

UK and Nordics Drywall Market Research Report by Type of Fixing (Screws, Nails, Anchors, Brackets and Clips and Others), by Material (Metal, Plastic, Composite Materials and Others), by Application Area (Residential Buildings, Commercial Buildings and Industrial Buildings), by End-User (Construction Companies, DIY Enthusiasts, Retailers and Distributors, Architects And Designers and Others) Forecast to 2032

Market Reprt | 2025-01-07 | 140 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

UK and Nordics Drywall Market Research Report by Type of Fixing (Screws, Nails, Anchors, Brackets and Clips and Others), by Material (Metal, Plastic, Composite Materials and Others), by Application Area (Residential Buildings, Commercial Buildings and Industrial Buildings), by End-User (Construction Companies, DIY Enthusiasts, Retailers and Distributors, Architects and Designers and Others) Forecast to 2032

Overview of the Market

During the research period, the UK and Nordics Drywall Market is expected to grow significantly at a CAGR of 4.21%. The demand for drywall track fixes is rising significantly because of the boom in the building and remodeling sector. The need for drywall systems, which are essential to contemporary construction methods, rises in tandem with the acceleration of urbanization and the emergence of new infrastructure projects. Strong drywall installations are necessary for ceilings, wall linings, and partitions in new commercial, industrial, and residential buildings. In these situations, drywall track fixings are essential because they offer a sturdy framework that guarantees the drywall panels are firmly fastened and aligned. Since drywall track fixes are necessary to achieve accuracy and durability in new building, this expanding trend in construction projects is fueling a sustained need for them. Similarly, the market for drywall track fixes is further fueled by the increase in both residential and commercial renovation operations. Installing new drywall or altering pre-existing drywall structures are common ways for homeowners to enhance their

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

living areas through remodeling or renovation projects. Businesses are regularly updating their office spaces to update or reconfigure layouts, a trend that also applies to commercial venues. Drywall track fixes are essential for establishing efficient partitioning systems and preserving structural integrity in these remodeling projects. Since drywall track fixes are essential to the success of these projects, the growing frequency of such renovation operations raises demand for them.

Segmenting the Market

The market for drywall track fixes is divided into segments based on the kind of fixing, material, end-user segment, application area, and geography. The market is divided into several segments based on the type of fixings: screws, nails, anchors, brackets, clips, and others.

The market is divided into segments based on material, such as composite materials, metal, and plastic.

The market is divided into three segments based on the application area: residential, commercial, and industrial buildings.

The market is divided into end-user segments, such as DIY enthusiasts, merchants and distributors, architects and designers, and construction businesses.

The Drywall Track Fixings Market has been divided into two regions: the UK and the Nordics.

Key Players

Hilti, Dewalt (Stanley Black & Decker, Inc.), Koelner Rawlplug IP, Fischer Group of Companies, Adolf Wurth GmbH & Co. KG, KYOCERA SENCO, CELO, Simpson Strong-Tie, Sympafix BV, Vastsvensk Byggskruv AB, and ITW Construction Products (Illinois Tool Works Ltd.) are the major players in the UK and Nordic Drywall Track Fixings Market.

Table of Contents:

TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	16
2 MARKET INTRODUCTION	24
2.1 DEFINITION	24
2.2 SCOPE OF THE STUDY	24
2.3 RESEARCH OBJECTIVE	24
2.4 MARKET STRUCTURE	25
3 RESEARCH METHODOLOGY	26
3.1 OVERVIEW	26
3.2 DATA FLOW	29
3.2.1 DATA MINING PROCESS	29
3.3 PURCHASED DATABASE:	30
3.4 SECONDARY SOURCES:	31
3.4.1 SECONDARY RESEARCH DATA FLOW:	32
3.5 PRIMARY RESEARCH:	33
3.5.1 PRIMARY RESEARCH DATA FLOW:	34
3.5.2 PRIMARY RESEARCH: NUMBER OF INTERVIEWS CONDUCTED	35
3.6 APPROACHES FOR MARKET SIZE ESTIMATION:	36
3.6.1 TRADE ANALYSIS APPROACH	36
3.7 DATA FORECASTING	36
3.7.1 DATA FORECASTING TECHNIQUE	37
3.8 DATA MODELING	38
3.8.1 MICROECONOMIC FACTOR ANALYSIS:	38
3.8.2 DATA MODELING:	39
3.9 TEAMS AND ANALYST CONTRIBUTION	41
4 MARKET DYNAMICS	43
4.1 INTRODUCTION	43

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.2	DRIVERS	44
4.2.1	INCREASING URBANIZATION AND NEW CONSTRUCTION PROJECTS	44
4.2.2	INCREASED FOCUS ON BUILDING CODES AND STANDARDS	46
4.3	RESTRAINT	48
4.3.1	HIGH RAW MATERIAL COSTS	48
4.4	OPPORTUNITY	50
4.4.1	ADOPTION OF TECHNOLOGICAL ADVANCEMENTS	50
4.5	IMPACT ANALYSIS OF COVID-19	51
4.5.1	IMPACT ON OVERALL IAE INDUSTRY	51
4.5.1.1	ECONOMIC IMPACT	51
4.5.2	IMPACT ON UK AND NORDIC DRYWALL TRACK FIXINGS MARKET	52
4.5.3	IMPACT ON SUPPLY CHAIN OF COOLING TOWER	53
4.5.3.1	PRICE VARIATION OF KEY MATERIALS	53
4.5.3.2	PRODUCTION SHUTDOWN	53
4.5.3.3	CASH FLOW CONSTRAINTS	54
4.5.3.4	IMPACT ON IMPORT/EXPORT	54
4.5.4	IMPACT ON MARKET DEMAND OF COOLING TOWER	54
4.5.4.1	IMPACT DUE TO RESTRICTIONS/LOCKDOWN	54
4.5.4.2	CONSUMER SENTIMENTS	55
4.5.5	IMPACT ON PRICING OF COOLING TOWER	56
5	MARKET FACTOR ANALYSIS	57
5.1	SUPPLY/VALUE CHAIN ANALYSIS	57
5.1.1	PARTICIPANTS	58
5.1.1.1	RAW MATERIAL ANALYSIS	58
5.1.1.2	MANUFACTURER	58
5.1.1.3	DISTRIBUTION CHANNEL	58
5.1.1.4	END-USER ANALYSIS	58
5.2	PORTER'S FIVE FORCES MODEL	59
5.2.1	THREAT OF NEW ENTRANTS	60
5.2.2	THREAT OF SUBSTITUTES	60
5.2.3	BARGAINING POWER OF SUPPLIERS	60
5.2.4	BARGAINING POWER OF BUYERS	60
5.2.5	INTENSITY OF RIVALRY	60
6	UK AND NORDIC DRYWALL TRACK FIXINGS MARKET, BY TYPE OF FIXINGS	61
6.1	INTRODUCTION	61
6.2	SCREWS	62
6.3	NAILS	62
6.4	ANCHORS	62
6.5	BRACKETS & CLIPS	62
6.6	OTHERS	62
7	UK AND NORDIC DRYWALL TRACK FIXINGS MARKET, BY MATERIALS	63
7.1	INTRODUCTION	63
7.2	METAL	63
7.3	PLASTICS	63
7.4	COMPOSITES MATERIAL	64
7.5	OTHERS	64
8	UK AND NORDIC DRYWALL TRACK FIXINGS MARKET, BY APPLICATION	65

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.1	INTRODUCTION	65
8.2	RESIDENTIAL BUILDINGS	65
8.3	COMMERCIAL BUILDINGS	66
8.4	INDUSTRIAL BUILDINGS	66
9	UK AND NORDIC DRYWALL TRACK FIXINGS MARKET, BY END USER	68
9.1	INTRODUCTION	68
9.2	CONSTRUCTION COMPANIES	68
9.3	DIY ENTHUSIASTS	68
9.4	OTHERS	69
10	UK AND NORDIC DRYWALL TRACK FIXINGS MARKET, BY REGION	70
10.1	INTRODUCTION	70
10.2	UK	70
10.3	NORDIC	73
10.3.1	DENMARK	75
10.3.2	FINLAND	77
10.3.3	ICELAND	80
10.3.4	NORWAY	82
10.3.5	SWEDEN	84
11	UK AND NORDIC METAL DRYWALL TRACK AND 25 GAUGE STEEL DRYWALL TRACKS MARKET	87
11.1	INTRODUCTION	87
12	COMPETITIVE LANDSCAPE	89
12.1	INTRODUCTION	89
12.2	COMPETITION DASHBOARD	89
12.3	COMPANY MARKET SHARE ANALYSIS, 2023 (%)	90
12.4	WHO ARE THE MARKET DISRUPTORS & INNOVATORS	90
12.5	WHAT STRATEGIES ARE BEING ADOPTED BY MARKET LEADERS	91
12.6	COMPETITIVE BENCHMARKING	92
12.7	LEADING PLAYERS IN TERMS OF THE NUMBER OF DEVELOPMENTS IN THE DRYWALL TRACK FIXINGS MARKET	93
12.8	COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL, 2023	93
12.9	KEY DEVELOPMENTS & GROWTH STRATEGIES	94
12.9.1	NEW PRODUCT LAUNCH/SERVICE DEPLOYMENT	94
12.9.2	ANNOUNCEMENT	95
12.9.3	CAPACITY EXPANSION	95
12.9.4	AGREEMENT & ACQUISTION	96
13	COMPANY PROFILES	97
13.1	HILTI	97
13.1.1	COMPANY OVERVIEW	97
13.1.2	FINANCIAL OVERVIEW	98
13.1.3	PRODUCTS OFFERED	98
13.1.4	KEY DEVELOPMENTS	99
13.1.5	SWOT ANALYSIS	100
13.1.6	KEY STRATEGY	101
13.2	DEWALT (STANLEY BLACK & DECKER, INC)	102
13.2.1	COMPANY OVERVIEW	102
13.2.2	FINANCIAL OVERVIEW	103
13.2.3	PRODUCTS OFFERED	103
13.2.4	KEY DEVELOPMENTS	104

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2.5	SWOT ANALYSIS	104
13.2.6	KEY STRATEGY	104
13.3	KOELNER RAWLPLUG IP	105
13.3.1	COMPANY OVERVIEW	105
13.3.2	FINANCIAL OVERVIEW	106
13.3.3	PRODUCTS OFFERED	106
13.3.4	KEY DEVELOPMENTS	107
13.3.5	SWOT ANALYSIS	108
13.3.6	KEY STRATEGY	108
13.4	FISCHER GROUP OF COMPANIES	109
13.4.1	COMPANY OVERVIEW	109
13.4.2	FINANCIAL OVERVIEW	109
13.4.3	PRODUCTS OFFERED	109
13.4.4	KEY DEVELOPMENTS	110
13.4.5	SWOT ANALYSIS	111
13.4.6	KEY STRATEGY	112
13.5	ADOLF WURTH GMBH & CO. KG	113
13.5.1	COMPANY OVERVIEW	113
13.5.2	FINANCIAL OVERVIEW	114
13.5.3	PRODUCTS OFFERED	114
13.5.4	KEY DEVELOPMENTS	115
13.5.5	SWOT ANALYSIS	116
13.5.6	KEY STRATEGY	116
13.6	KYOCERA SENCO	117
13.6.1	COMPANY OVERVIEW	117
13.6.2	FINANCIAL OVERVIEW	118
13.6.3	PRODUCTS OFFERED	118
13.6.4	KEY DEVELOPMENTS	119
13.6.5	SWOT ANALYSIS	120
13.6.6	KEY STRATEGY	120
13.7	CELO	121
13.7.1	COMPANY OVERVIEW	121
13.7.2	FINANCIAL OVERVIEW	122
13.7.3	PRODUCTS OFFERED	122
13.7.4	KEY DEVELOPMENTS	122
13.7.5	SWOT ANALYSIS	123
13.7.6	KEY STRATEGY	124
13.8	SIMPSON STRONG-TIE	125
13.8.1	COMPANY OVERVIEW	125
13.8.2	FINANCIAL OVERVIEW	126
13.8.3	PRODUCTS OFFERED	126
13.8.4	KEY DEVELOPMENTS	127
13.8.5	SWOT ANALYSIS	128
13.8.6	KEY STRATEGY	128
13.9	SYMPAFIX BV	129
13.9.1	COMPANY OVERVIEW	129
13.9.2	FINANCIAL OVERVIEW	129

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.9.3	PRODUCTS OFFERED	130
13.9.4	KEY DEVELOPMENTS	130
13.9.5	SWOT ANALYSIS	131
13.9.6	KEY STRATEGY	131
13.10	VASTSVENSK BYGGSKRUV AB	132
13.10.1	COMPANY OVERVIEW	132
13.10.2	FINANCIAL OVERVIEW	133
13.10.3	PRODUCTS OFFERED	133
13.10.4	KEY DEVELOPMENTS	133
13.10.5	SWOT ANALYSIS	134
13.10.6	KEY STRATEGY	134
13.11	ITW CONSTRUCTION PRODUCTS (ILLINOIS TOOL WORKS LTD)	135
13.11.1	COMPANY OVERVIEW	135
13.11.2	FINANCIAL OVERVIEW	136
13.11.3	PRODUCTS OFFERED	136
13.11.4	KEY DEVELOPMENTS	137
13.11.5	SWOT ANALYSIS	138
13.11.6	KEY STRATEGY	138
?		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

UK and Nordics Drywall Market Research Report by Type of Fixing (Screws, Nails, Anchors, Brackets and Clips and Others), by Material (Metal, Plastic, Composite Materials and Others), by Application Area (Residential Buildings, Commercial Buildings and Industrial Buildings), by End-User (Construction Companies, DIY Enthusiasts, Retailers and Distributors, Architects And Designers and Others) Forecast to 2032

Market Reprt | 2025-01-07 | 140 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	<input type="text"/>