

Cannabis in Belgium

Market Direction | 2025-01-01 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1700.00
- Multiple User License (1 Site) €3400.00
- Multiple User License (Global) €5100.00

Report description:

In 2024, the Belgian cannabis market continues to grow, with the CBD category leading the way. CBD flower is the most popular product, followed by CBD oil. The medical cannabis market is also expanding, despite strict regulations, although the availability of products remains limited. While adult-use cannabis remains illegal in Belgium, legalisation is not anticipated in the near future due to a complex political environment, which in turn contributes to the growth of the illicit market.

Euromonitor International's Cannabis in Belgium market report offers a comprehensive guide to the size and shape of this emerging market opportunity at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the key cannabinoid categories driving growth. It outlines the regulatory, cultural and commercial context and offers strategic analysis of key factors influencing the market - legislative developments both current and future, economic/lifestyle influences, illicit consumption, product innovation, distribution and pricing trends. Forecasts to 2029 illustrate how the market is set to expand and change.

Product coverage: Adult-Use Cannabis, CBD & Other Non-Intoxicating Cannabinoids, Medical Cannabis.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cannabis market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Cannabis in Belgium Euromonitor International February 2025

List Of Contents And Tables

CANNABIS IN BELGIUM

EXECUTIVE SUMMARY

CANNABIS BACKGROUND

COUNTRY INSIGHT

CANNABIS LEGISLATION

Summary 1 Cannabis Legislation in Belgium

CANNABIS DISTRIBUTION

CANNABIS TAXATION

CANNABIS PRODUCTION

Summary 2 Cannabis Production in Belgium

ILLICIT CANNABIS MARKET

MARKET INDICATORS

Table 1 Cannabis User Population by Legal vs Illicit 2020-2024

MARKET DATA

Table 2 Sales of Cannabis by Category: Value 2020-2024

Table 3 Sales of Cannabis by Category: % Value Growth 2020-2024

Table 4 Sales of Cannabis by Legal vs Illicit 2020-2024

Table 5 Distribution of Cannabis by Format: % Value 2020-2024

Table 6 Distribution of Cannabis by Format and Category: % Value 2024

Table 7 Forecast Sales of Cannabis by Category: Value 2024-2029

Table 8 Forecast Sales of Cannabis by Category: % Value Growth 2024-2029

Table 9 Forecast Sales of Cannabis by Legal vs Illicit 2024-2029

MEDICAL CANNABIS

Market Sizes

Cannabinoids

Brands

Distribution

CATEGORY DATA

Table 10 □Sales of Medical Cannabis by Category: Volume 2020-2024

Table 11 □Sales of Medical Cannabis by Category: Value 2020-2024

Table 12 $\hfill\square Sales$ of Medical Cannabis by Category: % Volume Growth 2020-2024

Table 13 ☐Sales of Medical Cannabis by Category: % Value Growth 2020-2024

Table 14 □Sales of Medical Cannabis by CBD vs THC content: % Value 2020-2024

Table 15 Distribution of Medical Cannabis by Format: % Value 2020-2024

Table 16 ☐Forecast Sales of Medical Cannabis by Category: Volume 2024-2029

Table 17 [Forecast Sales of Medical Cannabis by Category: Value 2024-2029

Table 18 [Forecast Sales of Medical Cannabis by Category: % Volume Growth 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 19 [Forecast Sales of Medical Cannabis by Category: % Value Growth 2024-2029

ADULT-USE CANNABIS

Table 20 [Sales of Adult-Use Cannabis by Category: Volume 2020-2024

Table 21 [Sales of Adult-Use Cannabis by Category: Value 2020-2024

Table 22 [Sales of Adult-Use Cannabis by Category: % Volume Growth 2020-2024

Table 23 ☐Sales of Adult-Use Cannabis by Category: % Value Growth 2020-2024

Table 24 □Sales of Adult-Use Cannabis by CBD vs THC content: % Value 2020-2024

Table 25 Distribution of Adult-Use Cannabis by Format: % Value 2020-2024

Table 26 ☐Forecast Sales of Adult-Use Cannabis by Category: Volume 2024-2029

Table 27 [Forecast Sales of Adult-Use Cannabis by Category: Value 2024-2029

Table 28 [Forecast Sales of Adult-Use Cannabis by Category: % Volume Growth 2024-2029

Table 29 \square Forecast Sales of Adult-Use Cannabis by Category: % Value Growth 2024-2029

CBD

Table 30 ☐Sales of CBD by Category: Volume 2020-2024

Table 31 ☐Sales of CBD by Category: Value 2020-2024

Table 32 [Sales of CBD by Category: % Volume Growth 2020-2024

Table 34 Distribution of CBD by Format: % Value 2020-2024

Table 35 [Forecast Sales of CBD by Category: Volume 2024-2029

Table 36 ☐Forecast Sales of CBD by Category: Value 2024-2029

Table 37 \square Forecast Sales of CBD by Category: % Volume Growth 2024-2029

Table 38 [Forecast Sales of CBD by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Cannabis in Belgium

Market Direction | 2025-01-01 | 27 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1700.00	
	Multiple User License (1 Site)			€3400.00	
	Multiple User License (Global)				€5100.00
				VAT	
				Total	
	d at 23% for Polish based companies,		companies who are una	ble to provide a	valid EU Va
Email*	d at 23% for Polish based companies,	individuals and EU based o Phone* Last Name*	companies who are una	ble to provide a	valid EU Va
Email* First Name*	d at 23% for Polish based companies,	Phone*	companies who are una	ble to provide a	valid EU Va
Email* First Name* ob title*	d at 23% for Polish based companies,	Phone*		ble to provide a	valid EU Va
Email* First Name* lob title* Company Name*	d at 23% for Polish based companies,	Phone* Last Name*		ble to provide a	valid EU Va
Email* First Name* Job title* Company Name* Address*	d at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID /		ble to provide a	valid EU Va
** VAT will be added Email* First Name* Job title* Company Name* Address* Zip Code*	d at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID / City*		ble to provide a	valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com