

RTD Tea in Serbia

Market Direction | 2025-01-22 | 24 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

High price increases and a decline in disposable income, resulting in greater price sensitivity, are forcing consumers to prioritise essential items in 2024. As a result, demand for RTD tea continues to be impacted in the year. Reduced sugar RTD tea is experiencing faster growth from a small base, driven by the rising demand for healthier soft drinks. On-trade sales are also seeing faster growth thanks to the recovery of the foodservice industry.

Euromonitor International's RTD Tea in Serbia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2020-2024), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Carbonated RTD Tea and Kombucha, Still RTD Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTD Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

RTD Tea in Serbia Euromonitor International January 2025

List Of Contents And Tables

RTD TEA IN SERBIA KEY DATA FINDINGS 2024 DEVELOPMENTS RTD tea sales impacted by consumers prioritising essential products in 2024 Players focus on new flavours, packaging and healthier teas Intensifying competition in 2024 PROSPECTS AND OPPORTUNITIES Recovery in disposable income and slowed price growth will drive demand Strong growth of reduced sugar alternatives Intensifying competition CATEGORY DATA Table 1 Off-trade Sales of RTD Tea by Category: Volume 2019-2024 Table 2 Off-trade Sales of RTD Tea by Category: Value 2019-2024 Table 3 Off-trade Sales of RTD Tea by Category: % Volume Growth 2019-2024 Table 4 Off-trade Sales of RTD Tea by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Off-trade RTD Tea: % Volume 2020-2024 Table 6 LBN Brand Shares of Off-trade RTD Tea: % Volume 2021-2024 Table 7 NBO Company Shares of Off-trade RTD Tea: % Value 2020-2024 Table 8 LBN Brand Shares of Off-trade RTD Tea: % Value 2021-2024 Table 9 Forecast Off-trade Sales of RTD Tea by Category: Volume 2024-2029 Table 10 [Forecast Off-trade Sales of RTD Tea by Category: Value 2024-2029 Table 11 [Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2024-2029 Table 12 [Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2024-2029 SOFT DRINKS IN SERBIA EXECUTIVE SUMMARY Soft drinks in 2024: The big picture 2024 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024 Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024 Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024 Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024 Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024 Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024 Table 23 Off-trade Sales of Soft Drinks by Category: Value 2019-2024 Table 24 [Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024 Table 25 [Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024 Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024 Table 27 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024 Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024 Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024 Table 30 ||LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024 Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024 Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024 Table 33 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024 Table 34 [Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024 Table 35 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029 Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029 Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029 Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029 Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029 Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029 Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029 Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029 Table 43 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029 Table 44 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources



RTD Tea in Serbia

Market Direction | 2025-01-22 | 24 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com