

Pulses in South Africa

Market Direction | 2025-01-10 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Demand for pulses in South Africa continues to rise. There is an ongoing trend among some South Africans to reduce their meat consumption as they look to incorporate more plant-based foods into their diets as part of flexitarian lifestyles. There are many reasons for including greater plant content in diets, ranging from perceived health benefits to environmental concerns. Whilst being high in protein, meat is considered to have potential negative health impacts if regularly consumed in high qua...

Euromonitor International's Pulses in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data in volume terms 2020-2024, allowing you to identify the sectors driving growth. It offers strategic analysis of key factors influencing the market - be they new product developments, consumption patterns and distribution data. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Beans, Other Pulses, Peas.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Pulses market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Pulses in South Africa
Euromonitor International
January 2025

List Of Contents And Tables

PULSES IN SOUTH AFRICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growing flexitarian trend drives dynamic growth of other pulses
Affordable private label options continue to attract price-sensitive consumers to pulses
PROSPECTS AND OPPORTUNITIES

Plant-based trend creates further opportunity for other pulses
Pulses such as beans are important crops for rotation

Summary 1 Major Processors of Pulses 2024

CATEGORY DATA

- Table 1 Total Sales of Pulses by Category: Total Volume 2019-2024
- Table 2 Total Sales of Pulses by Category: % Total Volume Growth 2019-2024
- Table 3 Retail Sales of Pulses by Category: Volume 2019-2024
- Table 4 Retail Sales of Pulses by Category: % Volume Growth 2019-2024
- Table 5 Retail Sales of Pulses by Category: Value 2019-2024
- Table 6 Retail Sales of Pulses by Category: % Value Growth 2019-2024
- Table 7 Retail Sales of Pulses by Packaged vs Unpackaged: % Volume 2019-2024
- Table 8 Forecast Total Sales of Pulses by Category: Total Volume 2024-2029
- Table 9 Forecast Total Sales of Pulses by Category: % Total Volume Growth 2024-2029
- Table 10 □Forecast Retail Sales of Pulses by Category: Volume 2024-2029
- Table 11 □Forecast Retail Sales of Pulses by Category: % Volume Growth 2024-2029
- Table 12 □Forecast Retail Sales of Pulses by Category: Value 2024-2029
- Table 13 □Forecast Retail Sales of Pulses by Category: % Value Growth 2024-2029

FRESH FOOD IN SOUTH AFRICA

EXECUTIVE SUMMARY

Fresh food in 2024: The big picture
2024 key trends
Retailing developments
What next for fresh food?

MARKET DATA

- Table 14 Total Sales of Fresh Food by Category: Total Volume 2019-2024
- Table 15 Total Sales of Fresh Food by Category: % Total Volume Growth 2019-2024
- Table 16 Retail Sales of Fresh Food by Category: Volume 2019-2024
- Table 17 Retail Sales of Fresh Food by Category: % Volume Growth 2019-2024
- Table 18 Retail Sales of Fresh Food by Category: Value 2019-2024
- Table 19 Retail Sales of Fresh Food by Category: % Value Growth 2019-2024
- Table 20 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2019-2024
- Table 21 Retail Distribution of Fresh Food by Format: % Volume 2019-2024
- Table 22 Forecast Total Sales of Fresh Food by Category: Total Volume 2024-2029
- Table 23 □Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2024-2029

Table 24 □Forecast Retail Sales of Fresh Food by Category: Volume 2024-2029

Table 25 □Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2024-2029

Table 26 □Forecast Retail Sales of Fresh Food by Category: Value 2024-2029

Table 27 □Forecast Retail Sales of Fresh Food by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 Research Sources

Pulses in South Africa

Market Direction | 2025-01-10 | 17 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com