

### **RTD Coffee in Morocco**

Market Direction | 2025-01-10 | 27 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

RTD coffee in Morocco, much like RTD tea, has experienced dynamic growth in 2024, driven by its status as a nascent category. With consumer awareness gradually increasing, RTD coffee has become a small but rapidly expanding product area within soft drinks in Morocco. Its growth is attributed to the combination of rising demand for convenient coffee options and the category's appeal as a refreshing alternative to hot beverages during warmer months.

Euromonitor International's RTD Coffee in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2020-2024), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the RTD Coffee market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

www.scotts-international.com

RTD Coffee in Morocco Euromonitor International January 2025

List Of Contents And Tables

RTD COFFEE IN MOROCCO KEY DATA FINDINGS 2024 DEVELOPMENTS

Rapid growth from a niche base

Climatic influence on consumer preferences

Starbucks' dominance and flavour innovations

PROSPECTS AND OPPORTUNITIES

Dynamic growth with market expansion

Local players poised to enter the market

Enhanced product range and visibility

**CATEGORY DATA** 

Table 1 Off-trade Sales of RTD Coffee: Volume 2019-2024 Table 2 Off-trade Sales of RTD Coffee: Value 2019-2024

Table 3 Off-trade Sales of RTD Coffee: % Volume Growth 2019-2024 Table 4 Off-trade Sales of RTD Coffee: % Value Growth 2019-2024

Table 5 NBO Company Shares of Off-trade RTD Coffee: % Volume 2020-2024 Table 6 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2021-2024 Table 7 NBO Company Shares of Off-trade RTD Coffee: % Value 2020-2024 Table 8 LBN Brand Shares of Off-trade RTD Coffee: % Value 2021-2024

Table 9 Forecast Off-trade Sales of RTD Coffee: Volume 2024-2029 Table 10 ∏Forecast Off-trade Sales of RTD Coffee: Value 2024-2029

Table 11 □Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2024-2029 Table 12 □Forecast Off-trade Sales of RTD Coffee: % Value Growth 2024-2029

SOFT DRINKS IN MOROCCO EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2019-2024

Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024

Table 25 | Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024

Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024

Table 29 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024

Table 30 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024

Table 31 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024

Table 32 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024

Table 33 

☐NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024

Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024

Table 35 

☐Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024

Table 36 

| Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024

Table 37 [Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024

Table 38 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024

Table 39 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029

Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029

Table 41 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029

Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029

Table 43 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029

Table 44 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029

Table 45 ☐Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029

Table 46 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029

Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029

Table 48 | Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

**APPENDIX** 

Fountain sales in Morocco

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **RTD Coffee in Morocco**

Market Direction | 2025-01-10 | 27 pages | Euromonitor

| Select license  | License                             |  |                                  | Price              |
|---|-------------------------------------|--|----------------------------------|--------------------|
|   | Single User Licence                 |  |                                  | €995.00            |
|   | Multiple User License (1 Site)      |  |                                  | €1990.00           |
|   | Multiple User License (Global       | )  |                                  | €2985.00           |
|   |                                     |  |                                  | VAT                |
|   |                                     |  |                                  | Total              |
|   | d at 23% for Polish based companie: |  | companies who are unable to prov | vide a valid EU Va |
|   | d at 23% for Polish based companie: | s, individuals and EU based Phone*         | companies who are unable to prov | vide a valid EU Va |
| mail*   | d at 23% for Polish based companie: |  | companies who are unable to prov | ride a valid EU Va |
| mail*<br>irst Name*   | d at 23% for Polish based companies | Phone*                                     | companies who are unable to prov | ride a valid EU Va |
| mail*<br>irst Name*<br>ob title*  | d at 23% for Polish based companies | Phone*                                     |                                  | ride a valid EU Va |
| ** VAT will be added  Email*  First Name*  Ob title*  Company Name*  Address* | d at 23% for Polish based companies | Phone*  Last Name*                         |                                  | ride a valid EU Va |
| mail*<br>irst Name*<br>ob title*<br>company Name*                             | d at 23% for Polish based companies | Phone*  Last Name*  EU Vat / Tax ID        |                                  | vide a valid EU Va |
| mail* rst Name* b title* ompany Name* ddress*                                 | d at 23% for Polish based companies | Phone*  Last Name*  EU Vat / Tax ID  City* |                                  | vide a valid EU Va |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com