

Flexible Glass Market Report by Application (Displays, Sensors, Photovoltaic Cell, and Others), End Use Industry (Electronics, Automotive, Energy, and Others), and Region 2025-2033

Market Report | 2025-02-10 | 148 pages | IMARC Group

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Report description:

The global flexible glass market size reached USD 1.8 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 2.9 Billion by 2033, exhibiting a growth rate (CAGR) of 5.14% during 2025-2033.

Flexible glass refers to an ultra-thin glass substrate that can bend multiple times without breaking. It exhibits similar properties to that of a rigid glass, such as high strength, temperature stability, durability, rigidity and scratch resistance. Rolled glass is one of the commonly used flexible glass, which is widely used in the manufacturing of consumer electronics, such as smartphones, lightings and digital displays. Flexible glass is also used to produce automobile windowpanes, portable electronics, solar panels and construction interiors to minimize their weight, increase the aesthetic appeal and improve overall durability.

Flexible Glass Market Trends:

Significant growth in the consumer electronics industry across the globe represents one of the key factors driving the growth of the market. Flexible glass is extensively used in the display screens of smartphones, laptops, curved monitors, televisions and tablets for superior elasticity, flexibility, scratch resistance and enhanced aesthetic appeal. In line with this, there is an increasing consumer preference for wearable and portable devices in gaming, entertainment, sports and health and fitness applications, thereby favoring the market growth. Furthermore, the widespread adoption of flexible glass to manufacture automobile and solar panel components is also driving the market growth. Additionally, various product innovations, such as the development of lightweight and roll-on glasses, are acting as other growth-inducing factors. Product manufacturers are using novel plastic and metal substrates, including polyethylene terephthalate (PET), to manufacture cost-effective flexible glass. Other factors, including an increasing emphasis on glass material recycling, along with extensive research and development (R&D) activities, are anticipated to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global flexible glass market report, along with forecasts at the global, regional and country levels from 2025-2033. Our report has categorized the market based on application and end use industry.

Breakup by Application:

- Displays
- Sensors
- Photovoltaic Cell
- Others

Breakup by End Use Industry:

- Electronics
- Automotive
- Energy
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

Competitive Landscape:

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The report has also analysed the competitive landscape of the market with some of the key players being Abrisa Technologies, AGC Inc., Corning Incorporated, Dupont Displays Inc., Kent Displays Inc., LG Display Co. Ltd. (LG Corporation), LISEC Holding GmbH, Materion Corporation, Nippon Electric Glass Co. Ltd., Schott AG (Carl-Zeiss-Stiftung) and Universal Display Corporation.

Key Questions Answered in This Report

1. What is the size of the global flexible glass market?
2. What is the expected growth rate of the global flexible glass market?
3. What are the key factors driving the global flexible glass market?
4. What has been the impact of COVID-19 on the global flexible glass market?
5. What is the breakup of the global flexible glass market based on the application?
6. What are the key regions in the global flexible glass market?
7. Who are the key companies/players in the global flexible glass market?"

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Flexible Glass Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Application
 - 6.1 Displays
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Sensors
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Photovoltaic Cell
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4 Others
 - 6.4.1 Market Trends

6.4.2 Market Forecast

7 Market Breakup by End Use Industry

7.1 Electronics

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Automotive

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Energy

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 Market Breakup by Region

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

8.2.6.2 Market Forecast

8.2.7 Others

8.2.7.1 Market Trends

8.2.7.2 Market Forecast

8.3 Europe

8.3.1 Germany

8.3.1.1 Market Trends

8.3.1.2 Market Forecast

8.3.2 France

8.3.2.1 Market Trends

8.3.2.2 Market Forecast

8.3.3 United Kingdom

8.3.3.1 Market Trends

8.3.3.2 Market Forecast

8.3.4 Italy

8.3.4.1 Market Trends

8.3.4.2 Market Forecast

8.3.5 Spain

8.3.5.1 Market Trends

8.3.5.2 Market Forecast

8.3.6 Russia

8.3.6.1 Market Trends

8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT Analysis

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 Value Chain Analysis

11 Porters Five Forces Analysis

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

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- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 Abrisa Technologies
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 AGC Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Corning Incorporated
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
 - 13.3.4 Dupont Displays Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Kent Displays Inc.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 LG Display Co. Ltd. (LG Corporation)
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.7 LISEC Holding GmbH
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.8 Materion Corporation
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
 - 13.3.9 Nippon Electric Glass Co. Ltd.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.10 Schott AG (Carl-Zeiss-Stiftung)
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials
 - 13.3.10.4 SWOT Analysis
 - 13.3.11 Universal Display Corporation

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.11.3 Financials

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