

Starch Polymers Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Source (Corn Starch, Potato Starch, Cassava Starch, Wheat Starch), By Application (Packaging, Agriculture, Consumer Goods, Textiles, Medical & Healthcare, Others), By Region & Competition, 2020-2030F

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Report description:

Global Starch Polymers Market was valued at USD 3.45 Billion in 2024 and is expected to reach USD 5.32 Billion by 2030 with a CAGR of 7.44% during the forecast period. The global starch polymers market is witnessing significant growth, driven by increasing environmental concerns and the demand for sustainable materials. Starch-based polymers, derived from natural sources such as corn, potatoes, and wheat, are gaining traction as biodegradable alternatives to traditional petroleum-based plastics. These polymers offer excellent compostability, reducing the burden of plastic waste in landfills and oceans. Additionally, growing consumer awareness and stringent regulations regarding plastic usage are fueling the demand for starch polymers across various industries.

One of the key drivers of the starch polymers market is the rising demand for sustainable packaging solutions. The food and beverage industry, in particular, is shifting toward biodegradable packaging to minimize environmental impact. Governments worldwide are enforcing bans on single-use plastics, creating opportunities for starch-based alternatives. Moreover, advancements in polymer blending technologies are enhancing the mechanical properties of starch polymers, making them more suitable for diverse applications, including agricultural films, medical devices, and consumer goods packaging.

Another significant trend shaping the market is the increasing adoption of starch polymers in the textile industry. Biodegradable fibers made from starch-based materials are being explored as alternatives to synthetic fibers, contributing to sustainable fashion. Additionally, the pharmaceutical industry is incorporating starch-based polymers in drug delivery systems due to their biocompatibility and controlled-release properties.

Key Market Drivers

Growing Applications of Starch Polymers in the Food and Beverage Industry

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The global starch polymers market is witnessing significant growth, largely driven by their expanding applications in the food and beverage industry. Starch-based polymers, derived from renewable sources such as corn, potato, wheat, and cassava, have gained prominence as sustainable alternatives to conventional petroleum-based plastics. According to studies, younger consumers globally are more likely to be influenced by sustainable packaging. Over 70% of this demographic have made purchasing decisions based on a product's sustainable packaging. In the U.S., younger consumers account for the majority share of the sustainable food and beverage market. Their biodegradability, non-toxic nature, and functional versatility make them highly attractive for various food packaging and processing applications, aligning with the increasing consumer demand for environmentally friendly products. One of the primary drivers of the starch polymers market is their role in food packaging. Rising concerns over plastic pollution have pushed food manufacturers and retailers to seek biodegradable packaging solutions. Starch-based bioplastics, often blended with other biodegradable polymers such as polylactic acid (PLA), are widely used for producing films, trays, pouches, and edible coatings. These materials not only offer effective barrier properties against moisture and oxygen but also contribute to reducing the carbon footprint of the packaging industry. Furthermore, stringent government regulations on single-use plastics in countries such as the European Union member states, India, and Canada are accelerating the adoption of starch polymers in food packaging. The United States is home to a

Key Market Challenges

High Production Costs

One of the primary challenges in the global starch polymers market is the high production cost compared to conventional plastics. The extraction and processing of starch into a polymer require specialized technologies and enzymes, increasing manufacturing expenses. Moreover, the additional costs of blending starch with other biodegradable materials, such as polylactic acid (PLA) or polybutylene adipate terephthalate (PBAT), further elevate the overall cost. As a result, starch-based polymers struggle to compete with fossil-fuel-derived plastics in price-sensitive markets.

Key Market Players

- Novamont S.p.A
- Rodenburg Biopolymers B.V.
- JAPAN CORN STARCH CO., LTD
- United Biopolymers, S.A
- Balson Industries
- BASF SE
- BIOTEC Biologische Naturverpackungen GmbH & Co. KG
- Biome Bioplastics Limited
- Eco-Products Inc
- Plantic Technologies Limited

Report Scope

In this report, the Global Starch Polymers Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□Starch Polymers Market, By Source:

- o Corn Starch
- o Potato Starch
- o Cassava Starch
- o Wheat Starch

-□Starch Polymers Market, By Application:

- o Packaging
- o Agriculture
- o Consumer Goods
- o Textiles
- o Medical & Healthcare
- o Others

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-□Starch Polymers Market, By Region:

- o North America
 - United States
 - Canada
 - Mexico
- o Europe
 - France
 - United Kingdom
 - Italy
 - Germany
 - Spain
- o Asia Pacific
 - China
 - India
 - Japan
 - Australia
 - South Korea
- o South America
 - Brazil
 - Argentina
 - Colombia
- o Middle East & Africa
 - South Africa
 - Saudi Arabia
 - UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Starch Polymers Market.

Available Customizations:

Global Starch Polymers Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology

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- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations
- 3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, and Trends
- 4. Impact of COVID-19 on Global Starch Polymers Market
- 5. Global Starch Polymers Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Source (Corn Starch, Potato Starch, Cassava Starch, Wheat Starch)
 - 5.2.2. By Application (Packaging, Agriculture, Consumer Goods, Textiles, Medical & Healthcare, Others)
 - 5.2.3. By Region
 - 5.2.4. By Company (2024)
 - 5.3. Market Map
- 6. North America Starch Polymers Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Source
 - 6.2.2. By Application
 - 6.2.3. By Country
 - 6.3. North America: Country Analysis
 - 6.3.1. United States Starch Polymers Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Source
 - 6.3.1.2.2. By Application
 - 6.3.2. Mexico Starch Polymers Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Source
 - 6.3.2.2.2. By Application
 - 6.3.3. Canada Starch Polymers Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Source
 - 6.3.3.2.2. By Application
- 7. Europe Starch Polymers Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value

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- 7.2. Market Share & Forecast
 - 7.2.1. By Source
 - 7.2.2. By Application
 - 7.2.3. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Starch Polymers Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Source
 - 7.3.1.2.2. By Application
 - 7.3.2. Germany Starch Polymers Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Source
 - 7.3.2.2.2. By Application
 - 7.3.3. United Kingdom Starch Polymers Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Source
 - 7.3.3.2.2. By Application
 - 7.3.4. Italy Starch Polymers Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Source
 - 7.3.4.2.2. By Application
 - 7.3.5. Spain Starch Polymers Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Source
 - 7.3.5.2.2. By Application
- 8. Asia Pacific Starch Polymers Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Source
 - 8.2.2. By Application
 - 8.2.3. By Country
 - 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Starch Polymers Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast

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- 8.3.1.2.1. By Source
- 8.3.1.2.2. By Application
- 8.3.2. India Starch Polymers Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Source
 - 8.3.2.2.2. By Application
- 8.3.3. South Korea Starch Polymers Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Source
 - 8.3.3.2.2. By Application
- 8.3.4. Japan Starch Polymers Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Source
 - 8.3.4.2.2. By Application
- 8.3.5. Australia Starch Polymers Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Source
 - 8.3.5.2.2. By Application
- 9. South America Starch Polymers Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Source
 - 9.2.2. By Application
 - 9.2.3. By Country
 - 9.3. South America: Country Analysis
 - 9.3.1. Brazil Starch Polymers Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Source
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Starch Polymers Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Source
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Starch Polymers Market Outlook

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- 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Source
 - 9.3.3.2.2. By Application
- 10. Middle East and Africa Starch Polymers Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Source
 - 10.2.2. By Application
 - 10.2.3. By Country
 - 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Starch Polymers Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Source
 - 10.3.1.2.2. By Application
 - 10.3.2. Saudi Arabia Starch Polymers Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Source
 - 10.3.2.2.2. By Application
 - 10.3.3. UAE Starch Polymers Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Source
 - 10.3.3.2.2. By Application
 - 11. Market Dynamics
 - 11.1. Drivers
 - 11.2. Challenges
 - 12. Market Trends & Developments
 - 12.1. Merger & Acquisition (If Any)
 - 12.2. Source Launches (If Any)
 - 12.3. Recent Developments
 - 13. Global Starch Polymers Market: SWOT Analysis
 - 14. Porters Five Forces Analysis
 - 14.1. Competition in the Industry
 - 14.2. Potential of New Entrants
 - 14.3. Power of Suppliers
 - 14.4. Power of Customers
 - 14.5. Threat of Substitute Product
 - 15. Competitive Landscape
 - 15.1. Novamont S.p.A

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- 15.1.1. Business Overview
- 15.1.2. Company Snapshot
- 15.1.3. Products & Services
- 15.1.4. Financials (As Reported)
- 15.1.5. Recent Developments
- 15.1.6. Key Personnel Details
- 15.1.7. SWOT Analysis
- 15.2. Rodenburg Biopolymers B.V.
- 15.3. JAPAN CORN STARCH CO., LTD
- 15.4. United Biopolymers, S.A
- 15.5. Balson Industries
- 15.6. BASF SE
- 15.7. BIOTEC Biologische Naturverpackungen GmbH & Co. KG
- 15.8. Biome Bioplastics Limited
- 15.9. Eco-Products Inc
- 15.10. Plantic Technologies Limited
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

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