

Auto Insurance Market By Coverage (Third Party Liability Coverage, Collision/Comprehensive/Other Optional Coverages) , By Distribution Channel (Insurance Agents/Brokers, Direct Response, Banks, Others) By Vehicle Age (New Vehicles, Used Vehicles) By Application (Personal, Commercial) : Global Opportunity Analysis and Industry Forecast, 2024-2032

Market Report | 2024-08-01 | 350 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$2601.00
- Business User License \$4335.00
- Enterprise License \$7261.00

Report description:

Auto Insurance Market

The auto insurance market was valued at \$923.4 billion in 2023 and is projected to reach \$2274.8 billion by 2032, growing at a CAGR of 10.8% from 2024 to 2032.

Auto insurance is a policy that protects an individual from financial losses due to theft of vehicle or occurrence of accident while driving. The policy coverage includes several aspects such as owner of the vehicle, family members, and other person driving policyholder's vehicle with consent. The insurance covers medical payments and collision losses in case of accidents. Several countries across the globe have mandated auto insurance for financial protection.

With increasing vehicle ownership and rising prevalence of road accidents & car thefts, the adoption of auto insurance is witnessing a notable surge, thereby augmenting the market development. In addition, upsurge in disposable income of middle-class population globally and increase in awareness regarding the benefits of insurance policies is driving the auto insurance market. To enhance the customer experience in insurance processing, the utility of AI capabilities is an emerging trend in the auto insurance market. AI is facilitating a variety of tasks for insurance agencies, from customized risk analysis to automatic claim processing, hence making the policy more accessible for customers.

However, surge in prevalence of fraudulent claims impacts the profitability of insurance agencies and hampers the growth of the auto insurance market. Furthermore, the advent of autonomous vehicles is limiting the adoption of auto insurance and restraining the market development. On the contrary, expansion of the connected cars system is expected to open new avenues for the auto

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

insurance market. The management consulting firm, McKinsey & Company predicts connected cars to garner 90% of the total vehicle sales in the U.S. by 2025. This is anticipated to provide opportunity for the insurance providers to capitalize on new technologies and provide insurance based on vehicle usage in real time, along with automated-claims process.□

Segment Review□

The auto insurance market is segmented into coverage, distribution channel, vehicle age, application, and region. On the basis of coverage, the market is bifurcated into third party liability coverage and collision/comprehensive/other optional coverages. Depending on distribution channel, it is divided into insurance agents/brokers, direct response, banks, and others. As per vehicle age, it is classified into new vehicles and used vehicles. By application, it is categorized into personal and commercial. Region wise, it is analyzed across North America, Europe, Asia-Pacific, Latin America, and MEA.□

Key Findings□

On the basis of coverage, the third party liability coverage segment dominated the market in 2023.□

Depending on distribution channel, the direct response segment accounted for a high market share in 2023.□

As per vehicle age, the new vehicles segment acquired a high stake in the market in 2023.□

By application, the personal segment was the highest shareholder in 2023.□

Region wise, North America was the highest revenue generator in 2023.□

Competition Analysis□

The leading players of the global auto insurance market include Berkshire Hathaway Inc., Admiral Group PLC, People's Insurance Company of China, Allstate Insurance Company, CHINA PACIFIC INSURANCE CO., Tokio Marine Group, Ping An Insurance (Group) Company of China, Ltd., Automobile Insurance, Allianz, and State Farm Mutual. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.□

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- End user preferences and pain points
- Industry life cycle assessment, by region
- Investment Opportunities
- Product Benchmarking / Product specification and applications
- Product Life Cycles
- Scenario Analysis & Growth Trend Comparison
- Technology Trend Analysis
- Go To Market Strategy
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players
- Pain Point Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Regulatory Guidelines
- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Market share analysis of players at global/region/country level
- SWOT Analysis

Key Market Segments

By Coverage

- Third Party Liability Coverage
- Collision/Comprehensive/Other Optional Coverages

By Distribution Channel

- Insurance Agents/Brokers
- Direct Response
- Banks
- Others

By Vehicle Age

- New Vehicles
- Used Vehicles

By Application

- Personal
- Commercial

By Region

- North America
- U.S.
- Canada
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- Latin America
- Brazil
- Argentina
- Colombia

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Rest of Latin America
- MEA
- Saudi Arabia
- South Africa
- UAE
- Rest of MEA
- Key Market Players
- Berkshire Hathaway Inc.
- Admiral Group PLC
- People's Insurance Company of China
- Allstate Insurance Company
- CHINA PACIFIC INSURANCE CO.
- Tokio Marine Group
- Ping An Insurance (Group) Company of China, Ltd.
- Automobile Insurance
- Allianz
- State Farm Mutual

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: AUTO INSURANCE MARKET, BY COVERAGE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Coverage

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2. Third Party Liability Coverage
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities
 - 4.2.2. Market Size and Forecast, By Region
 - 4.2.3. Market Share Analysis, By Country
- 4.3. Collision/Comprehensive/Other Optional Coverages
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
- CHAPTER 5: AUTO INSURANCE MARKET, BY DISTRIBUTION CHANNEL
 - 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By Distribution Channel
 - 5.2. Insurance Agents/Brokers
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
 - 5.3. Direct Response
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country
 - 5.4. Banks
 - 5.4.1. Key Market Trends, Growth Factors and Opportunities
 - 5.4.2. Market Size and Forecast, By Region
 - 5.4.3. Market Share Analysis, By Country
 - 5.5. Others
 - 5.5.1. Key Market Trends, Growth Factors and Opportunities
 - 5.5.2. Market Size and Forecast, By Region
 - 5.5.3. Market Share Analysis, By Country
- CHAPTER 6: AUTO INSURANCE MARKET, BY VEHICLE AGE
 - 6.1. Market Overview
 - 6.1.1 Market Size and Forecast, By Vehicle Age
 - 6.2. New Vehicles
 - 6.2.1. Key Market Trends, Growth Factors and Opportunities
 - 6.2.2. Market Size and Forecast, By Region
 - 6.2.3. Market Share Analysis, By Country
 - 6.3. Used Vehicles
 - 6.3.1. Key Market Trends, Growth Factors and Opportunities
 - 6.3.2. Market Size and Forecast, By Region
 - 6.3.3. Market Share Analysis, By Country
- CHAPTER 7: AUTO INSURANCE MARKET, BY APPLICATION
 - 7.1. Market Overview
 - 7.1.1 Market Size and Forecast, By Application
 - 7.2. Personal
 - 7.2.1. Key Market Trends, Growth Factors and Opportunities
 - 7.2.2. Market Size and Forecast, By Region
 - 7.2.3. Market Share Analysis, By Country
 - 7.3. Commerical
 - 7.3.1. Key Market Trends, Growth Factors and Opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3.2. Market Size and Forecast, By Region
7.3.3. Market Share Analysis, By Country
CHAPTER 8: AUTO INSURANCE MARKET, BY REGION

8.1. Market Overview

8.1.1 Market Size and Forecast, By Region

8.2. North America

8.2.1. Key Market Trends and Opportunities

8.2.2. Market Size and Forecast, By Coverage

8.2.3. Market Size and Forecast, By Distribution Channel

8.2.4. Market Size and Forecast, By Vehicle Age

8.2.5. Market Size and Forecast, By Application

8.2.6. Market Size and Forecast, By Country

8.2.7. U.S. Auto Insurance Market

8.2.7.1. Market Size and Forecast, By Coverage

8.2.7.2. Market Size and Forecast, By Distribution Channel

8.2.7.3. Market Size and Forecast, By Vehicle Age

8.2.7.4. Market Size and Forecast, By Application

8.2.8. Canada Auto Insurance Market

8.2.8.1. Market Size and Forecast, By Coverage

8.2.8.2. Market Size and Forecast, By Distribution Channel

8.2.8.3. Market Size and Forecast, By Vehicle Age

8.2.8.4. Market Size and Forecast, By Application

8.3. Europe

8.3.1. Key Market Trends and Opportunities

8.3.2. Market Size and Forecast, By Coverage

8.3.3. Market Size and Forecast, By Distribution Channel

8.3.4. Market Size and Forecast, By Vehicle Age

8.3.5. Market Size and Forecast, By Application

8.3.6. Market Size and Forecast, By Country

8.3.7. France Auto Insurance Market

8.3.7.1. Market Size and Forecast, By Coverage

8.3.7.2. Market Size and Forecast, By Distribution Channel

8.3.7.3. Market Size and Forecast, By Vehicle Age

8.3.7.4. Market Size and Forecast, By Application

8.3.8. Germany Auto Insurance Market

8.3.8.1. Market Size and Forecast, By Coverage

8.3.8.2. Market Size and Forecast, By Distribution Channel

8.3.8.3. Market Size and Forecast, By Vehicle Age

8.3.8.4. Market Size and Forecast, By Application

8.3.9. Italy Auto Insurance Market

8.3.9.1. Market Size and Forecast, By Coverage

8.3.9.2. Market Size and Forecast, By Distribution Channel

8.3.9.3. Market Size and Forecast, By Vehicle Age

8.3.9.4. Market Size and Forecast, By Application

8.3.10. Spain Auto Insurance Market

8.3.10.1. Market Size and Forecast, By Coverage

8.3.10.2. Market Size and Forecast, By Distribution Channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.10.3. Market Size and Forecast, By Vehicle Age
- 8.3.10.4. Market Size and Forecast, By Application
- 8.3.11. UK Auto Insurance Market
 - 8.3.11.1. Market Size and Forecast, By Coverage
 - 8.3.11.2. Market Size and Forecast, By Distribution Channel
 - 8.3.11.3. Market Size and Forecast, By Vehicle Age
 - 8.3.11.4. Market Size and Forecast, By Application
- 8.3.12. Rest Of Europe Auto Insurance Market
 - 8.3.12.1. Market Size and Forecast, By Coverage
 - 8.3.12.2. Market Size and Forecast, By Distribution Channel
 - 8.3.12.3. Market Size and Forecast, By Vehicle Age
 - 8.3.12.4. Market Size and Forecast, By Application
- 8.4. Asia-Pacific
 - 8.4.1. Key Market Trends and Opportunities
 - 8.4.2. Market Size and Forecast, By Coverage
 - 8.4.3. Market Size and Forecast, By Distribution Channel
 - 8.4.4. Market Size and Forecast, By Vehicle Age
 - 8.4.5. Market Size and Forecast, By Application
 - 8.4.6. Market Size and Forecast, By Country
 - 8.4.7. China Auto Insurance Market
 - 8.4.7.1. Market Size and Forecast, By Coverage
 - 8.4.7.2. Market Size and Forecast, By Distribution Channel
 - 8.4.7.3. Market Size and Forecast, By Vehicle Age
 - 8.4.7.4. Market Size and Forecast, By Application
 - 8.4.8. Japan Auto Insurance Market
 - 8.4.8.1. Market Size and Forecast, By Coverage
 - 8.4.8.2. Market Size and Forecast, By Distribution Channel
 - 8.4.8.3. Market Size and Forecast, By Vehicle Age
 - 8.4.8.4. Market Size and Forecast, By Application
 - 8.4.9. India Auto Insurance Market
 - 8.4.9.1. Market Size and Forecast, By Coverage
 - 8.4.9.2. Market Size and Forecast, By Distribution Channel
 - 8.4.9.3. Market Size and Forecast, By Vehicle Age
 - 8.4.9.4. Market Size and Forecast, By Application
 - 8.4.10. South Korea Auto Insurance Market
 - 8.4.10.1. Market Size and Forecast, By Coverage
 - 8.4.10.2. Market Size and Forecast, By Distribution Channel
 - 8.4.10.3. Market Size and Forecast, By Vehicle Age
 - 8.4.10.4. Market Size and Forecast, By Application
 - 8.4.11. Australia Auto Insurance Market
 - 8.4.11.1. Market Size and Forecast, By Coverage
 - 8.4.11.2. Market Size and Forecast, By Distribution Channel
 - 8.4.11.3. Market Size and Forecast, By Vehicle Age
 - 8.4.11.4. Market Size and Forecast, By Application
 - 8.4.12. Rest of Asia-Pacific Auto Insurance Market
 - 8.4.12.1. Market Size and Forecast, By Coverage
 - 8.4.12.2. Market Size and Forecast, By Distribution Channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.12.3. Market Size and Forecast, By Vehicle Age
- 8.4.12.4. Market Size and Forecast, By Application
- 8.5. Latin America
 - 8.5.1. Key Market Trends and Opportunities
 - 8.5.2. Market Size and Forecast, By Coverage
 - 8.5.3. Market Size and Forecast, By Distribution Channel
 - 8.5.4. Market Size and Forecast, By Vehicle Age
 - 8.5.5. Market Size and Forecast, By Application
 - 8.5.6. Market Size and Forecast, By Country
 - 8.5.7. Brazil Auto Insurance Market
 - 8.5.7.1. Market Size and Forecast, By Coverage
 - 8.5.7.2. Market Size and Forecast, By Distribution Channel
 - 8.5.7.3. Market Size and Forecast, By Vehicle Age
 - 8.5.7.4. Market Size and Forecast, By Application
 - 8.5.8. Argentina Auto Insurance Market
 - 8.5.8.1. Market Size and Forecast, By Coverage
 - 8.5.8.2. Market Size and Forecast, By Distribution Channel
 - 8.5.8.3. Market Size and Forecast, By Vehicle Age
 - 8.5.8.4. Market Size and Forecast, By Application
 - 8.5.9. Colombia Auto Insurance Market
 - 8.5.9.1. Market Size and Forecast, By Coverage
 - 8.5.9.2. Market Size and Forecast, By Distribution Channel
 - 8.5.9.3. Market Size and Forecast, By Vehicle Age
 - 8.5.9.4. Market Size and Forecast, By Application
 - 8.5.10. REST of Latin America Auto Insurance Market
 - 8.5.10.1. Market Size and Forecast, By Coverage
 - 8.5.10.2. Market Size and Forecast, By Distribution Channel
 - 8.5.10.3. Market Size and Forecast, By Vehicle Age
 - 8.5.10.4. Market Size and Forecast, By Application
- 8.6. MEA
 - 8.6.1. Key Market Trends and Opportunities
 - 8.6.2. Market Size and Forecast, By Coverage
 - 8.6.3. Market Size and Forecast, By Distribution Channel
 - 8.6.4. Market Size and Forecast, By Vehicle Age
 - 8.6.5. Market Size and Forecast, By Application
 - 8.6.6. Market Size and Forecast, By Country
 - 8.6.7. Saudi Arabia Auto Insurance Market
 - 8.6.7.1. Market Size and Forecast, By Coverage
 - 8.6.7.2. Market Size and Forecast, By Distribution Channel
 - 8.6.7.3. Market Size and Forecast, By Vehicle Age
 - 8.6.7.4. Market Size and Forecast, By Application
 - 8.6.8. South Africa Auto Insurance Market
 - 8.6.8.1. Market Size and Forecast, By Coverage
 - 8.6.8.2. Market Size and Forecast, By Distribution Channel
 - 8.6.8.3. Market Size and Forecast, By Vehicle Age
 - 8.6.8.4. Market Size and Forecast, By Application
 - 8.6.9. UAE Auto Insurance Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.6.9.1. Market Size and Forecast, By Coverage
- 8.6.9.2. Market Size and Forecast, By Distribution Channel
- 8.6.9.3. Market Size and Forecast, By Vehicle Age
- 8.6.9.4. Market Size and Forecast, By Application
- 8.6.10. Rest Of Mea Auto Insurance Market
- 8.6.10.1. Market Size and Forecast, By Coverage
- 8.6.10.2. Market Size and Forecast, By Distribution Channel
- 8.6.10.3. Market Size and Forecast, By Vehicle Age
- 8.6.10.4. Market Size and Forecast, By Application

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top Winning Strategies
- 9.3. Product Mapping Of Top 10 Player
- 9.4. Competitive Dashboard
- 9.5. Competitive Heatmap
- 9.6. Top Player Positioning, 2023

CHAPTER 10: COMPANY PROFILES

- 10.1. Berkshire Hathaway Inc.
 - 10.1.1. Company Overview
 - 10.1.2. Key Executives
 - 10.1.3. Company Snapshot
 - 10.1.4. Operating Business Segments
 - 10.1.5. Product Portfolio
 - 10.1.6. Business Performance
 - 10.1.7. Key Strategic Moves and Developments
- 10.2. Admiral Group PLC
 - 10.2.1. Company Overview
 - 10.2.2. Key Executives
 - 10.2.3. Company Snapshot
 - 10.2.4. Operating Business Segments
 - 10.2.5. Product Portfolio
 - 10.2.6. Business Performance
 - 10.2.7. Key Strategic Moves and Developments
- 10.3. People's Insurance Company Of China
 - 10.3.1. Company Overview
 - 10.3.2. Key Executives
 - 10.3.3. Company Snapshot
 - 10.3.4. Operating Business Segments
 - 10.3.5. Product Portfolio
 - 10.3.6. Business Performance
 - 10.3.7. Key Strategic Moves and Developments
- 10.4. Allstate Insurance Company
 - 10.4.1. Company Overview
 - 10.4.2. Key Executives
 - 10.4.3. Company Snapshot
 - 10.4.4. Operating Business Segments
 - 10.4.5. Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.4.6. Business Performance
- 10.4.7. Key Strategic Moves and Developments
- 10.5. CHINA PACIFIC INSURANCE CO.
 - 10.5.1. Company Overview
 - 10.5.2. Key Executives
 - 10.5.3. Company Snapshot
 - 10.5.4. Operating Business Segments
 - 10.5.5. Product Portfolio
 - 10.5.6. Business Performance
 - 10.5.7. Key Strategic Moves and Developments
- 10.6. Tokio Marine Group
 - 10.6.1. Company Overview
 - 10.6.2. Key Executives
 - 10.6.3. Company Snapshot
 - 10.6.4. Operating Business Segments
 - 10.6.5. Product Portfolio
 - 10.6.6. Business Performance
 - 10.6.7. Key Strategic Moves and Developments
- 10.7. Ping An Insurance (Group) Company Of China, Ltd.
 - 10.7.1. Company Overview
 - 10.7.2. Key Executives
 - 10.7.3. Company Snapshot
 - 10.7.4. Operating Business Segments
 - 10.7.5. Product Portfolio
 - 10.7.6. Business Performance
 - 10.7.7. Key Strategic Moves and Developments
- 10.8. Automobile Insurance
 - 10.8.1. Company Overview
 - 10.8.2. Key Executives
 - 10.8.3. Company Snapshot
 - 10.8.4. Operating Business Segments
 - 10.8.5. Product Portfolio
 - 10.8.6. Business Performance
 - 10.8.7. Key Strategic Moves and Developments
- 10.9. Allianz
 - 10.9.1. Company Overview
 - 10.9.2. Key Executives
 - 10.9.3. Company Snapshot
 - 10.9.4. Operating Business Segments
 - 10.9.5. Product Portfolio
 - 10.9.6. Business Performance
 - 10.9.7. Key Strategic Moves and Developments
- 10.10. State Farm Mutual
 - 10.10.1. Company Overview
 - 10.10.2. Key Executives
 - 10.10.3. Company Snapshot
 - 10.10.4. Operating Business Segments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.10.5. Product Portfolio
- 10.10.6. Business Performance
- 10.10.7. Key Strategic Moves and Developments

Auto Insurance Market By Coverage (Third Party Liability Coverage, Collision/Comprehensive/Other Optional Coverages) , By Distribution Channel (Insurance Agents/Brokers, Direct Response, Banks, Others) By Vehicle Age (New Vehicles, Used Vehicles) By Application (Personal, Commerical) : Global Opportunity Analysis and Industry Forecast, 2024-2032

Market Report | 2024-08-01 | 350 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Cloud Access License	\$2601.00
<input type="checkbox"/>	Business User License	\$4335.00
<input type="checkbox"/>	Enterprise License	\$7261.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-04"/>
		Signature	<input type="text"/>