

Aerospace & Defense in South America

Industry Report | 2024-12-19 | 41 pages | MarketLine

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Report description:

Aerospace & Defense in South America

Summary

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.
- The South American aerospace & defense sector recorded revenues of \$5,475.3 million in 2023, representing a negative compound annual growth rate (CAGR) of 1.4% between 2018 and 2023.
- The naval vessels segment accounted for the sector's largest proportion in 2023, with total revenues of \$1,665 million, equivalent to 30.4% of the sector's overall value.
- In 2023, Brazil accounted for a 49.5% share in the South American aerospace & defense sector. It was followed by Colombia and Argentina with a share of 17.9% and 12.7% respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in South America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

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- Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South America aerospace & defense market by value in 2023?
- What will be the size of the South America aerospace & defense market in 2028?
- What factors are affecting the strength of competition in the South America aerospace & defense market?
- How has the market performed over the last five years?
- How large is South America's aerospace & defense market in relation to its regional counterparts?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strengths of the leading players?

7.3. What are the recent developments in the sector?

8 Company Profiles

8.1. The Boeing Company

8.2. Embraer SA

8.3. FAdeA - Argentine Aircraft Factory Brig San Martin SA

8.4. Elbit Systems Ltd

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- 8.5. Taurus Armas SA
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

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