

**Adhesive Dispensing Equipment Market By Mounting Type (Hand Held, System Mounted), By Power Source (Pneumatic, Manual, Electric), By Adhesive Type (Cold Adhesive System, Hot-Melt Adhesive System), By End User (Automotive, Electronics, Packaging, Medical, Wood Working, Construction, Others), By Adhesive Component Type (1K, 2K): Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2024-12-01 | 370 pages | Allied Market Research

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**Report description:**

The Adhesive Dispensing Equipment Market is expected to generate revenue worth \$11.6 billion in 2023 and is projected to reach \$19.6 billion by 2033, to register a CAGR of 5.3% from 2024 to 2033.

Adhesive dispensing equipment provides controlled application of adhesives and silicones, using various devices such as manual caulk guns, robotic & automated dispensing systems, and different mixing & dispensing systems. These systems are configured in several ways: as dispense-only units, mix-and-dispense, meter-mix-and-dispense, or hot melt dispensing setups. Dispense only units, which include both manual and power-driven dispensers, are designed strictly for dispensing without any mixing or monitoring features. They enable precise application, however, lack the capability to monitor or adjust the mix ratio. Overall, these tools are essential for ensuring accuracy and control in adhesive application across industrial and commercial settings. The precise control of adhesive usage leads to cost savings, as it reduces waste and minimizes rework, optimizing material costs. Workplace safety is another notable benefit, as automated dispensers limit the need for manual adhesive handling, thereby reducing the exposure of employees to potentially hazardous substances. Furthermore, adhesive dispensing systems are highly flexible, many are easily adjusted or reconfigured to handle various applications and types of adhesives, providing adaptability in production setups and supporting diverse manufacturing needs

Adhesive dispensing solutions provide several key benefits that enhance production quality and efficiency across various industries. One of the main advantages is the increased precision that these systems offer. Automated dispensing allows consistent, accurate adhesive application, which minimizes material waste and improves overall product quality. In addition, these

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solutions boost operational efficiency for both fully and semi-automated systems, which significantly accelerates production rates, reducing labour demands and increasing output.

Adhesive dispensing equipment is primarily used in industries such as automotive, electronics, aerospace, and packaging. This equipment aids in precise and efficient application of adhesives. This equipment is also powered by pneumatic & electric power source, and a few are manually powered as well. These systems help streamline assembly lines by applying adhesive materials such as glue, epoxy, or sealants with consistency and accuracy. Adhesive dispensers are essential in PCB (printed circuit board) assembly as they can be placed precisely on tiny components, ensuring durability and reliability.□□

Further, in the medical sector, adhesive dispensers are used in assembling medical devices such as syringes, catheters, and diagnostic equipment, requiring sterile and precise bonding for patient safety. For instance, companies such as Medtronic use automated dispensing systems to ensure accuracy in their device manufacturing. With advancements in robotics and automation, adhesive dispensing technology continues to evolve, supporting high-demand applications with improved speed. □

In the automotive industry, companies such as Tesla utilize advanced dispensing systems to apply sealants and structural adhesives on vehicle frames, enhancing both structural integrity and noise reduction. In 2023, global vehicle production rose to approximately 93.5 million units, a 10% increase from 2022, as reported by the International Organization of Motor Vehicle Manufacturers. This surge reflects robust demand for adhesives in the automotive industry, where lightweight design for improved fuel efficiency is a key priority. Adhesives and sealants are essential for achieving weight reduction without compromising strength, and precise adhesive dispensing units enable efficient, automated application. These trends boost the use of adhesives and drive growth of the adhesive dispensing equipment market, as manufacturers seek reliable, high-precision solutions to meet industry standards for durability and efficiency.

The adhesive dispensing equipment market is segmented into mounting type, power source, adhesive type, component type, end user, and region. By mounting type, the market is divided into hand held and system mounted. By power source, it is classified into pneumatic, manual, and electrical. On the basis of adhesive type, it is bifurcated into cold adhesive system and hot-melt adhesive system. By adhesive component type, it is segregated into 2k and 1k. By end user, it is fragmented into automotive, electronics, packaging, medical, construction, wood working, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players profiled in the report include Nordson Corporation, Graco Inc, Valco Melton, Herson Manufacturing, Dymax Corporation, Henkel AG & Co.KGaA, Kirkco Corp, EXACT Dispensing Systems, 3M, and APPLIED Adhesives. These key players have adopted strategies such as product launch, expansion, and acquisitions to enhance their market penetration.

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## Key Market Segments

### By Adhesive Component Type

- 1K
- 2K

### By Mounting Type

- Hand Held
- System Mounted

### By Power Source

- Pneumatic
- Manual
- Electric

### By Adhesive Type

- Cold Adhesive System
- Hot-Melt Adhesive System

### By End User

- Automotive
- Electronics
- Packaging
- Medical
- Wood Working
- Construction
- Others

### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- Italy
- UK
- Rest of Europe
- Asia-Pacific
- China
- India
- South Korea
- Japan
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- 3M
- APPLIED Adhesives
- Dymax Corporation

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- EXACT Dispensing Systems
- Graco Inc.
- Henkel AG & Co.KGaA
- Herson Manufacturing
- Kirkco Corp
- Nordson Corporation
- Valco Melton

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#### 11.10.7. Key strategic moves and developments

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