

Canned Food - A Global Market Overview

Market Report | 2025-02-11 | 290 pages | Industry Experts

AVAILABLE LICENSES:

- Single user licence (PDF) \$3600.00
- Enterprise Electronic (PDF) \$5400.00

Report description:

Global Canned Food Market Trends and Outlook

Canning is a widely used food preservation method that extends the shelf life of fresh food products by processing and sealing them in airtight aluminium or tin containers. Heat treatment effectively eliminates bacteria, ensuring long-term storage without compromising nutritional value. Canned foods, including seafood, meats, fruits, vegetables, and ready-to-eat meals, remain fresh and flavourful without the need for preservatives. Their durability and convenience have made them a staple in households worldwide, with a shelf life ranging from one to five years.

Evolving consumer preferences and advancements in canning technology have significantly influenced the market. With growing health consciousness, manufacturers are enhancing product portfolios by incorporating organic ingredients, reducing sodium and sugar content, and introducing non-GMO options. Modern canning techniques, such as BPA-free linings and improved sterilization, address food safety concerns, further boosting consumer confidence.

The global canned food market size, valued at US\$116.3 billion in 2024, is projected to reach US\$154.4 billion by 2030, growing at a CAGR of 4.8%. Key drivers of this growth include urbanization, fast-paced lifestyles, and rising awareness of the health benefits of canned foods. The demand for ready-to-eat, nutritious meals with minimal preparation time is increasing, particularly among working professionals, students, and individuals with hectic schedules. Additionally, innovations in canning techniques have improved food quality, taste, and nutritional value. To cater to diverse consumer preferences, manufacturers are also expanding their offerings with new flavours and international cuisine options.

Canned Food Regional Market Analysis

North America is the largest global market for Canned Food, the primary reasons for which include consumer inclination towards convenience, presence of several well-established players and a long history of using canning as a method of preserving food. For instance, statistics from the United States Department of Agriculture (USDA) reveal that per capita consumption of canned vegetables in the US stood at about 16.6 pounds in 2021, thereby highlighting the importance of these foods in the country. Canada is another major regional consumer of canned foods and both the regions have well-established distribution networks, which further strengthens the demand. On the other hand, the market for Canned Food in Asia-Pacific is likely to register the fastest growth over the analysis period, propelled by factors, such as increasing urbanization, change in dietary habits and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

growing preference for convenient, ready-to-eat and long-lasting food options. China rank among the largest consumers of Canned Food, with India, Japan and South Korea also making significant contributions to the overall market. Demand for Canned Food in China is witnessing considerable growth owing to the country's large population and increasing disposable incomes. Moreover, the entry of international retail channels, such as supermarkets and hypermarkets, in Asia-Pacific has eased the distribution and availability of canned food products. A growing middle-class population that has been extremely influenced by western dietary habits and cuisine are further boosting the demand for convenient canned food options in the region.

Canned Food Market Analysis by Product Type

Worldwide, the demand for Canned Fish/Seafood is the highest and also expected to be the fastest growing, with products, such as canned tuna, salmon, sardines and anchovies becoming very popular among consumers. Seafood is claimed to be rich in nutrition with high levels of omega-3 fatty acids that offer a variety of health benefits, including reduced risk of heart disease and improved blood pressure by virtue of being rich in protein and low in fat. These factors have led to a rise in consumption of Canned Fish/Seafood, particularly among consumers who are more health conscious. Manufacturers, too, have recognized this trend and are constantly innovating by offering new, flavorful and preservative-free options that can satisfy a wide range of consumers.

Canned Food Market Analysis by Variety

Offered in Organic and Regular varieties, the global market for Canned Food is dominated by the latter. Regular or conventional canned food is usually less costly to produce and have a larger market presence and widely available across various distribution channels. However, the demand for Organic Canned Food is anticipated to maintain a faster growth, since the number of health-conscious consumers favoring foods perceived to be healthier is growing at a rapid pace. Preference for this variety of canned foods stems from the fact that they do not contain synthetic pesticides and chemicals, making them more appealing to consumers who want to maintain healthy lifestyles.

Canned Food Market Analysis by Distribution Channel

Supermarkets/Hypermarkets account for the largest share of the global Canned Food market in terms of distribution channel. These one-stop shops are highly convenient alternatives for consumers who can not only choose the best canned foods available but also shop for other household groceries and other items under a single roof. The number of brands available, coupled with attractive packaging and strategic placement on the shelves of these outlets, entices customers to indulge in canned food, the labeling of which also carries all the ingredients along with calorie content and other details to make for a satisfying purchase. The sales of Canned Food via the Online channel, though, would post the fastest growth during the analysis period. The importance of this channel came to the fore during the Covid-19 pandemic that caused a number of physical distribution channels to shut down either temporarily or permanently. Moreover, obtaining products through Online channels is very convenient for consumers, particularly those who do not have ready access to stores and supermarkets and those who are unable to move about due to physical constraints.

Canned Food Market Report Scope

This global report on Canned Food analyzes the market based on product type, variety and distribution channel for the period 2021-2030 with projection from 2024 to 2030 in terms of value in US\$. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Historical Period: 2021-2023

Base Year: 2024

Forecast Period: 2024-2030

Units: Value market in US\$

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Companies Mentioned: 30+

Canned Food Market by Geographic Region

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)
- Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Middle East & Africa

Canned Food Market by Product Type

- Canned Fish/Seafood
- Canned Fruits
- Canned Meat
- Canned Ready Meals
- Canned Soups
- Canned Vegetables
- Other Canned Foods (Primarily including Canned Condiments, Canned Cooking Sauces, Canned Desserts and Canned Pasta & Noodles)

Canned Food Market by Variety

- Organic
- Regular

Canned Food Market by Distribution Channel

- Convenience/Grocery Stores
- Online Sales
- Specialty Stores
- Supermarkets/Hypermarkets

Table of Contents:

PART A: GLOBAL MARKET PERSPECTIVE

1. Introduction

- Canned Food Outline
- Canned Food Defined
- o□Canned Food Types
 - Canned Fish/Seafood
 - Canned Fruits
 - Canned Meats
 - Canned Ready Meals
 - Canned Soups
 - Canned Vegetables
 - Other Canned Foods (Primarily including Canned Condiments, Canned Cooking Sauces, Canned Desserts and Canned Pasta & Noodles)
- o□Canned Food Varieties
 - Organic
 - Regular

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

o Canned Food Distribution Channels

- Convenience/Grocery Stores
- Online Sales
- Specialty Stores
- Supermarkets/Hypermarkets

2. Key Market Trends

3. Key Global Players

- AYAM
- B&G Foods, Inc.
- Baxters Food Group Ltd
- Bolton Group
- Bonduelle SA
- Bumble Bee Foods LLC
- Bush Brothers & Company
- Campbell Soup Company
- Century Pacific Food, Inc.
- CHB Group
- ConAgra Foods, Inc.
- Crown Prince, Inc.
- Danish Crown A/S
- Del Monte Foods, Inc.
- Dole plc
- General Mills, Inc.
- Greenyard NV
- Hormel Foods Corp
- IBS SA
- Kellanova (Formerly Kellogg's)
- La Doria SpA
- Nestle SA
- Ocean Spray Cranberries, Inc.
- Pinnacle Foods, Inc.
- Princes Foods
- Seneca Foods Corp
- Shanghai Maling Aquarius Co Ltd
- StarKist Co.
- Thai Union Group PCL
- The Kraft Heinz Company
- Universal Canning, Inc.
- Wild Planet Foods, Inc.

4. Key Business & Product Trends

5. Global Market Overview

- Global Canned Food Market Overview by Product Type

o Canned Food Product Type Market Overview by Global Region

- Canned Fish/Seafood
- Canned Fruits
- Canned Meats
- Canned Ready Meals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- [] Canned Soups
- [] Canned Vegetables
- [] Other Canned Foods (Primarily including Canned Condiments, Canned Cooking Sauces, Canned Desserts and Canned Pasta & Noodles)
- o [] Global Canned Food Market Overview by Variety
- [] Organic
- [] Regular
- o [] Global Canned Food Market Overview by Distribution Channel
- [] Convenience/Grocery Stores
- [] Online Sales
- [] Specialty Stores
- [] Supermarkets/Hypermarkets

PART B: REGIONAL MARKET PERSPECTIVE

- [] Global Canned Food Market Overview by Geographic Region

REGIONAL MARKET OVERVIEW

6. North America

- [] North American Canned Food Market Overview by Geographic Region
- [] North American Canned Food Market Overview by Product Type
- [] North American Canned Food Market Overview by Variety
- [] North American Canned Food Market Overview by Distribution Channel
- [] Country-wise Analysis of North American Canned Food Market
- o [] The United States
- [] United States Canned Food Market Overview by Product Type
- [] United States Canned Food Market Overview by Variety
- [] United States Canned Food Market Overview by Distribution Channel

- []

o [] Canada

- [] Canadian Canned Food Market Overview by Product Type
- [] Canadian Canned Food Market Overview by Variety
- [] Canadian Canned Food Market Overview by Distribution Channel

o [] Mexico

- [] Mexican Canned Food Market Overview by Product Type
- [] Mexican Canned Food Market Overview by Variety
- [] Mexican Canned Food Market Overview by Distribution Channel

7. Europe

- [] European Canned Food Market Overview by Geographic Region
- [] European Canned Food Market Overview by Product Type
- [] European Canned Food Market Overview by Variety
- [] European Canned Food Market Overview by Distribution Channel
- [] Country-wise Analysis of European Canned Food Market

o [] France

- [] French Canned Food Market Overview by Product Type
- [] French Canned Food Market Overview by Variety
- [] French Canned Food Market Overview by Distribution Channel

o [] Germany

- [] German Canned Food Market Overview by Product Type
- [] German Canned Food Market Overview by Variety

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- [] German Canned Food Market Overview by Distribution Channel
- o [] Italy
 - [] Italian Canned Food Market Overview by Product Type
 - [] Italian Canned Food Market Overview by Variety
 - [] Italian Canned Food Market Overview by Distribution Channel
- o [] Russia
 - [] Russian Canned Food Market Overview by Product Type
 - [] Russian Canned Food Market Overview by Variety
 - [] Russian Canned Food Market Overview by Distribution Channel
- o [] Spain
 - [] Spanish Canned Food Market Overview by Product Type
 - [] Spanish Canned Food Market Overview by Variety
 - [] Spanish Canned Food Market Overview by Distribution Channel
- o [] The United Kingdom
 - [] United Kingdom Canned Food Market Overview by Product Type
 - [] United Kingdom Canned Food Market Overview by Variety
 - [] United Kingdom Canned Food Market Overview by Distribution Channel
- o [] Rest of Europe
 - [] Rest of Europe Canned Food Market Overview by Product Type
 - [] Rest of Europe Canned Food Market Overview by Variety
 - [] Rest of Europe Canned Food Market Overview by Distribution Channel
- 8. Asia-Pacific
 - [] Asia-Pacific Canned Food Market Overview by Geographic Region
 - [] Asia-Pacific Canned Food Market Overview by Product Type
 - [] Asia-Pacific Canned Food Market Overview by Variety
 - [] Asia-Pacific Canned Food Market Overview by Distribution Channel
 - [] Country-wise Analysis of Asia-Pacific Canned Food Market
- o [] China
 - [] Chinese Canned Food Market Overview by Product Type
 - [] Chinese Canned Food Market Overview by Variety
 - [] Chinese Canned Food Market Overview by Distribution Channel
- o [] India
 - [] Indian Canned Food Market Overview by Product Type
 - [] Indian Canned Food Market Overview by Variety
 - [] Indian Canned Food Market Overview by Distribution Channel
- o [] Japan
 - [] Japanese Canned Food Market Overview by Product Type
 - [] Japanese Canned Food Market Overview by Variety
 - [] Japanese Canned Food Market Overview by Distribution Channel
- o [] South Korea
 - [] South Korean Canned Food Market Overview by Product Type
 - [] South Korean Canned Food Market Overview by Variety
 - [] South Korean Canned Food Market Overview by Distribution Channel
- o [] Rest of Asia-Pacific
 - [] Rest of Asia-Pacific Canned Food Market Overview by Product Type
 - [] Rest of Asia-Pacific Canned Food Market Overview by Variety
 - [] Rest of Asia-Pacific Canned Food Market Overview by Distribution Channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9. South America

- South American Canned Food Market Overview by Geographic Region
- South American Canned Food Market Overview by Product Type
- South American Canned Food Market Overview by Variety
- South American Canned Food Market Overview by Distribution Channel
- Country-wise Analysis of South American Canned Food Market
 - o□Argentina
 - Argentine Canned Food Market Overview by Product Type
 - Argentine Canned Food Market Overview by Variety
 - Argentine Canned Food Market Overview by Distribution Channel
 - o□Brazil
 - Brazilian Canned Food Market Overview by Product Type
 - Brazilian Canned Food Market Overview by Variety
 - Brazilian Canned Food Market Overview by Distribution Channel
 - o□Rest of South America
 - Rest of South American Canned Food Market Overview by Product Type
 - Rest of South American Canned Food Market Overview by Variety
 - Rest of South American Canned Food Market Overview by Distribution Channel

10. Middle East & Africa

- Middle East & Africa Canned Food Market Overview by Product Type
- Middle East & Africa Canned Food Market Overview by Variety
- Middle East & Africa Canned Food Market Overview by Distribution Channel

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

1. RESEARCH METHODOLOGY
2. FEEDBACK

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Canned Food - A Global Market Overview

Market Report | 2025-02-11 | 290 pages | Industry Experts

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$3600.00
	Enterprise Electronic (PDF)	\$5400.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-23"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com