

Basic Petrochemical Market By Product Type (Olefins, Aromatics, Syngas Derivatives, Others) , By Processing Technology (Steam Cracking, Catalytic Cracking, Others) By End-Use Industry (Automotive, Construction, Packaging, Textiles, Healthcare, Electronics, Agriculture, Others) By Application (Polymers and Plastics, Paints and Coatings, Solvents, Rubber, Adhesives and Sealants, Surfactants, Detergents and Dyes, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-09-01 | 380 pages | Allied Market Research

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Report description:

The basic petrochemical market was valued at \$639.3 billion in 2023, and is projected to reach \$1465.9 billion by 2033, growing at a CAGR of 8.7% from 2024 to 2033.

Basic petrochemicals are fundamental chemical compounds derived from the processing of crude oil and natural gas. They serve as the building blocks for a wide range of products and materials across various industries. The most common basic petrochemicals include ethylene, propylene, benzene, toluene, and xylene. These compounds undergo further processing to produce intermediate and specialty chemicals that are essential in the manufacture of plastics, synthetic fibers, rubber, and a variety of consumer goods.

The growth of the global basic petrochemical market is majorly driven by increase in consumption of plastics in packaging, automotive, construction, and consumer goods sectors. According to a study published in in March 2024 in ScienceDirect-the world's leading source for scientific, technical, and medical research-the global plastic production reached to approximately 400.3 million tons in 2022. In addition, rapid economic growth, especially in developing countries, drives industrialization and urbanization, leading to higher demand for petrochemical products. Moreover, the shift toward lightweight materials and electric vehicles drives the need for advanced petrochemical products, such as composites and specialized polymers, thus augmenting

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the market growth. Furthermore, increase in investments in infrastructure, particularly in emerging markets, increase the demand for construction materials, which are derived from petrochemicals, thus contributing toward the growth of the overall market. However, increase in emphasis on sustainability and the development of bio-based and biodegradable alternatives pose a competitive threat to traditional petrochemical products, which hampers the market growth. In addition, implementation of stringent regulations regarding emissions, waste disposal, and chemical safety limit the market growth. On the contrary, innovations in petrochemical processing technologies enhance production efficiency, reduce costs, and improve product quality are expected to offer remunerative opportunities for the expansion of the global market. Moreover, ongoing R&D efforts to develop new applications and enhance the performance of petrochemical derivatives are anticipated open new avenues for the market growth during the forecast period.

The global basic petrochemicals market is segmented into product type, processing technology, application, end-use industry, and region. By product type, the market is categorized into olefins, aromatics, syngas derivatives, and others. Depending on processing technology, it is segregated into steam cracking, catalytic cracking, and others. On the basis of application, it is divided into polymers & plastics, paints & coatings, solvents, rubber, adhesives & sealants, surfactants, detergents & dyes, and others. As per end-use industry, it is categorized into automotive, construction, packaging, textiles, healthcare, electronics, agriculture, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

Depending on product type, the olefins segment held the highest market share in 2023, and is expected to dominate from 2024 to 2033.

On the basis of processing technology, the steam cracking segment was the major shareholder in 2023, and is anticipated to lead during the forecast period.

By application, the polymers & plastics segment garnered the largest share in 2023, and is projected to continue the same trend in the coming years.

As per end-use industry, the packaging segment exhibited the highest growth, in terms of share, in 2023, and is likely to dominate during the forecast period.

Region wise, Asia-Pacific emerged as the most lucrative market for basic petrochemical in 2023.

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Competition Analysis

Competitive analysis and profiles of the major players in the global basic petrochemical market include BASF SE, INEOS, SABIC, TotalEnergies, Exxon Mobil Corporation, Reliance Industries Limited, Manali Petrochemicals Limited, Bharat Petroleum Corporation Limited, HPCL-Mittal Energy Limited (HMEL), and LG Chem. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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- Manufacturing Capacity
- Upcoming/New Entrant by Regions
- Technology Trend Analysis
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players
- Regulatory Guidelines
- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- SWOT Analysis
- Volume Market Size and Forecast

Key Market Segments

By Product Type

- Olefins
- Ethylene
- Propylene
- Butadiene
- Aromatics
- Benzene
- Toluene
- Xylene
- Syngas Derivatives
- Others

By Processing Technology

- Steam Cracking
- Catalytic Cracking
- Others

By End-Use Industry

- Automotive
- Construction
- Packaging
- Textiles
- Healthcare
- Electronics
- Agriculture
- Others

By Application

- Polymers and Plastics
- Paints and Coatings
- Solvents

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- Rubber
- Adhesives and Sealants
- Surfactants
- Detergents and Dyes
- Others

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- Rest of LAMEA
- Key Market Players
- BASF SE
- INEOS
- SABIC
- TotalEnergies
- Exxon Mobil Corporation
- Reliance Industries Limited
- Manali Petrochemicals Limited
- Bharat Petroleum Corporation Limited
- HPCL-Mittal Energy Limited (HMEL)
- LG Chem

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*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|-------------|----------------------|------------|----------------------|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |

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| | | | |
|---------------|----------------------|-------------------------------|---|
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-02"/> |
| | | Signature | <input type="text"/> |