

Consumer Foodservice By Location in the United Kingdom

Market Direction | 2025-02-24 | 36 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

The recovery of international tourism to the UK played a key role in boosting foodservice in travel, lodging, and retail locations in 2024. Inbound visits reached 95% of pre-pandemic levels, with travellers from the US leading the charge and European tourism rebounding to over 90% of 2019 figures.

Euromonitor International's Consumer Foodservice by Location in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Consumer Foodservice Through Leisure, Consumer Foodservice Through Lodging, Consumer Foodservice Through Retail, Consumer Foodservice Through Standalone, Consumer Foodservice Through Travel.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Foodservice by Location market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Table of Contents:

Consumer Foodservice By Location in the United Kingdom

Euromonitor International

February 2025

List Of Contents And Tables

CONSUMER FOODSERVICE BY LOCATION IN THE UNITED KINGDOM

KEY DATA FINDINGS

2024 DEVELOPMENTS

Tourism recovery drives growth in travel, lodging, and retail foodservice locations

Travel and retail locations lead growth, while leisure remains flat

Value for money drives demand across key consumer foodservice locations

PROSPECTS AND OPPORTUNITIES

Technology integration will continue to reshape dining experiences

Consumer foodservice through travel set for further growth

Generation Z to help shape the future of consumer foodservice

CATEGORY DATA

Table 1 Consumer Foodservice by Location: Units/Outlets 2019-2024

Table 2 Sales in Consumer Foodservice by Location: Number of Transactions 2019-2024

Table 3 Sales in Consumer Foodservice by Location: Foodservice Value 2019-2024

Table 4 Consumer Foodservice by Location: % Units/Outlets Growth 2019-2024

Table 5 Sales in Consumer Foodservice by Location: % Transaction Growth 2019-2024

Table 6 Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2019-2024

Table 7 Consumer Foodservice through Standalone: Units/Outlets 2019-2024

Table 8 Sales in Consumer Foodservice through Standalone: Number of Transactions 2019-2024

Table 9 Sales in Consumer Foodservice through Standalone: Foodservice Value 2019-2024

Table 10 □Consumer Foodservice through Standalone: % Units/Outlets Growth 2019-2024

Table 11 □Sales in Consumer Foodservice through Standalone: % Transaction Growth 2019-2024

Table 12 □Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2019-2024

Table 13 □Consumer Foodservice through Leisure: Units/Outlets 2019-2024

Table 14 □Sales in Consumer Foodservice through Leisure: Number of Transactions 2019-2024

Table 15 □Sales in Consumer Foodservice through Leisure: Foodservice Value 2019-2024

Table 16 □Consumer Foodservice through Leisure: % Units/Outlets Growth 2019-2024

Table 17 □Sales in Consumer Foodservice through Leisure: % Transaction Growth 2019-2024

Table 18 □Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2019-2024

Table 19 □Consumer Foodservice through Retail: Units/Outlets 2019-2024

Table 20 □Sales in Consumer Foodservice through Retail: Number of Transactions 2019-2024

Table 21 □Sales in Consumer Foodservice through Retail: Foodservice Value 2019-2024

Table 22 □Consumer Foodservice through Retail: % Units/Outlets Growth 2019-2024

Table 23 □Sales in Consumer Foodservice through Retail: % Transaction Growth 2019-2024

Table 24 □Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2019-2024

Table 25 □Consumer Foodservice through Lodging: Units/Outlets 2019-2024

Table 26 □Sales in Consumer Foodservice through Lodging: Number of Transactions 2019-2024

Table 27 □Sales in Consumer Foodservice through Lodging: Foodservice Value 2019-2024

Table 28 □Consumer Foodservice through Lodging: % Units/Outlets Growth 2019-2024

Table 29 □Sales in Consumer Foodservice through Lodging: % Transaction Growth 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 30 □Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2019-2024

Table 31 □Consumer Foodservice through Travel: Units/Outlets 2019-2024

Table 32 □Sales in Consumer Foodservice through Travel: Number of Transactions 2019-2024

Table 33 □Sales in Consumer Foodservice through Travel: Foodservice Value 2019-2024

Table 34 □Consumer Foodservice through Travel: % Units/Outlets Growth 2019-2024

Table 35 □Sales in Consumer Foodservice through Travel: % Transaction Growth 2019-2024

Table 36 □Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2019-2024

Table 37 □Forecast Consumer Foodservice by Location: Units/Outlets 2024-2029

Table 38 □Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2024-2029

Table 39 □Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2024-2029

Table 40 □Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2024-2029

Table 41 □Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2024-2029

Table 42 □Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2024-2029

Table 43 □Forecast Consumer Foodservice through Standalone: Units/Outlets 2024-2029

Table 44 □Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2024-2029

Table 45 □Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2024-2029

Table 46 □Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2024-2029

Table 47 □Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2024-2029

Table 48 □Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2024-2029

Table 49 □Forecast Consumer Foodservice through Leisure: Units/Outlets 2024-2029

Table 50 □Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2024-2029

Table 51 □Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2024-2029

Table 52 □Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2024-2029

Table 53 □Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2024-2029

Table 54 □Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2024-2029

Table 55 □Forecast Consumer Foodservice through Retail: Units/Outlets 2024-2029

Table 56 □Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2024-2029

Table 57 □Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2024-2029

Table 58 □Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2024-2029

Table 59 □Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2024-2029

Table 60 □Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2024-2029

Table 61 □Forecast Consumer Foodservice through Lodging: Units/Outlets 2024-2029

Table 62 □Forecast Sales in Consumer Foodservice through Lodging: Number of Transactions 2024-2029

Table 63 □Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2024-2029

Table 64 □Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2024-2029

Table 65 □Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2024-2029

Table 66 □Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2024-2029

Table 67 □Forecast Consumer Foodservice through Travel: Units/Outlets 2024-2029

Table 68 □Forecast Sales in Consumer Foodservice through Travel: Number of Transactions 2024-2029

Table 69 □Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2024-2029

Table 70 □Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2024-2029

Table 71 □Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2024-2029

Table 72 □Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2024-2029

CONSUMER FOODSERVICE IN THE UNITED KINGDOM

EXECUTIVE SUMMARY

Consumer foodservice in 2024: The big picture

2024 key trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 73 Units, Transactions and Value Sales in Consumer Foodservice 2019-2024

Table 74 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2019-2024

Table 75 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2024

Table 76 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2019-2024

Table 77 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2019-2024

Table 78 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2024

Table 79 Sales in Consumer Foodservice by Location: % Foodservice Value 2019-2024

Table 80 Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2019-2024

Table 81 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2024

Table 82 □GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2021-2024

Table 83 □GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2024

Table 84 □Forecast Units, Transactions and Value Sales in Consumer Foodservice 2024-2029

Table 85 □Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Consumer Foodservice By Location in the United Kingdom

Market Direction | 2025-02-24 | 36 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User Licence (1 Site)	€1990.00
	Multiple User Licence (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com