

## Ozone Generator Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Reprt | 2024-12-02 | 80 pages | Global Market Insights

#### **AVAILABLE LICENSES:**

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

#### Report description:

The Global Ozone Generator Market was valued at USD 441.9 million in 2024 and is projected to grow at a CAGR of 7% between 2025 and 2034. Ozone generators, which produce ozone, are widely used for air disinfection, water purification, odor control, and various industrial processes. These systems utilize methods like corona discharge, ultraviolet radiation, cold plasma, and electrolytic processes to generate ozone efficiently.

Rapid commercialization and urbanization in emerging and underdeveloped economies are key factors driving product adoption. The increasing need for ozone-based air and water treatment systems, especially in urban areas of developing regions, is fostering significant market growth. Rising pollution levels in densely populated regions and supportive government policies for water and air quality improvement are further strengthening the market landscape. Countries facing environmental challenges are increasingly deploying ozone technology for its effectiveness and eco-friendly attributes.

In terms of technology, the corona discharge segment is expected to generate USD 364 million by 2034. This segment's growth is attributed to its capability to produce high amounts of ozone effectively, making it ideal for large-scale applications such as municipal water treatment and industrial processes. The growing demand for cost-effective, low-maintenance ozone generation technologies is driving adoption. Additionally, the versatility of corona discharge technology in applications like air purification, wastewater treatment, food safety, and medical sterilization is further boosting market expansion.

The laboratory and medical equipment segment is anticipated to grow at a CAGR of 8.5% through 2034. The rising need for effective sterilization methods to eliminate bacteria, viruses, and other pathogens is accelerating the use of ozone generators in healthcare and laboratories. Increasing regulatory emphasis on hygiene and safety standards, along with the eco-friendly and chemical-free nature of ozone disinfection systems, aligns with guidelines set by agencies like the FDA and EPA. This focus on regulatory compliance and effective sterilization solutions creates significant growth opportunities.

U.S. ozone generator market is expected to generate USD 164 million through 2034, driven by stringent environmental regulations from agencies like the Environmental Protection Agency (EPA). Rising concerns over indoor air pollution and allergens are fueling demand for ozone-based air treatment systems across residential, commercial, and industrial sectors. Additionally, advancements in ozone technology, including the integration of IoT-enabled monitoring and control systems for real-time performance optimization, are enhancing efficiency and user convenience, further supporting market growth.

#### **Table of Contents:**

Report Content

Chapter 1 Methodology & Scope

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Primary research & validation
- 1.4.1 Primary sources
- 1.4.2 Data mining sources
- 1.5 Market Definitions

Chapter 2 Executive Summary

2.1 Industry synopsis, 2021 - 2034

Chapter 3 Industry Insights

- 3.1 Industry ecosystem
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
- 3.3.1 Growth drivers
- 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
- 3.5.1 Bargaining power of suppliers
- 3.5.2 Bargaining power of buyers
- 3.5.3 Threat of new entrants
- 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

Chapter 4 Competitive landscape, 2024

- 4.1 Introduction
- 4.2 Strategic dashboard
- 4.3 Innovation & technology landscape

Chapter 5 Market Size and Forecast, By Technology, 2021 - 2034 (USD Million & Units)

- 5.1 Key trends
- 5.2 Ultraviolet
- 5.3 Cold Plasma
- 5.4 Corona Discharge
- 5.5 Electrolytic

Chapter 6 Market Size and Forecast, By Application, 2021 - 2034 (USD Million & Units)

- 6.1 Key trends
- 6.2 Water treatment
- 6.2.1 Municipal water treatment

Scotts International. EU Vat number: PL 6772247784

- 6.2.2 Industrial process water treatment
- 6.2.3 Others
- 6.3 Laboratory & medical equipment
- 6.4 Air treatment
- 6.5 Others

Chapter 7 Market Size and Forecast, By End Use, 2021 - 2034 (USD Million & Units)

- 7.1 Key trends
- 7.2 Commercial
- 7.3 Municipal
- 7.4 Industrial
- 7.4.1 Automotive
- 7.4.2 Food & beverages
- 7.4.3 Textile
- 7.4.4 Pharmaceutical
- 7.4.5 Others

Chapter 8 Market Size and Forecast, By Capacity, 2021 - 2034 (USD Million & Units)

- 8.1 Key trends
- 8.2 ? 5 gm/hr
- 8.3 5 gm/hr 100 gm/hr
- 8.4 100 gm/hr 1 kg/hr
- 8.5 1 kg/hr 5 kg/hr
- 8.6 > 5 kg/hr

Chapter 9 Market Size and Forecast, By Region, 2021 - 2034 (USD Million & Units)

- 9.1 Key trends
- 9.2 North America
- 9.2.1 U.S.
- 9.2.2 Canada
- 9.3 Europe
- 9.3.1 Germany
- 9.3.2 UK
- 9.3.3 France
- 9.3.4 Russia
- 9.3.5 Italy
- 9.3.6 Spain
- 9.4 Asia Pacific
- 9.4.1 China
- 9.4.2 Australia
- 9.4.3 India
- 9.4.4 Japan
- 9.4.5 South Korea
- 9.5 Middle East & Africa
- 9.5.1 Saudi Arabia
- 9.5.2 UAE
- 9.5.3 Egypt
- 9.5.4 Turkey
- 9.5.5 South Africa
- 9.6 Latin America

Scotts International. EU Vat number: PL 6772247784

- 9.6.1 Brazil
- 9.6.2 Argentina

### Chapter 10 Company Profiles

- 10.1 Chemtronics
- 10.2 Corotec
- 10.3 DEL Ozone
- 10.4 EBARA Technologies
- 10.5 ESCO International
- 10.6 Faraday Ozone
- 10.7 Lenntech Water Treatment
- 10.8 Mitsubishi Electric
- 10.9 Oxyzone
- 10.10 Ozone Solutions
- 10.11 Ozonetek
- 10.12 Primozone
- 10.13 Sewec Ozon
- 10.14 SUEZ
- 10.15 Toshiba



# Ozone Generator Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Reprt | 2024-12-02 | 80 pages | Global Market Insights

To place an Order wi	th Scotts International:			
<ul><li>- Print this form</li></ul>				
☐ - Complete the re	levant blank fields and sign			
<ul><li>Send as a scann</li></ul>	ed email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User			\$4850.00
	Multi User			\$6050.00
	Enterprise User			\$8350.00
			VAT	
			Total	
	ant license option. For any questions ple			
** VAT will be added a	t 23% for Polish based companies, indiv	iduals and EU based co	impanies who are unable to provide a	valid EU Vat Numbers
Email*		Phone*		
Elliali.		Filone.		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-10	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

## Scotts International. EU Vat number: PL 6772247784