

**Compressor Oils Market By Type (Synthetic Oil, Mineral Oil) , By End-Use Industry (Construction, Mining, Automotive, Manufacturing Industry, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2024-11-01 | 340 pages | Allied Market Research

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**Report description:**

Compressor Oils Market

The compressor oils market was valued at \$11.4 billion in 2023 and is projected to reach \$19.0 billion by 2033, growing at a CAGR of 5.2% from 2024 to 2033.

Compressor oil is a high-viscosity lubricant that reduces friction and heat in air compressors, an equipment used in various industries such as refrigeration, air conditioning, automotive, and manufacturing. In certain types, such as screw or piston compressors, the oil acts as a sealant by securing the clearance spaces between moving parts. The major characteristics of compressor oils are their thermal stability, foam resistance, oxidation resistance, and low pour point.

The growth of the compressor oils market is being augmented by rapid surge in the residential, commercial, and industrial sectors. These sectors heavily rely on different machinery and equipment, which fuels the demand for compressor oils. Furthermore, the enforcement of stringent energy efficiency standards for different industries has boosted the usage of compressor oils due to their ability to minimize energy consumption of equipment via smooth operations and reduced energy losses. To enhance the sustainability of compressor oils, manufacturers are exploring the formation of these oils from renewable and plant-based sources. Currently at a nascent stage, the development of bio-based oils is poised to become a prominent trend in the future as several industries are focusing on the adoption of eco-friendly practices and solutions to contribute to environmental goals.

However, fluctuations in the costs of raw materials required to develop compressor oils, such as additives & crude oil, affect the overall pricing structure and hamper the development of the market. Moreover, the availability of non-oil-based lubricants presents significant competition to the compressor oils, thereby restraining the market growth. Contrarily, expansion of the renewable energy infrastructure is anticipated to present lucrative opportunities for the compressor oils market as wind energy, solar power, and biogas production primarily rely on compressors to accomplish different processes. The International Energy

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Agency anticipates the global renewable capacity to increase to over 5,520 GW by 2030. This is expected to open new avenues for the compressor oils market due to projected surge in requirement for compressors to achieve the renewable targets.[]

#### Segment Review[]

The compressor oils market is segmented into type, end-use industry, and region. On the basis of type, the market is bifurcated into synthetic oil and mineral oil. Depending on end-use industry, it is classified into construction, mining, automotive, manufacturing industry, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.[]

#### Key Findings[]

On the basis of type, the synthetic oil segment held the highest market share in 2023.[]

Depending on end-use industry, the manufacturing industry segment acquired a notable stake in the market in 2023.[]

Region wise, Asia-Pacific was the highest revenue generator in 2023.[]

#### Competition Analysis[]

The major players in the global compressor oils market include Shell Plc, ExxonMobil Corporation, Chevron Corporation, Total Energies SE, Indian Oil Corporation Ltd., The Lubrizol Corporation, BASF SE, ENI S.p.A, BP PLC, and Atlas Copco Compressors LLC. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.[]

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- Historic market data
  - Import Export Analysis/Data
  - Key player details (including location, contact details, supplier/vendor network etc. in excel format)
  - List of customers/consumers/raw material suppliers- value chain analysis
  - Market share analysis of players at global/region/country level
  - Per Capita Consumption Trends
  - Product Consumption Analysis
  - SWOT Analysis
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  - Mining
  - Automotive
  - Manufacturing Industry
  - Others
- By Region
- North America
    - U.S.
    - Canada
    - Mexico
  - Europe
    - France
    - Germany
    - Italy
    - Spain
    - UK
  - Rest of Europe
  - Asia-Pacific
    - China
    - Japan
    - India
    - South Korea
    - Australia
    - Rest of Asia-Pacific
  - LAMEA
    - Brazil
    - South Africa
    - Saudi Arabia
    - Rest of LAMEA
  - Key Market Players
    - Shell Plc,
    - ExxonMobil Corporation
    - Chevron Corporation
    - Total Energies SE

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- Indian Oil Corporation Ltd
- The Lubrizol Corporation
- BASF SE
- ENI S.p.A
- BP PLC
- Atlas Copco Compressors LLC

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