

Ball Bearing Market Report by Application (Automobile, General Engineering, Mining and Construction, Railways, Aerospace and Shipping, Agriculture, and Others), and Region 2025-2033

Market Report | 2025-02-10 | 139 pages | IMARC Group

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Report description:

The global ball bearing market size was valued at USD 45.46 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 65.05 Billion by 2033, exhibiting a CAGR of 3.65% from 2025-2033. Asia Pacific currently dominates the market, holding a market share of over 43.0% in 2024. The growing demand for machinery and equipment, rising demand for automation and robotics in various industries to optimize processes and improve productivity, and technological innovations to enhance durability are some of the major factors propelling the ball bearing market share.

A ball bearing is a mechanical component that is widely used in various applications to reduce friction and support rotational or linear motion. It comprises an outer and inner ring that are housed with small steel balls. It enables smooth rolling and distribution of the load evenly and allows the bearing to handle both radial and axial forces. It assists in minimizing frictional resistance, enhancing efficiency, and increasing the lifespan of machines and equipment. Moreover, it aids in facilitating movement and power transmission and ensuring the smooth operation of various mechanical systems.

At present, the rising adoption of renewable energy sources, such as wind power, across the globe is bolstering the growth of the market. Besides this, the increasing popularity of miniaturization in electronic devices and components is strengthening the growth of the market. In line with this, the growing demand for efficient material handling equipment that streamlines workflow processes and reduces operational costs is offering a positive market outlook. Apart from this, the increasing consumer preference for electric vehicles (EVs) to reduce environmental pollution and maintain sustainability around the world is offering lucrative growth opportunities to industry investors. In addition, the rising air travel demand, along with the increasing space exploration activities, is supporting the growth of the market. Furthermore, the growing focus on improving productivity in numerous end-use industries is positively influencing the market.

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Ball Bearing Market Trends/Drivers:

Rising demand for machinery and equipment in various industries

The rising demand for machinery and equipment in various industries around the world is contributing to the growth of the market. Countries are developing and modernizing their machinery and equipment that provide smooth and efficient movement. Various industries, such as automotive, aerospace, construction, and manufacturing, heavily depend on ball bearings to reduce friction and enhance operational efficiency. In addition, there is a rise in the demand for advanced machinery to meet production requirements and reduce operational costs. Apart from this, the increasing demand for heavy machinery and construction equipment on account of the rising number of infrastructure development projects is bolstering the growth of the market.

Increasing demand for automation and robotics to perform numerous tasks

Automation involves the usage of technology to perform various tasks that were previously executed by humans, whereas robotics comprise the deployment of intelligent machines to perform complex actions with precision. As a result, the rising trend of automation and the introduction of robotics in various industries are supporting the growth of the market. There is also an increase in the preference for automation and robotics to enhance efficiency, reduce costs, and improve quality in manufacturing, logistics, and service sectors. In addition, robots are becoming more adaptable and intelligent, which enables them to streamline the workflows and performing accurate and repetitive tasks in industries. Industries are adopting automated systems that rely on precision components and optimize processes and improve productivity.

Technological Innovations to create high-performance ball bearings

Manufacturers are constantly investing in research and development (R&D) activities to create high-performance ball bearings that offer enhanced durability, increased load capacities, and reduced friction. In line with this, these innovations allow ball bearings to operate more efficiently and withstand higher stress conditions, which makes them suitable for a wide range of applications in various industries. Apart from this, the development of specialized coatings and materials for these bearings benefits in expanding their usage in extreme environments and challenging operating conditions, such as high temperatures or corrosive environments. Moreover, the continuous improvement in technology encourages industries to adopt these bearings across diverse sectors for increased productivity.

Ball Bearing Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ball bearing market, along with forecast at the global, regional, and country levels from 2025-2033. The market has been categorized based on application.

Breakup by Application:

- Automobile
- General Engineering
- Mining and Construction
- Railways, Aerospace and Shipping
- Agriculture
- Others

Automobile represents the largest market segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes automobile, general

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engineering, mining and construction, railways, aerospace and shipping, agriculture, and others. According to the report, automobile represented the largest segment. The rising demand for ball bearings in various automotive components, such as engines, transmissions, wheel hubs, steering systems, and suspension systems, is contributing to the growth of the market. In addition, they provide smooth and efficient rotational movement, reduce friction, and enhance the overall performance and durability of vehicles. Apart from this, the increasing adoption of electric vehicles (EVs) among individuals is bolstering the growth of the market.

The general engineering segment comprises a wide range of applications, such as manufacturing machinery, industrial pumps, electric motors, agricultural equipment, and power tools. In line with this, ball bearings play a vital role in these applications by supporting rotational and linear motion in diverse machinery and equipment.

The mining and construction industries rely on heavy machinery and equipment that operate under challenging conditions. These bearings are crucial components in these applications as they withstand high loads and harsh environments. They are used in equipment like crushers, excavators, loaders, and conveyors.

Railways, aerospace and shipping industries utilize ball bearings for various purposes. In the railway industry, they are widely utilized to manufacture various parts of trains and locomotives. They ensure efficient movement of wheels, axles, and other critical parts. In addition, they are used in wheelsets, axle boxes, traction motors, and gearbox applications. They assist in enhancing the safety and reliability of railway systems by providing stable and consistent performance, especially during high-speed operations. In the aerospace industry, they are used in aircraft engines, landing gear systems, flight control surfaces, and auxiliary power units to ensure smooth operation and reduce heat and energy losses. In the shipping industry, they are utilized in marine propulsion systems, ship engines, and various auxiliary machinery to reduce mechanical losses and enhance fuel efficiency.

Breakup by Region:

- Asia Pacific
- Europe
- North America
- Middle East and Africa
- Latin America

Asia Pacific exhibits a clear dominance, accounting for the largest ball bearing market share

The report has also provided a comprehensive analysis of all the major regional markets, which include Asia Pacific, Europe, North America, Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific held the biggest market share due to the increasing infrastructure development. In line with this, the rising production of vehicles is impelling the growth of the market in the Asia Pacific region. Apart from this, the increasing urbanization is contributing to the growth of the market. In addition, the rising demand for various electronic devices and appliances, such as tablets, smartphones, and computers, among individuals is supporting the growth of the market in the Asia Pacific region.

Competitive Landscape:

Various companies are investing in research and development (R&D) activities to create innovative products that offer improved performance, durability, and efficiency. They are also focusing on developing specialized bearings for specific applications and exploring new materials and manufacturing processes. Apart from this, major manufacturers are diversifying their product portfolio to cater to a wide range of industries and applications. They may offer different types of bearings, such as deep groove,

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angular contact, and thrust ball bearings, to address specific customer needs. In line with this, many companies are offering customized solutions to meet the unique requirements of their clients. They are closely working with customers to design and manufacture products that cater to specific applications or industries.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

- NTN Corporation
- Timken
- TEKT
- SKF
- Schaeffler Group

Key Questions Answered in This Report

1. How big is the ball bearing market?
2. What is the future outlook of ball bearing market?
3. What are the key factors driving the ball bearing market?
4. Which region accounts for the largest ball bearing market share?
5. Which are the leading companies in the global ball bearing market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Ball Bearing Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Breakup by Application
 - 5.5 Market Breakup by Region
 - 5.6 Market Forecast
 - 5.7 SWOT Analysis
 - 5.7.1 Overview
 - 5.7.2 Strengths

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- 5.7.3 Weaknesses
- 5.7.4 Opportunities
- 5.7.5 Threats
- 5.8 Value Chain Analysis
 - 5.8.1 Overview
 - 5.8.2 Research and Development
 - 5.8.3 Raw Material Procurement
 - 5.8.4 Manufacturing
 - 5.8.5 Marketing
 - 5.8.6 Distribution
 - 5.8.7 End-Use
- 5.9 Porters Five Forces Analysis
 - 5.9.1 Overview
 - 5.9.2 Bargaining Power of Buyers
 - 5.9.3 Bargaining Power of Suppliers
 - 5.9.4 Degree of Competition
 - 5.9.5 Threat of New Entrants
 - 5.9.6 Threat of Substitutes
- 6 Market Breakup by Application
 - 6.1 Automobile
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 General Engineering
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Mining and Construction
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4 Railways, Aerospace and Shipping
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
 - 6.5 Agriculture
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
 - 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 7 Market Breakup by Region
 - 7.1 Asia Pacific
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Europe
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 North America
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

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- 7.4 Middle East and Africa
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Latin America
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 8 Imports and Exports
 - 8.1 Imports by Major Countries
 - 8.2 Exports by Major Countries
- 9 Ball Bearing Manufacturing Process
 - 9.1 Product Overview
 - 9.2 Raw Material Requirements
 - 9.3 Manufacturing Process
 - 9.4 Key Success and Risk Factors
- 10 Competitive Landscape
 - 10.1 Market Structure
 - 10.2 Key Players
 - 10.3 Profiles of Key Players
 - 10.3.1 NTN Corporation
 - 10.3.1.1 Company Overview
 - 10.3.1.2 Description
 - 10.3.1.3 Product Portfolio
 - 10.3.1.4 Financials
 - 10.3.1.5 SWOT Analysis
 - 10.3.2 Timken
 - 10.3.2.1 Company Overview
 - 10.3.2.2 Description
 - 10.3.2.3 Product Portfolio
 - 10.3.2.4 Financials
 - 10.3.2.5 SWOT Analysis
 - 10.3.3 JTEKT
 - 10.3.3.1 Company Overview
 - 10.3.3.2 Description
 - 10.3.3.3 Product Portfolio
 - 10.3.3.4 Financials
 - 10.3.3.5 SWOT Analysis
 - 10.3.4 SKF
 - 10.3.4.1 Company Overview
 - 10.3.4.2 Description
 - 10.3.4.3 Product Portfolio
 - 10.3.4.4 Financials
 - 10.3.4.5 SWOT Analysis
 - 10.3.5 Schaeffler Group
 - 10.3.5.1 Company Overview
 - 10.3.5.2 Description
 - 10.3.5.3 Product Portfolio
 - 10.3.5.4 Financials

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