

Automatic Inspection Equipment Market Assessment, By Type [Full Automatic Machine, Semi Automatic Machine], By Product [Vision Inspection System, Leak Detection System, X-ray Inspection System, Checkweighers, Metal Detector, Others], By End-user Industry [Food and Beverages, Pharmaceuticals, Others], Opportunities and Forecast, 2018-2032F

Market Report | 2025-02-19 | 226 pages | Market Xcel - Markets and Data

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Report description:

Global automatic inspection equipment market is projected to witness a CAGR of 7.87% during the forecast period 2025-2032, growing from USD 534 million in 2024 to USD 978.92 million in 2032.

As advancements in technology increase, the growth rate of automatic inspection equipment markets is expected to increase significantly, as it is difficult to attain both efficiency and precision in several industries. A new development is such that artificial intelligence and machine learning are being embedded within inspection systems to increase pattern recognition, anomaly detection, and predictive maintenance capabilities. Thus, automated defect detection and quality assurance processes through machine vision technology are making inspections flawless and error-free, as well as accelerating speed and reducing mistakes by the workforce.

Using drones and robotic systems for inspection makes it possible to have an inspection in hazardous and hard-to-reach places without many occupational safety risks, thus improving operation efficiency. In addition, distinctly, Industry 4.0 and smart manufacturing lead to interconnected, data-driven decision-making through inspection machines integrated into smart manufacturing ecosystems, enabling real-time data exchange and autonomous decision-making. The market appears to grow in these other new areas, including renewable energies, aerospace, and additive manufacturing (3D printing), as these sectors increasingly depend on inspection technologies for quality, safety, and compliance for manufacturing processes. The trend towards sustainable development is relevant to the need for inspection equipment with green features, which must consider the environment used during the product's existence and post-use-life energy costs.

For instance, in September 2024, OMRON Corporation launched VT-X950 3D-AXI automated X-Ray inspection system. With the addition of the VT-X950, OMRON's line of high-speed 3D inspection systems now include the VT-X750-XL and VT-X850. These systems are made to satisfy the ever-more-complex requirements of modern sectors like semiconductor production. As the first model in the VT series created especially to support clean rooms, the VT-X950 is unique and perfect for mid-process semiconductor conditions like wafer-to-wafer bonding procedures.

Increasing Integration of AI to Fuel Market Growth

The major growth driver for automatic inspection equipment is the incorporation of AI and machine learning. These technologies enable systems to perform advanced defect detection, pattern recognition, and predictive analytics with minimal human intervention. AI-powered inspection equipment can learn and adapt to new parameters, reducing inspection time and improving accuracy. Such advancements are highly beneficial to industries like electronics, automotive, and pharmaceuticals, enhancing quality control processes. With the availability of AI and ML technologies to more people, their adoption of inspection systems will increase, driving market expansion further across various sectors globally.

With Industry 4.0, demand is growing for automation and networking inspection systems, integrated with smart manufacturing setups for the direct sharing of data in real-time, analysis, and decision-making. Through improving productivity, eliminating waste, and complying with high standards for quality, automation in inspection also supports the overall objectives of the digital transformation process in manufacturing. Such growth is also prominently seen in other sectors, especially aerospace, automotive, and electronics, which mainly require high accuracy and speed. Market demand for automatic inspection equipment is likely to boost the pace toward smart factories further.

For instance, in December 2024, Indian Railways implemented an Artificial Intelligence-based system to inspect and sort linens such as bed sheets and towels provided to passengers in the air-conditioned coaches. The Al-powered Linen Inspection and Sorting Assistant (LISA) was developed by the Pune division of Indian Railways. The LISA system is an advanced Al-based automation machine designed to ensure 100% quality inspection of bed sheets used in trains.

Rising Quality Standards and Emerging Industries to Fuel Market Growth

Strict quality standards and compliance requirements in pharmaceuticals, food and beverage, and electronics are the main growth drivers. Automated inspection systems enable organizations to comply with regulatory mandates while maintaining high-quality production. These systems reduce human error and ensure consistent monitoring of processes, thereby minimizing defects and recalls. Governments and regulatory bodies worldwide continue to tighten industry regulations, increasing the need for advanced inspection technologies. This trend is especially influential in highly regulated sectors, driving investments in cutting-edge inspection solutions.

Demand for advanced inspection technologies is rapidly rising in rapidly expanding industries such as renewable energy, 3D printing, and electric vehicles. In renewable energy, for example, these systems ensure the quality and reliability of wind turbines and solar panels. These systems, on the other hand, become critical in monitoring the entire layer-by-layer manufacturing process in 3D printing. Emerging industries usually require customized inspection solutions for new applications, which explains a lot of market growth. As these sectors continue to mature and expand globally, their reliance on automated inspection equipment is expected to increase, driving the market forward. Companies launched a new series of products that offer multiple applications. For instance, in October 2024, Kopin Corporation secured its first production purchase order for the recently launched SXGA-R15 microdisplay system for 3D Automated Optical Inspection (3D AOI). This initial order comes from Mirtec Co. Ltd., of South Korea. Mirtec Co. Ltd. is one of the leading providers of 3D AOI technology and a key player in the field. Advanced electronics production lines use 3D AOI technology to quickly identify flaws. Advanced electronics manufacturing lines, particularly in the automobile electrical industry, have benefited from Mirtec's high-performance inspection equipment.

Weight Measurement and Critical Role in Making the Checkweigher Segment Leading

Based on product, checkweigher leads the automatic inspection equipment market due to its critical role in ensuring accurate weight measurement and quality control in industries like food and beverage, pharmaceuticals, and logistics. They feature real-time monitoring, detecting underweight or overweight products to maintain industry standards and prevent waste. Probably the main reason for their market dominance is integration with high-speed production lines, thus ensuring seamless, non-intrusive inspection that does not disturb operations. Contemporary checkweighers are equipped with advanced technologies like AI and ML to enhance accuracy and efficiency.

These developments make it possible to detect even minor weight differences, thereby supporting strict quality control processes. The increasing importance of regulatory compliance, especially in the food and pharmaceutical industries, promotes the use of checkweighers. Governments and industry associations need accurate product labeling and adherence to weight standards, making these systems indispensable. With increased automation and digitalization in manufacturing, checkweighers are continuing to develop features such as data connectivity and predictive maintenance. This makes them the preferred choice of industries that intend to optimize their production efficiency and maintain a superior quality product, thus guaranteeing their lead in the market.

For instance, in April 2024, Ishida Europe (Ishida Co., Ltd.) launched its new range of check weighers, designed to meet the latest European market requirements, improve hygiene, and speed up servicing and maintenance. The new Ishida DACS-GN checkweighers come in two varieties: Excellence and Advanced. They are made in the UK for quicker lead times and have received approval from the Measuring Instruments Directive (MID).

Asia-Pacific Leads in the Automatic Inspection Equipment Market

Based on the region, the Asia-Pacific leads the market and is expected to hold the major share during the forecast period. The region benefits from a high concentration of manufacturers, driven by low labor costs and increasing investments in advanced technologies. Countries like China, India, Japan, and South Korea are pivotal players, with significant growth in consumer goods and automotive production. Rising disposable incomes in these nations further fuel demand for high-quality products, necessitating stringent inspection processes to ensure quality and compliance. Further, the implementation of Industry 4.0 practices with increased forms of automated inspection systems will increase the efficiency and accuracy of the operations. Strategic partnerships, as well as technological advancement, are aspects that have cemented the region's status as a critical innovation hub for automatic solutions of inspection. Companies showcase new innovative technologies in exhibitions. For instance, in October 2024, ViTrox Corporation Berhad announced its participation in NEPCON Asia 2024. The event was held at Shenzhen World Exhibition & Convention Center (Bao[]an). Both novice and expert users can use the ViTrox V310i Advanced 3D Solder Paste Inspection (SPI). Through the use of cutting-edge technologies and extensive test coverage, it provides improved solder detection capabilities, which improve defect identification and produce the best solder paste inspection outcomes. Future Market Scenario (2025 [] 2032F)

The integration of AI, machine vision, and IoT technologies is set to revolutionize automatic inspection systems, enhancing efficiency and accuracy in quality control processes.

The shift towards Industry 4.0 will drive the demand for automated inspection solutions, enabling real-time data analysis and improved production workflows.

Growing consumer expectations for product quality and safety will lead to heightened investments in automatic inspection technologies across various industries.

The automotive industry's increasing complexity and demand for high-quality components will significantly boost the adoption of automated inspection systems.

Key Players Landscape and Outlook

The key player landscape in the automatic inspection market is characterized by a diverse range of companies that are driving innovation and competition. Major players focus on integrating advanced technologies such as artificial intelligence, machine learning, and machine vision to enhance the capabilities of inspection systems. These companies are actively investing in research and development to create more efficient, accurate, and adaptable solutions that meet the evolving demands of various industries, including automotive, electronics, and pharmaceuticals. Strategic partnerships and collaborations are also common, allowing firms to leverage complementary strengths and expand their market reach. Additionally, a growing emphasis on sustainability and compliance with regulatory standards shapes product offerings as companies strive to deliver solutions that improve quality control and align with environmental goals.

For instance, in March 2024, ANTARES VISION S.p.A showcased an automatic inspection machine at INTERPHEX. Additionally, the business displays a Visual Rotating Inspection (VRI) module that can examine up to 400 glass containers filled with liquids each minute. The device combines technology-driven closure integrity testing with particle and cosmetic detection at a remarkably high manufacturing rate.

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