

Craft Soda Drink Market By Flavor (cola, root beer, citrus, ginger ale, fruit flavored), By Packaging (glass bottles, cans, fountain) By Distribution Channel (specialty stores, supermarkets/hypermarkets, online channels): Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-08-01 | 245 pages | Allied Market Research

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Report description:

The craft soda drink market was valued at \$674.3 million in 2023, and is projected to reach \$1,000.7 million by 2033, growing at a CAGR of 4.1% from 2024 to 2033.

Craft soda refers to carbonated beverages made in small batches, often using high-quality, natural ingredients. These sodas emphasize unique flavors, artisanal production methods, and avoid artificial sweeteners or preservatives. Craft sodas are often created by independent brands and can offer a more premium, niche alternative to mass-produced soft drinks.

The growth of the global craft soda drink market is driven by surge in demand for unique and innovative flavors, as consumers

The growth of the global craft soda drink market is driven by surge in demand for unique and innovative flavors, as consumers seek alternatives to traditional soft drinks. With a growing focus on health and wellness, many consumers prefer beverages made with natural ingredients and less sugar, making craft sodas appealing due to their often cleaner ingredient profiles. Research conducted by the Mintel Group in 2020 found that 48% of U.S. consumers expressed a preference for beverages made with natural ingredients over those with artificial components, indicating a significant shift toward craft sodas. Moreover, the trend toward supporting local and artisanal products encourages consumers to choose craft sodas from small, independent brands, boosting their popularity. Furthermore, effective marketing strategies and social media presence help craft soda brands connect with consumers, increasing awareness and thereby augmenting the market growth. In addition, rise in awareness of environmental issues leads consumers to prefer brands that focus on sustainable sourcing and eco-friendly practices, which boosts the growth of the market. However, craft sodas often use natural ingredients and lack preservatives, which can result in shorter shelf lives, leading to potential waste and inventory management challenges for retailers. In addition, while craft sodas are gaining popularity, many consumers may still be unaware of these products or hesitant to switch from familiar mass-market brands, thereby limiting the market penetration. On the contrary, continuous introduction of new flavors and combinations is

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expected to offer lucrative opportunities for the expansion of the global market during the forecast period.

The global craft soda drink market is segmented into flavor, packaging, distribution channel, and region. On the basis of flavor, the market is divided into cola, root beer, citrus, ginger ale, and fruit flavored. As per packaging, it is segregated into glass bottles, cans, and fountain. By distribution channel, it is fragmented into specialty stores, supermarkets/hypermarkets, and online channels. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. Key Findings

On the basis of flavor, the cola segment is expected to dominate the market from 2024 to 2033.

As per packaging, the glass bottles segment is anticipated to exhibit highest growth during the forecast period.

By distribution channel, the specialty stores segment is projected to gain a strong foothold in the global market.

Region wise, North America is likely to emerge as the most lucrative market for craft soda drink in the near future.

Competition Analysis

Competitive analysis and profiles of the major players in the global craft soda drink market include Appalachian Brewing Co, The Coca-Cola Company, Jones Soda Co, Reed's, Inc., PepsiCo, Inc, The Original Craft Soda Company, Crooked Beverage Co, Boylan Bottling Co, Wild Poppy Company, and SIPP Eco Beverage Co. Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the global market.

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Key Market Segments

By Flavor

- cola
- root beer
- citrus
- ginger ale
- fruit flavored

By Packaging

- glass bottles
- cans
- fountain

By Distribution Channel

- specialty stores

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- supermarkets/hypermarkets
- online channels

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Russia
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Thailand
- Malaysia
- Indonesia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- UAE
- Argentina
- Rest of LAMEA
- Key Market Players
- Appalachian Brewing Co
- The Coca-Cola Company
- Jones Soda Co
- Reed's, Inc.
- PepsiCo, Inc
- The Original Craft Soda Company
- Crooked Beverage Co
- Boylan Bottling Co
- Wild Poppy Company
- SIPP eco beverage co. Inc.

Table of Contents:

CHAPTER 1: INTRODUCTION 1.1. Report Description

Scotts International. EU Vat number: PL 6772247784

- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
- 1.4.1. Primary Research
- 1.4.2. Secondary Research
- 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
- 3.2.1. Top Investment Pockets
- 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
- 3.3.1. Bargaining Power of Suppliers
- 3.3.2. Threat of New Entrants
- 3.3.3. Threat of Substitutes
- 3.3.4. Competitive Rivalry
- 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
- 3.4.1. Drivers
- 3.4.2. Restraints
- 3.4.3. Opportunities

CHAPTER 4: CRAFT SODA DRINK MARKET, BY FLAVOR

- 4.1. Market Overview
- 4.1.1 Market Size and Forecast, By Flavor
- 4.2. Cola
- 4.2.1. Key Market Trends, Growth Factors and Opportunities
- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Root Beer
- 4.3.1. Key Market Trends, Growth Factors and Opportunities
- 4.3.2. Market Size and Forecast, By Region
- 4.3.3. Market Share Analysis, By Country
- 4.4. Citrus
- 4.4.1. Key Market Trends, Growth Factors and Opportunities
- 4.4.2. Market Size and Forecast, By Region
- 4.4.3. Market Share Analysis, By Country
- 4.5. Ginger Ale
- 4.5.1. Key Market Trends, Growth Factors and Opportunities
- 4.5.2. Market Size and Forecast, By Region
- 4.5.3. Market Share Analysis, By Country
- 4.6. Fruit Flavored
- 4.6.1. Key Market Trends, Growth Factors and Opportunities
- 4.6.2. Market Size and Forecast, By Region
- 4.6.3. Market Share Analysis, By Country

CHAPTER 5: CRAFT SODA DRINK MARKET, BY PACKAGING

Scotts International, EU Vat number: PL 6772247784

- 5.1. Market Overview
- 5.1.1 Market Size and Forecast, By Packaging
- 5.2. Glass Bottles
- 5.2.1. Key Market Trends, Growth Factors and Opportunities
- 5.2.2. Market Size and Forecast, By Region
- 5.2.3. Market Share Analysis, By Country
- 5.3. Cans
- 5.3.1. Key Market Trends, Growth Factors and Opportunities
- 5.3.2. Market Size and Forecast, By Region
- 5.3.3. Market Share Analysis, By Country
- 5.4. Fountain
- 5.4.1. Key Market Trends, Growth Factors and Opportunities
- 5.4.2. Market Size and Forecast, By Region
- 5.4.3. Market Share Analysis, By Country

CHAPTER 6: CRAFT SODA DRINK MARKET, BY DISTRIBUTION CHANNEL

- 6.1. Market Overview
- 6.1.1 Market Size and Forecast, By Distribution Channel
- 6.2. Specialty Stores
- 6.2.1. Key Market Trends, Growth Factors and Opportunities
- 6.2.2. Market Size and Forecast, By Region
- 6.2.3. Market Share Analysis, By Country
- 6.3. Supermarkets/hypermarkets
- 6.3.1. Key Market Trends, Growth Factors and Opportunities
- 6.3.2. Market Size and Forecast, By Region
- 6.3.3. Market Share Analysis, By Country
- 6.4. Online Channels
- 6.4.1. Key Market Trends, Growth Factors and Opportunities
- 6.4.2. Market Size and Forecast, By Region
- 6.4.3. Market Share Analysis, By Country

CHAPTER 7: CRAFT SODA DRINK MARKET, BY REGION

- 7.1. Market Overview
- 7.1.1 Market Size and Forecast, By Region
- 7.2. North America
- 7.2.1. Key Market Trends and Opportunities
- 7.2.2. Market Size and Forecast, By Flavor
- 7.2.3. Market Size and Forecast, By Packaging
- 7.2.4. Market Size and Forecast, By Distribution Channel
- 7.2.5. Market Size and Forecast, By Country
- 7.2.6. U.S. Craft Soda Drink Market
- 7.2.6.1. Market Size and Forecast, By Flavor
- 7.2.6.2. Market Size and Forecast, By Packaging
- 7.2.6.3. Market Size and Forecast, By Distribution Channel
- 7.2.7. Canada Craft Soda Drink Market
- 7.2.7.1. Market Size and Forecast, By Flavor
- 7.2.7.2. Market Size and Forecast, By Packaging
- 7.2.7.3. Market Size and Forecast, By Distribution Channel
- 7.2.8. Mexico Craft Soda Drink Market

Scotts International. EU Vat number: PL 6772247784

- 7.2.8.1. Market Size and Forecast, By Flavor
- 7.2.8.2. Market Size and Forecast, By Packaging
- 7.2.8.3. Market Size and Forecast, By Distribution Channel
- 7.3. Europe
- 7.3.1. Key Market Trends and Opportunities
- 7.3.2. Market Size and Forecast, By Flavor
- 7.3.3. Market Size and Forecast, By Packaging
- 7.3.4. Market Size and Forecast, By Distribution Channel
- 7.3.5. Market Size and Forecast, By Country
- 7.3.6. France Craft Soda Drink Market
- 7.3.6.1. Market Size and Forecast, By Flavor
- 7.3.6.2. Market Size and Forecast, By Packaging
- 7.3.6.3. Market Size and Forecast, By Distribution Channel
- 7.3.7. Germany Craft Soda Drink Market
- 7.3.7.1. Market Size and Forecast, By Flavor
- 7.3.7.2. Market Size and Forecast, By Packaging
- 7.3.7.3. Market Size and Forecast, By Distribution Channel
- 7.3.8. Italy Craft Soda Drink Market
- 7.3.8.1. Market Size and Forecast, By Flavor
- 7.3.8.2. Market Size and Forecast, By Packaging
- 7.3.8.3. Market Size and Forecast, By Distribution Channel
- 7.3.9. Spain Craft Soda Drink Market
- 7.3.9.1. Market Size and Forecast, By Flavor
- 7.3.9.2. Market Size and Forecast, By Packaging
- 7.3.9.3. Market Size and Forecast, By Distribution Channel
- 7.3.10. UK Craft Soda Drink Market
- 7.3.10.1. Market Size and Forecast, By Flavor
- 7.3.10.2. Market Size and Forecast, By Packaging
- 7.3.10.3. Market Size and Forecast, By Distribution Channel
- 7.3.11. Russia Craft Soda Drink Market
- 7.3.11.1. Market Size and Forecast, By Flavor
- 7.3.11.2. Market Size and Forecast, By Packaging
- 7.3.11.3. Market Size and Forecast. By Distribution Channel
- 7.3.12. Rest Of Europe Craft Soda Drink Market
- 7.3.12.1. Market Size and Forecast, By Flavor
- 7.3.12.2. Market Size and Forecast, By Packaging
- 7.3.12.3. Market Size and Forecast, By Distribution Channel
- 7.4. Asia-Pacific
- 7.4.1. Key Market Trends and Opportunities
- 7.4.2. Market Size and Forecast, By Flavor
- 7.4.3. Market Size and Forecast, By Packaging
- 7.4.4. Market Size and Forecast, By Distribution Channel
- 7.4.5. Market Size and Forecast, By Country
- 7.4.6. China Craft Soda Drink Market
- 7.4.6.1. Market Size and Forecast, By Flavor
- 7.4.6.2. Market Size and Forecast, By Packaging
- 7.4.6.3. Market Size and Forecast, By Distribution Channel

Scotts International. EU Vat number: PL 6772247784

- 7.4.7. Japan Craft Soda Drink Market
- 7.4.7.1. Market Size and Forecast, By Flavor
- 7.4.7.2. Market Size and Forecast, By Packaging
- 7.4.7.3. Market Size and Forecast, By Distribution Channel
- 7.4.8. India Craft Soda Drink Market
- 7.4.8.1. Market Size and Forecast, By Flavor
- 7.4.8.2. Market Size and Forecast, By Packaging
- 7.4.8.3. Market Size and Forecast, By Distribution Channel
- 7.4.9. South Korea Craft Soda Drink Market
- 7.4.9.1. Market Size and Forecast, By Flavor
- 7.4.9.2. Market Size and Forecast, By Packaging
- 7.4.9.3. Market Size and Forecast, By Distribution Channel
- 7.4.10. Australia Craft Soda Drink Market
- 7.4.10.1. Market Size and Forecast, By Flavor
- 7.4.10.2. Market Size and Forecast, By Packaging
- 7.4.10.3. Market Size and Forecast, By Distribution Channel
- 7.4.11. Thailand Craft Soda Drink Market
- 7.4.11.1. Market Size and Forecast, By Flavor
- 7.4.11.2. Market Size and Forecast, By Packaging
- 7.4.11.3. Market Size and Forecast, By Distribution Channel
- 7.4.12. Malaysia Craft Soda Drink Market
- 7.4.12.1. Market Size and Forecast, By Flavor
- 7.4.12.2. Market Size and Forecast, By Packaging
- 7.4.12.3. Market Size and Forecast, By Distribution Channel
- 7.4.13. Indonesia Craft Soda Drink Market
- 7.4.13.1. Market Size and Forecast, By Flavor
- 7.4.13.2. Market Size and Forecast, By Packaging
- 7.4.13.3. Market Size and Forecast, By Distribution Channel
- 7.4.14. Rest of Asia-Pacific Craft Soda Drink Market
- 7.4.14.1. Market Size and Forecast, By Flavor
- 7.4.14.2. Market Size and Forecast, By Packaging
- 7.4.14.3. Market Size and Forecast, By Distribution Channel
- 7.5. LAMEA
- 7.5.1. Key Market Trends and Opportunities
- 7.5.2. Market Size and Forecast, By Flavor
- 7.5.3. Market Size and Forecast, By Packaging
- 7.5.4. Market Size and Forecast, By Distribution Channel
- 7.5.5. Market Size and Forecast, By Country
- 7.5.6. Brazil Craft Soda Drink Market
- 7.5.6.1. Market Size and Forecast, By Flavor
- 7.5.6.2. Market Size and Forecast, By Packaging
- 7.5.6.3. Market Size and Forecast, By Distribution Channel
- 7.5.7. South Africa Craft Soda Drink Market
- 7.5.7.1. Market Size and Forecast, By Flavor
- 7.5.7.2. Market Size and Forecast, By Packaging
- 7.5.7.3. Market Size and Forecast, By Distribution Channel
- 7.5.8. Saudi Arabia Craft Soda Drink Market

Scotts International, EU Vat number: PL 6772247784

- 7.5.8.1. Market Size and Forecast, By Flavor
- 7.5.8.2. Market Size and Forecast, By Packaging
- 7.5.8.3. Market Size and Forecast, By Distribution Channel
- 7.5.9. UAE Craft Soda Drink Market
- 7.5.9.1. Market Size and Forecast, By Flavor
- 7.5.9.2. Market Size and Forecast, By Packaging
- 7.5.9.3. Market Size and Forecast, By Distribution Channel
- 7.5.10. Argentina Craft Soda Drink Market
- 7.5.10.1. Market Size and Forecast, By Flavor
- 7.5.10.2. Market Size and Forecast, By Packaging
- 7.5.10.3. Market Size and Forecast, By Distribution Channel
- 7.5.11. Rest of LAMEA Craft Soda Drink Market
- 7.5.11.1. Market Size and Forecast, By Flavor
- 7.5.11.2. Market Size and Forecast, By Packaging
- 7.5.11.3. Market Size and Forecast, By Distribution Channel

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping Of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

CHAPTER 9: COMPANY PROFILES

- 9.1. Appalachian Brewing Co
- 9.1.1. Company Overview
- 9.1.2. Key Executives
- 9.1.3. Company Snapshot
- 9.1.4. Operating Business Segments
- 9.1.5. Product Portfolio
- 9.1.6. Business Performance
- 9.1.7. Key Strategic Moves and Developments
- 9.2. The Coca-Cola Company
- 9.2.1. Company Overview
- 9.2.2. Key Executives
- 9.2.3. Company Snapshot
- 9.2.4. Operating Business Segments
- 9.2.5. Product Portfolio
- 9.2.6. Business Performance
- 9.2.7. Key Strategic Moves and Developments
- 9.3. Jones Soda Co
- 9.3.1. Company Overview
- 9.3.2. Key Executives
- 9.3.3. Company Snapshot
- 9.3.4. Operating Business Segments
- 9.3.5. Product Portfolio
- 9.3.6. Business Performance
- 9.3.7. Key Strategic Moves and Developments

Scotts International, EU Vat number: PL 6772247784

- 9.4.1. Company Overview
- 9.4.2. Key Executives
- 9.4.3. Company Snapshot
- 9.4.4. Operating Business Segments
- 9.4.5. Product Portfolio
- 9.4.6. Business Performance
- 9.4.7. Key Strategic Moves and Developments
- 9.5. PepsiCo, Inc
- 9.5.1. Company Overview
- 9.5.2. Key Executives
- 9.5.3. Company Snapshot
- 9.5.4. Operating Business Segments
- 9.5.5. Product Portfolio
- 9.5.6. Business Performance
- 9.5.7. Key Strategic Moves and Developments
- 9.6. The Original Craft Soda Company
- 9.6.1. Company Overview
- 9.6.2. Key Executives
- 9.6.3. Company Snapshot
- 9.6.4. Operating Business Segments
- 9.6.5. Product Portfolio
- 9.6.6. Business Performance
- 9.6.7. Key Strategic Moves and Developments
- 9.7. Crooked Beverage Co
- 9.7.1. Company Overview
- 9.7.2. Key Executives
- 9.7.3. Company Snapshot
- 9.7.4. Operating Business Segments
- 9.7.5. Product Portfolio
- 9.7.6. Business Performance
- 9.7.7. Key Strategic Moves and Developments
- 9.8. Boylan Bottling Co
- 9.8.1. Company Overview
- 9.8.2. Key Executives
- 9.8.3. Company Snapshot
- 9.8.4. Operating Business Segments
- 9.8.5. Product Portfolio
- 9.8.6. Business Performance
- 9.8.7. Key Strategic Moves and Developments
- 9.9. Wild Poppy Company
- 9.9.1. Company Overview
- 9.9.2. Key Executives
- 9.9.3. Company Snapshot
- 9.9.4. Operating Business Segments
- 9.9.5. Product Portfolio
- 9.9.6. Business Performance

Scotts International. EU Vat number: PL 6772247784

- 9.9.7. Key Strategic Moves and Developments
- 9.10. SIPP Eco Beverage Co. Inc.
- 9.10.1. Company Overview
- 9.10.2. Key Executives
- 9.10.3. Company Snapshot
- 9.10.4. Operating Business Segments
- 9.10.5. Product Portfolio
- 9.10.6. Business Performance
- 9.10.7. Key Strategic Moves and Developments



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