: % Value Growth 2024-2029

SURFACE CARE IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Focus remains on multifunctional and economy options

Multi-purpose cleaners continue to substitute for floor cleaners

Ongoing correction in the demand for home care disinfectants

PROSPECTS AND OPPORTUNITIES

Multi-purpose and task-specific categories to perform well

Furniture polish wipes to gain interest as home care disinfectants wane

Innovations to focus on effectiveness, convenience and ecological aspects

CATEGORY DATA

Table 34 Sales of Surface Care by Category: Value 2019-2024

Table 35 Sales of Surface Care by Category: % Value Growth 2019-2024

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2019-2024

Table 37 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2019-2024

Table 38 NBO Company Shares of Surface Care: % Value 2020-2024

Table 39 LBN Brand Shares of Surface Care: % Value 2021-2024

Table 40 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2020-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2021-2024

Table 42 Forecast Sales of Surface Care by Category: Value 2024-2029

Table 43 [Forecast Sales of Surface Care by Category: % Value Growth 2024-2029

BLEACH IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Bleach suffers from old-fashioned and toxic perception

Savo Perex dominates but competitors gain ground

Easy composition and price comparisons foster a shift to online shopping for bleach

PROSPECTS AND OPPORTUNITIES

Narrow usage and toxic image to continue to depress the demand for bleach

Space for ecological launches from small players

E-commerce is set to continue to make gains in the distribution of bleach

CATEGORY DATA

Table 44 Sales of Bleach: Value 2019-2024

Table 45 Sales of Bleach: % Value Growth 2019-2024

Table 46 NBO Company Shares of Bleach: % Value 2020-2024

Table 47 LBN Brand Shares of Bleach: % Value 2021-2024

Table 48 Forecast Sales of Bleach: Value 2024-2029

Table 49 Forecast Sales of Bleach: % Value Growth 2024-2029

TOILET CARE IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Shift to effective, eco-aware options while in-cistern devices lose favour

Rim blocks enjoys effective, affordable and convenience image

Bref remains the leading brand but there is wide choice for budget-conscious consumers

PROSPECTS AND OPPORTUNITIES

Ecological and convenience aspects to the fore

Rim blocks to continue charge amid strong investment

Toilet liquids/foam to lose ground to more convenient, eco-facing ITBs

CATEGORY DATA

Table 50 Sales of Toilet Care by Category: Value 2019-2024

Table 51 Sales of Toilet Care by Category: % Value Growth 2019-2024

Table 52 NBO Company Shares of Toilet Care: % Value 2020-2024

Table 53 LBN Brand Shares of Toilet Care: % Value 2021-2024

Table 54 Forecast Sales of Toilet Care by Category: Value 2024-2029

Table 55 Forecast Sales of Toilet Care by Category: % Value Growth 2024-2029

POLISHES IN SLOVAKIA KEY DATA FINDINGS

2024 DEVELOPMENTS

Polishes struggle to engage consumers

Shoe polish provides a bright spot

Weakening demand for task-specific polishes

PROSPECTS AND OPPORTUNITIES

Divergences in performance anticipated within polishes

Shoe polish to benefit from economic improvement and investment in the category

Weak interest to hurt floor and furniture polishes while specialisation spurs metal polish

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CATEGORY DATA

Table 56 Sales of Polishes by Category: Value 2019-2024

Table 57 Sales of Polishes by Category: % Value Growth 2019-2024

Table 58 NBO Company Shares of Polishes: % Value 2020-2024

Table 59 LBN Brand Shares of Polishes: % Value 2021-2024

Table 60 Forecast Sales of Polishes by Category: Value 2024-2029

Table 61 Forecast Sales of Polishes by Category: % Value Growth 2024-2029

AIR CARE IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Air care sees a shift towards more modern formats

Spray/aerosol format sees innovation despite maturity

Candle shines while gel slips

PROSPECTS AND OPPORTUNITIES

Shift to modern and "green" formats

Modern formats to perform strongly

Ongoing decline anticipated for gel air fresheners

CATEGORY DATA

Table 62 Sales of Air Care by Category: Value 2019-2024

Table 63 Sales of Air Care by Category: % Value Growth 2019-2024

Table 64 Sales of Air Care by Fragrance: Value Ranking 2022-2024

Table 65 NBO Company Shares of Air Care: % Value 2020-2024

Table 66 LBN Brand Shares of Air Care: % Value 2021-2024

Table 67 Forecast Sales of Air Care by Category: Value 2024-2029

Table 68 Forecast Sales of Air Care by Category: % Value Growth 2024-2029

HOME INSECTICIDES IN SLOVAKIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Essential perception maintains interest in home insecticides

The electric format continues to gain momentum

SC Johnson dominates but private label offers appealing alternatives

PROSPECTS AND OPPORTUNITIES

Efficacy, convenience and ease-of-use to drive consumer choices

Shift away from spray/aerosol to more modern electric insecticides

Insecticide coils ride price and efficacy image to grow demand

CATEGORY DATA

Table 69 Sales of Home Insecticides by Category: Value 2019-2024

Table 70 Sales of Home Insecticides by Category: % Value Growth 2019-2024

Table 71 Sales of Spray/Aerosol Insecticides by Type: % Value 2019-2024

Table 72 NBO Company Shares of Home Insecticides: % Value 2020-2024

Table 73 LBN Brand Shares of Home Insecticides: % Value 2021-2024

Table 74 Forecast Sales of Home Insecticides by Category: Value 2024-2029

Table 75 Forecast Sales of Home Insecticides by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home Care in Slovakia

Market Direction | 2025-02-06 | 63 pages | Euromonitor

elect license	License				Price
	Single User Licence			€2675.00	
	Multiple User License (1 Site)				€5350.00
	Multiple User License (Global)				€8025.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based companies, ind		escotts-internationa companies who are		
	at 23% for Polish based companies, ind	ividuals and EU based of			
** VAT will be added a	at 23% for Polish based companies, ind	Phone*			
** VAT will be added a	at 23% for Polish based companies, ind				
** VAT will be added a Email* First Name* ob title*	at 23% for Polish based companies, ind	Phone* Last Name*	companies who are		
** VAT will be added a	at 23% for Polish based companies, ind	Phone*	companies who are		
** VAT will be added a Email* First Name* ob title*	at 23% for Polish based companies, ind	Phone* Last Name*	companies who are		
** VAT will be added a Email* First Name* Ob title* Company Name*	at 23% for Polish based companies, ind	Phone* Last Name* EU Vat / Tax ID	companies who are		
** VAT will be added a Email* First Name* ob title* Company Name*	at 23% for Polish based companies, ind	Phone* Last Name* EU Vat / Tax ID /	companies who are		
** VAT will be added a Email* First Name* ob title* Company Name*	at 23% for Polish based companies, ind	Phone* Last Name* EU Vat / Tax ID / City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com