

## **Aerospace & Defense in South Africa**

Industry Report | 2024-12-19 | 33 pages | MarketLine

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### **Report description:**

Aerospace & Defense in South Africa

#### Summary

Aerospace & Defense in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.
- The South African aerospace & defense sector recorded revenues of \$377.4 million in 2023, representing a compound annual growth rate (CAGR) of 1.3% between 2018 and 2023.
- The systems & ordnance segment accounted for the sector's largest proportion in 2023, with total revenues of \$175.7 million, equivalent to 46.6% of the sector's overall value.
- The government is committed to strengthening local defense industrial capabilities, which are critical for achieving strategic independence in military production. This project intends to boost economic growth and create new job opportunities in the defense sector.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense

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market in South Africa

- Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa aerospace & defense market with five year forecasts

Reasons to Buy

- What was the size of the South Africa aerospace & defense market by value in 2023?
- What will be the size of the South Africa aerospace & defense market in 2028?
- What factors are affecting the strength of competition in the South Africa aerospace & defense market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's aerospace & defense market?

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