

**Biodegradable Plastics Market by Type (PLA, Starch Blends, PBAT, PHA, PBS),
End-Use Industry (Packaging, Consumer Goods, Textiles, Agriculture & Horticulture),
and Region- Global Forecast to 2029**

Market Report | 2025-02-01 | 231 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The Biodegradable plastics market size is projected to grow from USD 12.92 billion in 2024 to USD 33.52 billion by 2029, registering a CAGR of 21.3% during the forecast period in terms of value. The global biodegradable plastics market is witnessing growth due to its versatile properties and it is also widely used in various industries due to its exceptional properties. Furthermore, biodegradable plastics are required for the application in various end use industries like packaging, consumer goods, textiles, agriculture & horticulture, which fuels the need for biodegradable plastics.

"PBAT type is projected to be the third fastest growing type in terms of value."

PBAT type is projected to be the third fastest growing type in the biodegradable plastics market due to several factors. As the two major monomers that the copolymer PBAT is made of are butylene adipate and terephthalate. The stacking together of the monomers yields it certain unique properties, namely biodegradability and flexibility. It is completely biodegradable and degrades readily in the presence of natural microorganisms and bacteria. Entombed in soil, it degrades completely with no toxic residues. PBAT is often used in biodegradable bags that add flexibility, fast biodegradability and acceleration of the rate of compostability in order to comply with regulations on compost. PBAT can also be blended or co-extruded with other polymers for better performances and properties. Blending PBAT with other biodegradable polymers, such as polylactic acid (PLA) or starch, can improve its mechanical strength, biodegradability, and processability. These blends offer customized solutions for specific applications. It is fully biodegradable (compostable) and can be processed on conventional blown film equipment used for polyethylene. PBAT has also been investigated as a toughening agent for PLA.

"Agriculture & Horticulture end use industry is expected to be the third fastest growing end use industry for forecasted period in

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

terms of value."

Agriculture & Horticulture end use industry is expected to be the third fastest growing end use industry for forecasted period in terms of value. As biodegradable plastics are used in the making of mulches, seeding strips, and tapes in agriculture and horticulture. Its several advantages include better crop productions and environmental resource saving. It makes the soil healthier and more fertile when biodegradable plastics are used in agriculture and horticulture. Organic matters are produced by the breakdown of plastics and so improve the water holding capacity and availability of nutrients in the soil. This promotes healthy growth for these plants while avoiding many synthetic fertilizers and amendments of the soil. High disposal costs of traditional mulch, for example, promote the use of starch-based plastics in this industry. Biodegradable plastics are widely used by countries such as Germany, France, the US, China, and Mediterranean countries such as Spain and Israel, where agriculture is more intensive.

"Europe is estimated to be the second fastest growing region in terms of value for the forecasted period."

Europe region is expected to be the second fastest growing region in forecasted period in terms of value. As Germany, Italy, France, Spain, and the UK are the major European biodegradable plastics market countries. This region is likely to see an increase in growth in the market for biodegradable plastics as the countries here are heavily investing into new packaging technologies to meet customer demands and requirements. It has a developed industrial base in developed economies such as the United Kingdom, France, Italy, Spain, and Germany. Europe accounts for a significant market share of the biodegradable plastic market, due to increased consumer requirement for ecologically friendly packaging materials. These governments of the European nations encourage the use of biodegradable plastics by establishing the fundamental infrastructure for composting such materials.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the biodegradable plastics market, and information was gathered from secondary research to determine and verify the market size of several segments.

-□By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

-□By Designation: C Level Executives- 20%, Directors - 10%, and Others - 70%

-□By Region: North America - 22%, Europe - 22%, APAC - 45%, ROW -11%

The Biodegradable plastics market comprises major players such as NatureWork LLC (US), BASF SE (Germany), TotalEnergies Corbion (Netherlands), Mitsubishi Chemical Group Corporation. (Japan), Biome Bioplastics (UK), Plantic (Australia), FKUR (Germany), Danimer Scientific (US), TORAY INDUSTRIES, INC. (Japan), and Novamont (Italy). The study includes in-depth competitive analysis of these key players in the biodegradable plastics market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This report segments the market for biodegradable plastics market on the basis of type, end use industry, and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for biodegradable plastics market.

Key benefits of buying this report

This research report is focused on various levels of analysis - industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the biodegradable plastics market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on the biodegradable plastics market offered by top players in the global biodegradable plastics market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Analysis of drivers: (Government focus on new policies and regulations, Consumers with strong purchasing power and a high degree of environmental awareness, High growth in applications in end-use industries) restraints (Volatility in cost of raw materials, Higher price of biodegradable plastics as compared to conventional plastics), opportunities (Increasing use of biodegradable plastics in packaging end use industry, Higher growth in emerging economies of Asia Pacific) and challenges (High price and complex production process, Less durability of biodegradable plastics as compared to traditional plastics)
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the biodegradable plastics market.
- Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for biodegradable plastics market across regions.
- Market Capacity: Production capacities of companies producing biodegradable plastics are provided wherever available with upcoming capacities for the biodegradable plastics market.
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the biodegradable plastics market.

Table of Contents:

1	INTRODUCTION	24
1.1	STUDY OBJECTIVES	24
1.2	MARKET DEFINITION	24
1.3	STUDY SCOPE	25
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	25
1.3.2	INCLUSIONS AND EXCLUSIONS	26
1.3.3	YEARS CONSIDERED	26
1.3.4	CURRENCY CONSIDERED	27
1.3.5	UNITS CONSIDERED	27
1.4	STAKEHOLDERS	27
1.5	SUMMARY OF CHANGES	27
2	RESEARCH METHODOLOGY	29
2.1	RESEARCH DATA	29
2.1.1	SECONDARY DATA	30
2.1.1.1	Key secondary sources	30
2.1.1.2	Key data from secondary sources	30
2.1.2	PRIMARY DATA	31
2.1.2.1	Key data from primary sources	31
2.1.2.2	Key industry insights	32
2.1.2.3	Breakdown of interviews with experts	32
2.2	MARKET SIZE ESTIMATION	33
2.2.1	BOTTOM-UP APPROACH	34
2.2.2	TOP-DOWN APPROACH	34
2.3	DATA TRIANGULATION	35
2.4	RESEARCH ASSUMPTIONS	36
2.5	FACTOR ANALYSIS	36
2.6	GROWTH FORECAST	36
2.6.1	SUPPLY SIDE	37
2.6.2	DEMAND SIDE	37
2.7	RESEARCH LIMITATIONS	37
2.8	RISK ASSESSMENT	37
3	EXECUTIVE SUMMARY	38

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4	PREMIUM INSIGHTS	42
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN BIODEGRADABLE PLASTICS MARKET	42
4.2	BIODEGRADABLE PLASTICS MARKET, BY TYPE	42
4.3	BIODEGRADABLE PLASTICS MARKET, END-USE INDUSTRY	43
4.4	BIODEGRADABLE PLASTICS MARKET, BY END-USE INDUSTRY AND REGION	43
4.5	BIODEGRADABLE PLASTICS MARKET, BY KEY COUNTRY	44
5	MARKET OVERVIEW	45
5.1	INTRODUCTION	45
5.2	MARKET DYNAMICS	45
5.2.1	DRIVERS	46
5.2.1.1	Government focus on new policies and regulations	46
5.2.1.2	Consumers with strong purchasing power and commitment to environmental sustainability	49
5.2.1.3	Growing demand for polyhydroxyalkanoates (PHA) in pharmaceutical industry	49
5.2.1.4	Increasing applications of eco-friendly products	49
5.2.2	RESTRAINTS	50
5.2.2.1	Volatility in raw material prices	50
5.2.2.2	Higher price of biodegradable plastics than that of conventional plastics	50
5.2.3	OPPORTUNITIES	50
5.2.3.1	Increasing use of biodegradable plastics in packaging end-use industry	50
5.2.3.2	Growing popularity of poly(lactic-co-glycolic acid) (PLGA) in pharmaceutical industry	51
5.2.3.3	Higher growth in emerging economies of Asia Pacific	51
5.2.4	CHALLENGES	51
5.2.4.1	High price and complex production process	51
5.2.4.2	Less durability of biodegradable plastics than traditional plastics	52
5.3	PORTER'S FIVE FORCES ANALYSIS	52
5.3.1	THREAT OF SUBSTITUTES	53
5.3.2	BARGAINING POWER OF SUPPLIERS	53
5.3.3	THREAT OF NEW ENTRANTS	53
5.3.4	BARGAINING POWER OF BUYERS	53
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	54
5.4	VALUE CHAIN ANALYSIS	54
5.4.1	RAW MATERIAL SUPPLY	55
5.4.2	MANUFACTURING	55
5.4.3	DISTRIBUTION	55
5.4.4	END USE	55
5.5	MACROECONOMIC INDICATORS	55
5.5.1	GLOBAL GDP TRENDS	55
5.6	ECOSYSTEM ANALYSIS	58
5.7	PRICING ANALYSIS	59
5.7.1	PRICING ANALYSIS BY FIRST QUARTER'24	59
?		
5.8	CASE STUDY ANALYSIS	62

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.8.1 HOLLER POLLER - WOODEN TOYS WITH BIO-PLASTIC TIRES 62
- 5.8.2 ENHANCING BIOBASED PLASTICS WITH NATURAL RESIN DERIVATIVES 62
- 5.8.3 SUSTAINABLE COSMETIC PACKAGING BY RAMAPLAST S.P.A. 63
- 5.9 REGULATORY LANDSCAPE 63
 - 5.9.1 REGULATIONS 63
 - 5.9.1.1 North America 64
 - 5.9.1.1.1 US 64
 - 5.9.1.1.2 Canada 64
 - 5.9.1.2 Asia Pacific 65
 - 5.9.1.3 Europe 65
 - 5.9.1.4 Middle East & Africa 66
 - 5.9.1.5 South America 67
 - 5.9.2 REGULATORY BODIES, GOVERNMENT BODIES AND OTHER ORGANIZATIONS 68
- 5.10 TECHNOLOGY ANALYSIS 68
 - 5.10.1 KEY TECHNOLOGIES 69
 - 5.10.1.1 PLA production 69
 - 5.10.1.2 Polyhydroxyalkanoates (PHA) synthesis 69
 - 5.10.2 COMPLEMENTARY TECHNOLOGIES 69
 - 5.10.2.1 Enzyme-catalyzed polymerization 69
 - 5.10.2.2 Nano-composite technologies 70
 - 5.10.3 ADJACENT TECHNOLOGIES 70
 - 5.10.3.1 Recycling and upcycling technologies 70
 - 5.10.3.2 3D printing 70
 - 5.10.3.3 Sustainable packaging solutions 71
- 5.11 TRADE ANALYSIS (EXPORT/IMPORT)- VOLUME AND TRADE PRICES, 2020-2023 71
 - 5.11.1 TRADE ANALYSIS 71
 - 5.11.2 IMPORT SCENARIO (HS CODE 390770) 71
 - 5.11.3 EXPORT SCENARIO (HS CODE 390770) 72
- 5.12 KEY CONFERENCES AND EVENTS, 2024-2025 72
- 5.13 PATENT ANALYSIS 73
 - 5.13.1 METHODOLOGY 73
 - 5.13.2 DOCUMENT TYPE 73
 - 5.13.3 INSIGHTS 75
 - 5.13.4 PATENTS BY BASF SE 76
 - 5.13.5 TOP 10 PATENT OWNERS IN LAST 10 YEARS 76

6 BIODEGRADABLE PLASTICS MARKET, BY TYPE 77

- 6.1 INTRODUCTION 78
- 6.2 PLA 80
 - 6.2.1 EXTENSIVE UTILIZATION OF PLA IN PACKAGING INDUSTRY 80
- 6.3 STARCH BLENDS 80
 - 6.3.1 RISING APPLICATION IN VARIOUS INDUSTRIES 80
- 6.4 PHA 81
 - 6.4.1 INCREASING USE IN AGRICULTURE AND HORTICULTURE INDUSTRIES 81
- 6.5 PBAT 81
 - 6.5.1 GROWING APPLICATIONS IN PACKAGING, FLEXIBLE, AND MULCH FILMS 81
- 6.6 PBS 82
 - 6.6.1 COST-EFFECTIVENESS OF PBS TO INCREASE DEMAND 82

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.7	CELLULOSE BASED	82
6.7.1	INCREASED USE IN PACKAGING INDUSTRY	82
6.8	OTHER TYPES	83
7	BIODEGRADABLE PLASTICS MARKET, BY END-USE INDUSTRY	84
7.1	INTRODUCTION	85
7.2	PACKAGING	87
7.2.1	FLEXIBLE PACKAGING	87
7.2.1.1	Long shelf-life, low costs, and eco-friendliness influencing several brands	87
7.2.1.2	Bags	87
7.2.1.3	Pouches	87
7.2.1.4	Films and roll stocks	88
7.2.1.5	Others	88
7.2.2	RIGID PACKAGING	88
7.2.2.1	Growing demand in food & beverages, personal care, and consumer goods industries	88
7.2.2.2	Bottle and jars	88
7.2.2.3	Trays	88
7.2.2.4	Tubs	89
7.2.2.5	Caps and closures	89
7.2.2.6	Others	89
7.3	CONSUMER GOODS	89
7.3.1	ELECTRICAL APPLIANCES	89
7.3.1.1	Demand from fast-moving consumer electronics	89
7.3.2	DOMESTIC APPLIANCES	90
7.3.2.1	Demand for biodegradable houseware	90
7.3.3	OTHERS	90
7.4	TEXTILE	90
7.4.1	MEDICAL & HEALTHCARE TEXTILES	91
7.4.1.1	Increasing demand for medical textiles	91
7.4.2	PERSONAL CARE, CLOTHES, AND OTHER TEXTILES	91
7.4.2.1	Increasing demand for thermoplastics fibers	91
7.5	AGRICULTURE AND HORTICULTURE	91
7.5.1	TAPES & MULCH FILMS	92
7.5.1.1	Low labor and disposal costs	92
7.5.2	OTHERS	92
7.6	OTHER END-USE INDUSTRIES	92
8	BIODEGRADABLE PLASTICS MARKET, BY REGION	93
8.1	INTRODUCTION	94
8.2	NORTH AMERICA	96
8.2.1	US	99
8.2.1.1	Increasing focus on sustainable packaging products	99
8.2.2	CANADA	101
8.2.2.1	Growing demand for sustainable packaging	101
8.2.3	MEXICO	103
8.2.3.1	Skilled workforce, geographic advantages, political and economic stability	103

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3 EUROPE 105
 - 8.3.1 GERMANY 109
 - 8.3.1.1 Growth in packaging industry 109
 - 8.3.2 ITALY 111
 - 8.3.2.1 Growth in various end-use industries 111
 - 8.3.3 FRANCE 113
 - 8.3.3.1 Demand for sustainable packaging 113
 - 8.3.4 UK 115
 - 8.3.4.1 Increasing focus on policy implementation and regulations 115
 - 8.3.5 SPAIN 117
 - 8.3.5.1 Increasing demand for food & beverage packaging 117
 - 8.3.6 REST OF EUROPE 119
- 8.4 ASIA PACIFIC 121
 - 8.4.1 CHINA 124
 - 8.4.1.1 Ban on single-use plastics 124
 - 8.4.2 JAPAN 126
 - 8.4.2.1 Increasing demand for biodegradable plastic in various end-use industries 126
 - 8.4.3 SOUTH KOREA 128
 - 8.4.3.1 Environmental sustainability 128
 - 8.4.4 INDIA 130
 - 8.4.4.1 Increasing application biodegradable plastics in agricultural industry 130
 - 8.4.5 REST OF ASIA PACIFIC 132
- 8.5 MIDDLE EAST & AFRICA 134
 - 8.5.1 GCC COUNTRIES 137
 - 8.5.2 SAUDI ARABIA 137
 - 8.5.2.1 Potential growth in upcoming years 137
 - 8.5.3 REST OF GCC COUNTRIES 139
 - 8.5.4 SOUTH AFRICA 140
 - 8.5.4.1 Advancements in bioplastics research and innovation 140
 - 8.5.5 REST OF MIDDLE EAST & AFRICA 142
 - 8.6 SOUTH AMERICA 144
 - 8.6.1 BRAZIL 146
 - 8.6.1.1 Rising demand for sustainable packaging solutions from agricultural sector 146
 - 8.6.2 ARGENTINA 148
 - 8.6.2.1 Rising demand for environmentally friendly packaging materials 148
 - 8.6.3 REST OF SOUTH AMERICA 150
- 9 COMPETITIVE LANDSCAPE 152
 - 9.1 INTRODUCTION 152
 - 9.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 2019-2024 153
 - 9.3 REVENUE ANALYSIS, 2019-2023 155
 - 9.4 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023 156
 - 9.4.1 STARS 156
 - 9.4.2 EMERGING LEADERS 156
 - 9.4.3 PERVASIVE PLAYERS 157
 - 9.4.4 PARTICIPANTS PLAYERS 157

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.4.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	158
9.4.5.1	Company footprint	158
9.4.5.2	Type footprint	159
9.4.5.3	End-use industry footprint	160
9.4.5.4	Region footprint	161
9.5	MARKET SHARE ANALYSIS, 2023	162
9.6	COMPETITIVE SCENARIO	162
9.6.1	PRODUCT LAUNCHES	162
9.6.2	DEALS	165
9.6.3	EXPANSIONS	170
10	COMPANY PROFILES	173
10.1	KEY PLAYERS	173
10.1.1	NATUREWORKS LLC	173
10.1.1.1	Business overview	173
10.1.1.2	Products/Solutions/Services offered	173
10.1.1.3	Recent developments	175
10.1.1.3.1	Product launches	175
10.1.1.3.2	Deals	175
10.1.1.3.3	Expansions	177
10.1.1.4	MnM view	178
10.1.1.4.1	Right to win	178
10.1.1.4.2	Strategic choices	178
10.1.1.4.3	Weaknesses and competitive threats	178
	?	
10.1.2	BASF SE	179
10.1.2.1	Business overview	179
10.1.2.2	Products/Solutions/Services offered	180
10.1.2.3	Recent developments	181
10.1.2.3.1	Product launches	181
10.1.2.3.2	Deals	182
10.1.2.4	MnM view	183
10.1.2.4.1	Right to win	183
10.1.2.4.2	Strategic choices	183
10.1.2.4.3	Weaknesses and competitive threats	184
10.1.3	TOTALENERGIES CORBION	185
10.1.3.1	Business overview	185
10.1.3.2	Products/Solutions/Services offered	185
10.1.3.3	Recent developments	186
10.1.3.3.1	Product launches	186
10.1.3.3.2	Deals	186
10.1.3.3.3	Expansions	187
10.1.3.4	MnM view	188
10.1.3.4.1	Right to win	188
10.1.3.4.2	Strategic choices	188
10.1.3.4.3	Weaknesses and competitive threats	188
10.1.4	MITSUBISHI CHEMICAL GROUP CORPORATION	189
10.1.4.1	Business overview	189

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.4.2	Products/solutions/services offered	190
10.1.4.3	Recent developments	191
10.1.4.3.1	Others	191
10.1.4.4	MnM view	192
10.1.4.4.1	Right to win	192
10.1.4.4.2	Strategic choices	192
10.1.4.4.3	Weaknesses and competitive threats	192
10.1.5	BIOME BIOPLASTICS	193
10.1.5.1	Business overview	193
10.1.5.2	Products/Solutions/Services offered	193
10.1.5.3	Recent developments	194
10.1.5.3.1	Deals	194
10.1.5.3.2	Others	194
10.1.5.4	MnM view	195
10.1.5.4.1	Right to win	195
10.1.5.4.2	Strategic choices	195
10.1.5.4.3	Weaknesses and competitive threats	195
?		
10.1.6	PLANTIC	196
10.1.6.1	Business overview	196
10.1.6.2	Products/Solutions/Services offered	196
10.1.6.3	Recent developments	197
10.1.6.3.1	Deals	197
10.1.6.4	MnM view	197
10.1.7	FKUR	198
10.1.7.1	Business overview	198
10.1.7.2	Products/Solutions/Services offered	198
10.1.7.3	Recent developments	200
10.1.7.3.1	Deals	200
10.1.7.3.2	Others	201
10.1.7.4	MnM view	201
10.1.8	DANIMER SCIENTIFIC	202
10.1.8.1	Business overview	202
10.1.8.2	Products/Solutions/Services offered	203
10.1.8.3	Recent developments	204
10.1.8.3.1	Product launches	204
10.1.8.3.2	Deals	204
10.1.8.3.3	Others	206
10.1.8.4	MnM view	206
10.1.9	TORAY INDUSTRIES, INC.	207
10.1.9.1	Business overview	207
10.1.9.2	Products/Solutions/Services offered	208
10.1.9.3	Recent developments	209
10.1.9.3.1	Product launches	209
10.1.9.3.2	Deals	209
10.1.9.4	MnM view	210
10.1.10	NOVAMONT	211

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.10.1	Business overview	211
10.1.10.2	Products/Solutions/Services offered	211
10.1.10.3	Recent developments	212
10.1.10.3.1	Product launches	212
10.1.10.3.2	Expansions	212
10.1.10.4	MnM view	213
10.2	OTHER PLAYERS	214
10.2.1	BIO ON	214
10.2.2	ZHEJIANG HISUN BIOMATERIALS CO., LTD.	214
10.2.3	BIO-FED	215
10.2.4	GREEN DOT BIOPLASTICS	216
10.2.5	SPHERE	217
10.2.6	TIANAN BIOLOGIC MATERIALS CO., LTD.	217
10.2.7	SUCCINITY	218
10.2.8	CARBOLICE	218
10.2.9	AGRANA	219
10.2.10	FUTERRO	219
10.2.11	EASTMAN CHEMICAL COMPANY	220
10.2.12	INGEVITY	221
10.2.13	PTT MCC BIOCHEM CO., LTD.	222
10.2.14	YIELD10 BIOSCIENCE, INC.	223
10.2.15	NATUR TEC	224
11	APPENDIX	225
11.1	DISCUSSION GUIDE	225
11.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	227
11.3	CUSTOMIZATION OPTIONS	229
11.4	RELATED REPORTS	229
11.5	AUTHOR DETAILS	230

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Biodegradable Plastics Market by Type (PLA, Starch Blends, PBAT, PHA, PBS),
End-Use Industry (Packaging, Consumer Goods, Textiles, Agriculture & Horticulture),
and Region- Global Forecast to 2029**

Market Report | 2025-02-01 | 231 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-06

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com