

2023 Advanced Materials Research Review

Market Research Report | 2024-12-31 | 170 pages | BCC Research

AVAILABLE LICENSES:

- Single User License \$2500.00
- 2-5 Users License \$3000.00
- Site License \$3600.00
- Enterprise License \$4320.00

Report description:

Description

Research Review Scope

The advanced materials market covers a wide range of high-performance materials designed to offer exceptional properties such as increased strength, lightweight design, thermal stability, resistance to corrosion, and electrical conductivity. This category includes materials like nanomaterials, high-performance polymers, composites, ceramics, biomaterials, and smart materials, all of which are essential in industries such as aerospace, automotive, electronics, healthcare, energy, and construction. These sectors rely heavily on advanced materials to improve performance, sustainability, and efficiency.

The demand for lightweight, durable materials is growing across various industries, driving the expansion of the advanced materials market. Innovations in nanotechnology, additive manufacturing (3D printing), and biomaterials have accelerated development within the sector. Additionally, sustainability concerns and the push for recyclability are encouraging the creation of more eco-friendly materials, such as bio-based options.

In the construction industry, advanced materials are becoming essential for creating energy-efficient, sustainable, and high-performance buildings. Technologies like advanced composites, high-strength concrete, self-healing materials, and aerogels are reshaping modern construction practices. For example, self-healing concrete, which incorporates bacteria or chemical agents to repair cracks autonomously, is helping reduce maintenance costs over time. The advent of 3D-printed construction materials is also speeding up construction processes, making them more sustainable. Moreover, the use of green cement and sustainable building materials is gaining momentum, contributing to reducing the environmental impact of construction projects.

Research Reviews from BCC Research provide market professionals with concise market coverage within a specific research category. This 2023 Research Review of advanced materials provides a sampling of the type of quantitative market information, analysis, and guidance that BCC Research has been developing since its inception in 1971 to help its customers make informed business decisions. This Research Review includes highlights and excerpts from the following reports published by BCC Research in 2023:

- AVM239A Green Building Materials: Global Markets

Scotts International. EU Vat number: PL 6772247784

- AVM243A 3D Printable Concrete Market: Global
- AVM238A 3D Printing for Construction: Global Markets
- AVM245A Global Green Cement Market

After you survey the excerpts in this Research Review, we encourage you to follow up on these topics by checking out the full market research reports associated with each topic. BCC Research looks forward to serving your market intelligence needs in the future.

Executive Summary

Summary:

- The global market for green building materials is estimated to increase from \$184.1 billion in 2023 to reach \$347.7 billion by 2028, at a compound annual growth rate (CAGR) of 13.6% from 2023 through 2028.
- The global 3D printable concrete market was valued at \$6.69 million in 2022 and is projected to reach \$3.9 billion by the end of 2028, at a compound annual growth rate (CAGR) of 177.3% from 2023 through 2028.
- The global market for 3D printing for construction is estimated to increase from \$28.2 million in 2023 to reach \$4.6 billion by 2028, at a compound annual growth rate (CAGR) of 177.7% from 2023 through 2028.

The advanced materials market covers a wide range of high-performance materials designed to offer exceptional properties such as increased strength, lightweight design, thermal stability, resistance to corrosion, and electrical conductivity. This category includes materials like nanomaterials, highperformance polymers, composites, ceramics, biomaterials, and smart materials, all of which are essential in industries such as aerospace, automotive, electronics, healthcare, energy, and construction. These sectors rely heavily on advanced materials to improve performance, sustainability, and efficiency. The demand for lightweight, durable materials is growing across various industries, driving the

expansion of the advanced materials market. Innovations in nanotechnology, additive manufacturing (3D printing), and biomaterials have accelerated development within the sector. Additionally, sustainability concerns and the push for recyclability are encouraging the creation of more eco-friendly materials, such as bio-based options.

In the construction industry, advanced materials are becoming essential for creating energy-efficient, sustainable, and high-performance buildings. Technologies like advanced composites, high-strength concrete, self-healing materials, and aerogels are reshaping modern construction practices. For example, self-healing concrete, which incorporates bacteria or chemical agents to repair cracks autonomously, is helping reduce maintenance costs over time. The advent of 3D-printed construction materials is also speeding up construction processes, making them more sustainable. Moreover, the use of green cement and sustainable building materials is gaining momentum, contributing to reducing the environmental impact of construction projects.

Table of Contents:

Table of Contents
Chapter 1 Foreword
Research Review Scope
Chapter 2 Green Building Materials: Global Markets (AVM239A)
Introduction
Green Building Materials Market Definition
Study Goals and Objectives
Reasons for Doing the Study
Intended Audience
Scope of Report

Scotts International. EU Vat number: PL 6772247784

Information Sources

Summary and Highlights

Market Outlook

Market Summary

Market Overview of Green Building Materials

Introduction

Growing Gap between Demand and Supply

Growing Importance of Embodied Carbon

Green Building Materials

Business Case for Green Building Materials

Trends

Market Trend

Industry Trend

Other Emerging Trend

Market Dynamics of Green Building Materials

Market Driver

Market Challenge

Market Opportunity

Green Building Materials Market by Building Type

Introduction

Global Green Building Materials Market, by Building Type

Global Market of Green Building Materials by Region

The Americas

Europe

Asia-Pacific

Middle East and Africa

Green Building Materials Market by Region

Introduction

Global Market, by Region

Sustainability in Green Building Materials: An ESG Perspective

Introduction

ESG and Green Building Materials

ESG Issues

ESG Performance Analysis

Consumer Attitudes Towards ESG

ESG Practices, by Company

ESG Risks and Opportunities

Opportunities in Implementing ESG in Building Materials Companies

Challenges in Implementing ESG in Building Material Companies

Case Study: ESG Performance of Saint-Gobain

Concluding Remarks from BCC Research

Emerging Technologies and Developments

Introduction

Emerging Technologies

Bio-degradable Building Materials

Emerging Technology in Construction

Chapter 3 3D Printable Concrete Market: Global (AVM243A)

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3D Printable Concrete

Study Goals and Objectives

Reasons for Doing This Study

Scope of Report

Information Sources

Summary and Highlights

Market Outlook

Market Summary

Market Overview of 3D Printable Concrete

Applications of 3D Printable Concrete in Construction

Market Dynamics of 3D Printable Concrete

Key Market Driver and Trend

Key Market Growth Challenges

Market Analysis of 3D Printable Concrete by Building Type

Overview

Residential

Non-Residential

Market Analysis of 3D Printable Concrete by Region

Global Market

Americas

Asia-Pacific

Europe

Middle East and Africa

ESG Development

Environmental Significance of 3D Printable Concrete

Key ESG Issues Within the 3D Printable Concrete Industry

ESG Practices

Case Study

Chapter 4 3D Printing for Construction: Global Markets (AVM238A)

3D Printing for Construction

Study Goals and Objectives

Reasons for Doing This Study

Scope of Report

Information Sources

Summary and Highlights

Market and Technology Background

Definition and Introduction

Status of the Global 3D Printing Industry

Key Global 3D Printing Market Trends in 2022

History and Current State of 3D Printing for the Construction Sector

3D Printing in Construction

Process of 3D Printing in Construction

3D Construction Printer

Age of 3D Printed Building Structures

Benefits of 3D Printing in Construction

Market Dynamics of 3D Printing for Construction

Drivers

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Challenges

Opportunity

Supply Chain Analysis

Porter's Analysis

Market Analysis of 3D Printing for Construction by Material

Overview

Concrete and Mortar

Polymers

Others

Market Analysis of 3D Printing for Construction by Region

Global Market

Americas

Europe

Asia-Pacific (APAC)

Middle East and Africa (MEA)

ESG Development

Importance of ESG in 3D Printing for the Construction Industry

ESG Ratings and Metrics: Understanding the Data

ESG Practices in 3D Printing for Construction Industry

Consumer Attitudes Toward ESG in the Global 3D Printing for Construction Market

Future of ESG

Case Studies: Examples of Successful ESG Implementation

Emerging Technologies and Developments

Current Market Trends

Emerging Technologies

Patent Analysis

Chapter 5 Global Green Cement Market (AVM245A)

Global Green Cement

Study Goals and Objectives

Reasons for Doing This Study

Scope of Report

Summary and Highlights

Market Summary

Market Overview of Global Green Cement

Overview

Market Dynamics of Global Green Cement

Market Driver

Market Challenge

Market Breakdown of Global Green Cement by Product Type

Fly Ash-Based Green Cement

Slag-Based Green Cement

Limestone-Based Green Cement

Silica Fume-Based Green Cement

Others

Market Breakdown of Global Green Cement by Region

Asia-Pacific (APAC)

Middle East & Africa (MEA)

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe

North America

South America

Emerging Technologies and Opportunities

Overview

CCUS

Environmental, Social, and Governance (ESG) Developments

Overview

ESG Practices in the Green Cement Industry

Future of ESG: Emerging Trends and Opportunities

Concluding Remarks From BCC

Chapter 6 Appendix

Methodology

Analyst's Credentials



2023 Advanced Materials Research Review

Market Research Report | 2024-12-31 | 170 pages | BCC Research

To place an Order wi	th Scotts International:				
Print this form					
☐ - Complete the re	elevant blank fields and sign				
Send as a scan	ned email to support@scotts-interna	tional.com			
ORDER FORM:					
Select license	License			Price	
	Single User License			\$2500.00	
	2-5 Users License			\$3000.00	
	Site License			\$3600.00	
	Enterprise License			\$4320.00	
			VAT		
			Total		
*Diago circle the relev	ant license option. For any questions ple	aca cantact cunnart@c	reatte international com or 0049 603 3	04 246	
	ant license option. For any questions ple it 23% for Polish based companies, indivi				
□ VAT Will be duded a	it 25% for Folish based companies, mark	iduais and EO based Co	ompanies who are unable to provide a	valid EO Vat Number:	
Email*		Phone*			
First Name*		Last Name*			
Job title*					
Company Name* [EU Vat / Tax ID /	x ID / NIP number*		
Address*		City*			
Zip Code*		Country*			
		Date	2025-06-26		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

,	
l	

Scotts International. EU Vat number: PL 6772247784