

Refrigeration Appliances in Greece

Market Direction | 2025-01-10 | 42 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, the steep fall in the demand for refrigeration appliances in Greece was heavily impacted by the fast increase in retail volume sales in 2023. The government offered subsidies in the form of vouchers for consumers to replace older refrigeration appliances with new, more energy-efficient models. The households that received the vouchers replaced their refrigeration appliances in 2023. In 2024 sales derived from new purchases by new households, home refurbishments or the replacement of a w...

Euromonitor International's Refrigeration Appliances in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2020-2024, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Built-in Refrigeration Appliances, Electric Wine Coolers/Chillers, Freestanding Refrigeration Appliances, Freezers, Fridge Freezers, Fridges.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Refrigeration Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Refrigeration Appliances in Greece

Euromonitor International

January 2025

List Of Contents And Tables

REFRIGERATION APPLIANCES IN GREECE

KEY DATA FINDINGS

2024 DEVELOPMENTS

Government subsidy in 2023 weakens the room for further growth in 2024

Polarisation trend shapes performance

Added-value 4-door+ combination format gains retail volume share

PROSPECTS AND OPPORTUNITIES

Spike in demand in 2023 to continue to hinder growth potential in the forecast period

Freestanding to dominate household penetration

Migration from top to bottom freezer to continue in fridge freezers

CATEGORY DATA

Table 1 Sales of Refrigeration Appliances by Category: Volume 2019-2024

Table 2 Sales of Refrigeration Appliances by Category: Value 2019-2024

Table 3 Sales of Refrigeration Appliances by Category: % Volume Growth 2019-2024

Table 4 Sales of Refrigeration Appliances by Category: % Value Growth 2019-2024

Table 5 Sales of Freezers by Format: % Volume 2019-2024

Table 6 Sales of Freezers by Volume Capacity: % Volume 2019-2024

Table 7 Sales of Fridge Freezers by Format: % Volume 2019-2024

Table 8 Sales of Fridge Freezers by Volume Capacity: % Volume 2019-2024

Table 9 Sales of Fridge Freezers by Smart Appliances: % Volume 2020-2024

Table 10 Sales of Fridges by Volume Capacity: % Volume 2019-2024

Table 11 NBO Company Shares of Refrigeration Appliances: % Volume 2020-2024

Table 12 LBN Brand Shares of Refrigeration Appliances: % Volume 2021-2024

Table 13 NBO Company Shares of Built-in Fridge Freezers: % Volume 2020-2024

Table 14 NBO Company Shares of Freestanding Fridge Freezers: % Volume 2020-2024

Table 15 NBO Company Shares of Built-in Fridges: % Volume 2020-2024

Table 16 NBO Company Shares of Freestanding Fridges: % Volume 2020-2024

Table 17 Distribution of Refrigeration Appliances by Format: % Volume 2019-2024

Table 18 Production of Refrigeration Appliances: Total Volume 2019-2024

Table 19 Forecast Sales of Refrigeration Appliances by Category: Volume 2024-2029

Table 20 Forecast Sales of Refrigeration Appliances by Category: Value 2024-2029

Table 21 Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2024-2029

Table 22 Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN GREECE

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture

2024 key trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 23 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 24 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 25 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 26 Sales of Consumer Appliances by Category: Value 2019-2024

Table 27 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 28 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 29 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Table 30 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Table 31 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024

Table 32 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024

Table 33 □Sales of Small Appliances by Category: Volume 2019-2024

Table 34 □Sales of Small Appliances by Category: Value 2019-2024

Table 35 □Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 36 □Sales of Small Appliances by Category: % Value Growth 2019-2024

Table 37 □NBO Company Shares of Major Appliances: % Volume 2020-2024

Table 38 □LBN Brand Shares of Major Appliances: % Volume 2021-2024

Table 39 □NBO Company Shares of Small Appliances: % Volume 2020-2024

Table 40 □LBN Brand Shares of Small Appliances: % Volume 2021-2024

Table 41 □Distribution of Major Appliances by Format: % Volume 2019-2024

Table 42 □Distribution of Small Appliances by Format: % Volume 2019-2024

Table 43 □Forecast Sales of Consumer Appliances by Category: Volume 2024-2029

Table 44 □Forecast Sales of Consumer Appliances by Category: Value 2024-2029

Table 45 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029

Table 46 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029

Table 47 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029

Table 48 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029

Table 49 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029

Table 50 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029

Table 51 □Forecast Sales of Small Appliances by Category: Volume 2024-2029

Table 52 □Forecast Sales of Small Appliances by Category: Value 2024-2029

Table 53 □Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Table 54 □Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Refrigeration Appliances in Greece

Market Direction | 2025-01-10 | 42 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com