

Monolithic Ceramics - A Global Market Overview

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Report description:

Global Monolithic Ceramics Market Trends and Outlook

Monolithic Ceramics are high-strength, brittle materials composed of both metallic and non-metallic atoms. These ceramics have a polycrystalline microstructure and can be fabricated without using any reinforcement material. They consist of a weak cell boundary network that deflects cracks and a hexagonal arrangement of submillimeter strong polycrystalline ceramic cells. These materials are usually made of a single phase using a number of techniques, such as hot pressing, sintering and powder compaction. Due to their indispensable characteristics, such as reliability, durability and resistance to high temperatures, they have been adopted as an alternative to traditional metals and plastics.

Based on their attributes, Monolithic Ceramics are classified into oxides and non-oxides. Some examples of oxides are aluminum oxide or alumina (Al₂O₃), zirconium oxide or zirconia (ZrO₂) and titanium dioxide (TiO₂), while non-oxide monolithic ceramics primarily include nitrides [aluminum nitride (AlN), boron nitride (BN), silicon nitride (Si₃N₄) and titanium nitride (TiN)], carbides [boron carbide (B₄C), silicon carbide (SiC), titanium carbide (TiC) and tungsten carbide (WC)] and borides [titanium diboride (TiB₂)]. These ceramics find use in various end-use sectors, such as electrical & electronics, automotive & transportation, aerospace, power generation, defence & military and healthcare.

The global demand for Monolithic Ceramics is estimated at US\$20.2 billion in 2024 and is projected to reach US\$29.2 billion by 2030 at a CAGR of 6.3% between the two years. Demand for Monolithic Ceramics has been exhibiting noteworthy growth over the recent past and is expected to maintain this trend during the analysis period. The major reasons include increasing demand for electronic devices, especially in manufacturing capacitors and transistors for smartphones, laptops, TVs, cameras and IoT equipment, the growing need in medical care devices and continuous innovations in research & development to enhance the properties of monolithic ceramics. These materials are also extensively used in pollution control devices in automobiles due to the alarming concern over environmental issues. Stringent regulatory guidelines have been enforced by governments in regard to curbing the emissions of greenhouse gases from various sources.

Monolithic Ceramics Regional Market Analysis

Geographically, Asia-Pacific is anticipated to be the largest and also the fastest growing global market for Monolithic Ceramics, owing to the fact that China and Japan are among the major manufacturers of these ceramics due to their high investment in

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research & development for developing novel products. Besides, there has been an increased demand from a wide array of end-use industries, including electrical & electronics, healthcare and automotive & transportation, among others. Stringent environmental laws have also been contributory in manufacturing pollution controlling equipment in order to safeguard the environment from harmful emissions and lastly, rapid industrialization along with infrastructural development, have propelled the global market for Monolithic Ceramics.

Monolithic Ceramics Market Analysis by Type

Based on type, Oxide Monolithic Ceramics are estimated to hold a larger global market share, the major factors for which include extensive use of these materials in making capacitors for the electronics & electrical industry due to their beneficial characteristics, such as small size, light weight, high performance and capacitance, as against traditionally used materials. In addition, they are also used in semiconductors, smart wearable devices and electronic components. However, Non-Oxides are anticipated to maintain a faster growth during the analysis period owing to their wider utilization in the aerospace and automotive industries because of their unique properties, such as temperature and corrosion resistance.

Monolithic Ceramics Market Analysis by Form

With regard to form, the market for Powdered Monolithic Ceramics is expected to be the largest, as well as fastest growing, owing to their widespread application in making various other forms and sizes, such as discs, plates, rods and insulators, which are further used in different applications.

Monolithic Ceramics Market Analysis by End-Use Sector

On the basis of end-use sector, Electrical & Electronics is estimated to be the dominating, as also the fastest growing, segment in the global market for Monolithic Ceramics. Their remarkable electrical insulating properties have facilitated their widespread use in this particular sector. Due to rapid technological advancements, these materials have improved to become more enduring to the challenges and are constantly needed to deliver consistent performance. The heat resistance, durability and capability of Monolithic Ceramics to manage high frequencies have made them highly suited to be applicable in a range of latest solutions, such as smart devices, wearables and advanced communication technologies.

Monolithic Ceramics Market Report Scope

This global report on Monolithic Ceramics analyzes the global and regional markets based on type, form and end-use sector for the period 2021-2030 with projections from 2024 to 2030 in terms of value in US\$. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Historical Period: 2021-2023

Base Year: 2024

Forecast Period: 2024-2030

Units: Value market in US\$

Companies Mentioned: 40+

Monolithic Ceramics Market by Geographic Region

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)
- Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Middle East & Africa

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Monolithic Ceramics Market by Type

- Non-Oxide
 - o□ Borides
 - o□ Carbides
 - o□ Nitrides
- Oxide
 - o□ Aluminum Oxide
 - o□ Titanium Dioxide
 - o□ Zirconium Oxide

Monolithic Ceramics Market Analysis by Form

- Disc
- Insulator
- Plate
- Powder
- Rod

Monolithic Ceramics Market Analysis by End-Use Sector

- Aerospace
- Automotive & Transportation
- Defense & Military
- Electrical & Electronics
- Healthcare
- Power Generation

Table of Contents:

PART A: GLOBAL MARKET PERSPECTIVE

1. Introduction

- Monolithic Ceramics Outline
- Monolithic Ceramics Defined

Monolithic Ceramics Market Analysis by Type

- Non-Oxides
 - o□ Borides
 - o□ Carbides
 - o□ Nitrides
- Oxides
 - o□ Aluminum Oxide
 - o□ Titanium Dioxide
 - o□ Zirconium Oxide

Monolithic Ceramics Market Analysis by Form

- Disc
- Insulator
- Plate
- Powder
- Rod

Monolithic Ceramics Market Analysis by End-Use Sector

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- Aerospace
- Automotive & Transportation
- Defence & Military
- Electrical & Electronics
- Healthcare
- Power Generation
- 2. Key Market Trends
- 3. Key Global Players
- 3M Company
- Advanced Ceramics Manufacturing LLC
- AGC Ceramics Co Ltd
- Allied Mineral Products
- Almatis GmbH
- APC International Ltd
- Applied Ceramics, Inc.
- Bakony Ipari Keramia Kft
- Blasch Precision Ceramics, Inc.
- Central Electronics Ltd
- Ceradyne, Inc.
- CeramTec GmbH
- COI Ceramics, Inc.
- CoorsTek, Inc.
- Corning, Inc.
- Dyson Technical Ceramics Ltd
- Elan Technology
- ENrG, Inc.
- Ferro Corporation
- HC Starck GmbH
- International Ceramics, Inc.
- Jameco
- Kyocera Corp
- Mantec Technical Ceramics Ltd
- Maruwa Co Ltd
- Materion Corp
- McDanel Advanced Ceramic Technologies
- Momentive Performance Materials, Inc.
- Morgan Advanced Materials PLC
- Murata Manufacturing Co. Ltd.
- NGK Insulators Limited
- NGK Spark Plug Co Ltd
- Noritake Co Ltd
- Ortech Advanced Ceramics
- PI Ceramics
- Pingxiang Nanxiang Chemical Packing Co Ltd.
- Rauscherst GmbH
- Saint-Gobain Ceramic Materials
- Sensor Technology Ltd

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- Small Precision Tools, Inc.
- Sparkler Ceramics Pvt Ltd
- STC Superior Technical Ceramics
- Technocera Industries
- Tosoh Corporation
- Vesuvius PLC
- Wonik QnC Corporation
- Zircoa, Inc.

4. Key Business & Product Trends

5. Global Market Overview

- Global Monolithic Ceramics Market Overview by Type
- Non-Oxides
- Borides
- Carbides
- Nitrides
- Oxides
- Aluminum Oxide
- Titanium Dioxide
- Zirconium Oxide
- Global Monolithic Ceramics Market Overview by Form
- Disc
- Insulator
- Plate
- Powder
- Rod
- Global Monolithic Ceramics Market Overview by End-Use Sector
- Aerospace
- Automotive & Transportation
- Defence & Military
- Electrical & Electronics
- Healthcare
- Power Generation

PART B: REGIONAL MARKET PERSPECTIVE

- Global Monolithic Ceramics Market Overview by Geographic Region

REGIONAL MARKET OVERVIEW

6. North America

- North American Monolithic Ceramics Market Overview by Geographic Region
- North American Monolithic Ceramics Market Overview by Type
- North American Monolithic Ceramics Market Overview by Form
- North American Monolithic Ceramics Market Overview by End-Use Sector
- Country-wise Analysis of North American Monolithic Ceramics Market
- o□The United States
- United States Monolithic Ceramics Market Overview by Type
- United States Monolithic Ceramics Market Overview by Form
- United States Monolithic Ceramics Market Overview by End-Use Sector
- o□Canada
- Canadian Monolithic Ceramics Market Overview by Type

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- [] Canadian Monolithic Ceramics Market Overview by Form
- [] Canadian Monolithic Ceramics Market Overview by End-Use Sector
- o [] Mexico
 - [] Mexican Monolithic Ceramics Market Overview by Type
 - [] Mexican Monolithic Ceramics Market Overview by Form
 - [] Mexican Monolithic Ceramics Market Overview by End-Use Sector
- 7. Europe
 - [] European Monolithic Ceramics Market Overview by Geographic Region
 - [] European Monolithic Ceramics Market Overview by Type
 - [] European Monolithic Ceramics Market Overview by Form
 - [] European Monolithic Ceramics Market Overview by End-Use Sector
 - [] Country-wise Analysis of European Monolithic Ceramics Market
 - o [] France
 - [] French Monolithic Ceramics Market Overview by Type
 - [] French Monolithic Ceramics Market Overview by Form
 - [] French Monolithic Ceramics Market Overview by End-Use Sector
 - o [] Germany
 - [] German Monolithic Ceramics Market Overview by Type
 - [] German Monolithic Ceramics Market Overview by Form
 - [] German Monolithic Ceramics Market Overview by End-Use Sector
 - o [] Italy
 - [] Italian Monolithic Ceramics Market Overview by Type
 - [] Italian Monolithic Ceramics Market Overview by Form
 - [] Italian Monolithic Ceramics Market Overview by End-Use Sector
 - o [] Russia
 - [] Russian Monolithic Ceramics Market Overview by Type
 - [] Russian Monolithic Ceramics Market Overview by Form
 - [] Russian Monolithic Ceramics Market Overview by End-Use Sector
 - o [] Spain
 - [] Spanish Monolithic Ceramics Market Overview by Type
 - [] Spanish Monolithic Ceramics Market Overview by Form
 - [] Spanish Monolithic Ceramics Market Overview by End-Use Sector
 - o [] The United Kingdom
 - [] United Kingdom Monolithic Ceramics Market Overview by Type
 - [] United Kingdom Monolithic Ceramics Market Overview by Form
 - [] United Kingdom Monolithic Ceramics Market Overview by End-Use Sector
 - o [] Rest of Europe
 - [] Rest of Europe Monolithic Ceramics Market Overview by Type
 - [] Rest of Europe Monolithic Ceramics Market Overview by Form
 - [] Rest of Europe Monolithic Ceramics Market Overview by End-Use Sector
- 8. Asia-Pacific
 - [] Asia-Pacific Monolithic Ceramics Market Overview by Geographic Region
 - [] Asia-Pacific Monolithic Ceramics Market Overview by Type
 - [] Asia-Pacific Monolithic Ceramics Market Overview by Form
 - [] Asia-Pacific Monolithic Ceramics Market Overview by End-Use Sector
 - [] Country-wise Analysis of Asia-Pacific Monolithic Ceramics Market
 - o [] China

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- Chinese Monolithic Ceramics Market Overview by Type
- Chinese Monolithic Ceramics Market Overview by Form
- Chinese Monolithic Ceramics Market Overview by End-Use Sector

o□India

- Indian Monolithic Ceramics Market Overview by Type
- Indian Monolithic Ceramics Market Overview by Form
- Indian Monolithic Ceramics Market Overview by End-Use Sector

o□Japan

- Japanese Monolithic Ceramics Market Overview by Type
- Japanese Monolithic Ceramics Market Overview by Form
- Japanese Monolithic Ceramics Market Overview by End-Use Sector

o□South Korea

- South Korean Monolithic Ceramics Market Overview by Type
- South Korean Monolithic Ceramics Market Overview by Form
- South Korean Monolithic Ceramics Market Overview by End-Use Sector

o□Rest of Asia-Pacific

- Rest of Asia-Pacific Monolithic Ceramics Market Overview by Type
- Rest of Asia-Pacific Monolithic Ceramics Market Overview by form
- Rest of Asia-Pacific Monolithic Ceramics Market Overview by End-Use Sector

9. South America

- South American Monolithic Ceramics Market Overview by Geographic Region
- South American Monolithic Ceramics Market Overview by Type
- South American Monolithic Ceramics Market Overview by Form
- South American Monolithic Ceramics Market Overview by End-Use Sector
- Country-wise Analysis of South American Monolithic Ceramics Market

o□Argentina

- Argentine Monolithic Ceramics Market Overview by Type
- Argentine Monolithic Ceramics Market Overview by Form
- Argentine Monolithic Ceramics Market Overview by End-Use Sector

o□Brazil

- Brazilian Monolithic Ceramics Market Overview by Type
- Brazilian Monolithic Ceramics Market Overview by Form
- Brazilian Monolithic Ceramics Market Overview by End-Use Sector

o□Rest of South America

- Rest of South American Monolithic Ceramics Market Overview by Type
- Rest of South American Monolithic Ceramics Market Overview by Form
- Rest of South American Monolithic Ceramics Market Overview by End-Use Sector

10. Middle East & Africa

- Middle East & Africa Monolithic Ceramics Market Overview by Type
- Middle East & Africa Monolithic Ceramics Market Overview by Form
- Middle East & Africa Monolithic Ceramics Market Overview by End-Use Sector

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

1. RESEARCH METHODOLOGY
2. FEEDBACK

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