

## Personal Accessories in the US

Market Direction | 2025-01-15 | 57 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €1225.00
- Multiple User License (1 Site) €2450.00
- Multiple User License (Global) €3675.00

## **Report description:**

In 2024, personal accessories in the US is expected to see a return to growth in current value terms; however, in constant value terms sales are set to continue to decline, albeit improving from 2023. This exemplifies the challenges consumers are dealing with, as inflation and interest rates have been cooling in 2024, but are still above pre-pandemic levels, forcing consumers to remain cautious in their purchasing decisions, especially those with more limited incomes. Furthermore, consumers have...

Euromonitor International's Personal Accessoriesin USA report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2020-2024), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Personal Accessories market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Personal Accessories in the US Euromonitor International January 2025

List Of Contents And Tables

PERSONAL ACCESSORIES IN THE US **EXECUTIVE SUMMARY** Personal accessories in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for personal accessories? MARKET DATA Table 1 Sales of Personal Accessories by Category: Volume 2019-2024 Table 2 Sales of Personal Accessories by Category: Value 2019-2024 Table 3 Sales of Personal Accessories by Category: % Volume Growth 2019-2024 Table 4 Sales of Personal Accessories by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Personal Accessories: % Value 2020-2024 Table 6 LBN Brand Shares of Personal Accessories: % Value 2021-2024 Table 7 Distribution of Personal Accessories by Format: % Value 2019-2024 Table 8 Forecast Sales of Personal Accessories by Category: Volume 2024-2029 Table 9 Forecast Sales of Personal Accessories by Category: Value 2024-2029 Table 10 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2024-2029 Table 11 [Forecast Sales of Personal Accessories by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources BAGS AND LUGGAGE IN THE US **KEY DATA FINDINGS** 2024 DEVELOPMENTS Consumers exhibit a high desire for travel in 2024, although the high costs of living influence demand for luggage Luxury brands see a mixed performance, with consumption more polarised between high-end and entry-level brands Challenges in department stores prompt players to explore other distribution options PROSPECTS AND OPPORTUNITIES Versatile, functional, and small bags will drive growth in the forecast period Some bags categories will see challenges to growth in the forecast period, due to changing consumer preferences Growing interest in sustainable behaviours and purchasing will present both challenges and opportunities CATEGORY DATA Table 12 Sales of Bags and Luggage by Category: Volume 2019-2024 Table 13 Sales of Bags and Luggage by Category: Value 2019-2024 Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2019-2024 Table 15 Sales of Bags and Luggage by Category: % Value Growth 2019-2024 Table 16 Sales of Luggage by Type: % Value 2019-2024 Table 17 NBO Company Shares of Bags and Luggage: % Value 2020-2024 Table 18 LBN Brand Shares of Bags and Luggage: % Value 2021-2024

Table 19 Distribution of Bags and Luggage by Format: % Value 2019-2024 Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2024-2029 Table 21 [Forecast Sales of Bags and Luggage by Category: Value 2024-2029 Table 22 [Forecast Sales of Bags and Luggage by Category: % Volume Growth 2024-2029 Table 23 [Forecast Sales of Bags and Luggage by Category: % Value Growth 2024-2029 **JEWELLERY IN THE US KEY DATA FINDINGS** 2024 DEVELOPMENTS Increasing consumer interest in lab-grown diamonds and weakness in bridal segment dampens performance of fine jewellery in 2024 Efforts to raise brand awareness and engagement by players in costume jewellery are paying off Key players focus on expanding and investing in successful iconic product collections PROSPECTS AND OPPORTUNITIES Efforts to elevate the in-store shopping experience likely to continue in the forecast period, which may amplify struggles in department stores Lab-grown diamonds set to increasingly become part of jewellery players' strategies, across both luxury and more entry-level brands Growing interest in men's fashion and self-expression expected to open up more opportunities in jewellery CATEGORY DATA Table 24 Sales of Jewellery by Category: Volume 2019-2024 Table 25 Sales of Jewellery by Category: Value 2019-2024 Table 26 Sales of Jewellery by Category: % Volume Growth 2019-2024 Table 27 Sales of Jewellery by Category: % Value Growth 2019-2024 Table 28 Sales of Costume Jewellery by Type: % Value 2019-2024 Table 29 Sales of Fine Jewellery by Type: % Value 2019-2024 Table 30 Sales of Fine Jewellery by Collection: % Value 2019-2024 Table 31 Sales of Fine Jewellery by Metal: % Value 2019-2024 Table 32 NBO Company Shares of Jewellery: % Value 2020-2024 Table 33 [LBN Brand Shares of Jewellery: % Value 2021-2024 Table 34 □Distribution of Jewellery by Format: % Value 2019-2024 Table 35 [Forecast Sales of Jewellery by Category: Volume 2024-2029 Table 36 □Forecast Sales of Jewellery by Category: Value 2024-2029 Table 37 
Forecast Sales of Jewellery by Category: % Volume Growth 2024-2029 Table 38 □Forecast Sales of Jewellery by Category: % Value Growth 2024-2029 TRADITIONAL AND CONNECTED WATCHES IN THE US **KEY DATA FINDINGS** 2024 DEVELOPMENTS The once distinct overperformance of high watches narrows in 2024 Connected watches continues benefiting from consumer investment in health and wellness-oriented products Brands that blend luxury and affordability resonate with consumers PROSPECTS AND OPPORTUNITIES Despite more cautious consumer behaviour, players see long-term optimism for traditional watches Players are balancing efforts to improve online and in-store shopping to create a truly seamless omnichannel experience Connected watches to be challenged by disruption from smart rings over the forecast period CATEGORY DATA Table 39 Sales of Traditional and Connected Watches by Category: Volume 2019-2024 Table 40 Sales of Traditional and Connected Watches by Category: Value 2019-2024

Table 41 Sales of Traditional and Connected Watches by Category: % Volume Growth 2019-2024 Table 42 Sales of Traditional and Connected Watches by Category: % Value Growth 2019-2024 Table 43 Sales of Traditional Watches by Category: Volume 2019-2024 Table 44 Sales of Traditional Watches by Category: Value 2019-2024 Table 45 Sales of Traditional Watches by Category: % Volume Growth 2019-2024 Table 46 Sales of Traditional Watches by Category: % Value Growth 2019-2024 Table 47 Sales of Traditional Watches by Price Band: Volume 2019-2024 Table 48 Sales of Traditional Watches by Price Band: Value 2019-2024 Table 49 [Sales of Traditional Watches by Price Band: % Volume Growth 2019-2024 Table 50 ∏Sales of Traditional Watches by Price Band: % Value Growth 2019-2024 Table 51 Sales of Connected Watches by Category: Volume 2019-2024 Table 52 
☐Sales of Connected Watches by Category: Value 2019-2024 Table 53 ||Sales of Connected Watches by Category: % Volume Growth 2019-2024 Table 54 ∏Sales of Connected Watches by Category: % Value Growth 2019-2024 Table 55 [NBO Company Shares of Traditional Watches: % Value 2020-2024 Table 56 ||LBN Brand Shares of Traditional Watches: % Value 2021-2024 Table 57 INBO Company Shares of Connected Watches: % Value 2020-2024 Table 58 ||LBN Brand Shares of Connected Watches: % Value 2021-2024 Table 59 Distribution of Traditional Watches by Format: % Value 2019-2024 Table 60 ∏Distribution of Connected Watches by Format: % Value 2019-2024 Table 61 [Forecast Sales of Traditional and Connected Watches by Category: Volume 2024-2029 Table 62 [Forecast Sales of Traditional and Connected Watches by Category: Value 2024-2029 Table 63 [Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2024-2029 Table 64 [Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2024-2029 Table 65 [Forecast Sales of Traditional Watches by Category: Volume 2024-2029 Table 66 [Forecast Sales of Traditional Watches by Category: Value 2024-2029 Table 67 [Forecast Sales of Traditional Watches by Category: % Volume Growth 2024-2029 Table 68 [Forecast Sales of Traditional Watches by Category: % Value Growth 2024-2029 Table 69 [Forecast Sales of Connected Watches by Category: Volume 2024-2029 Table 70 [Forecast Sales of Connected Watches by Category: Value 2024-2029 Table 71 [Forecast Sales of Connected Watches by Category: % Volume Growth 2024-2029 Table 72 ||Forecast Sales of Connected Watches by Category: % Value Growth 2024-2029 WRITING INSTRUMENTS IN THE US **KEY DATA FINDINGS** 2024 DEVELOPMENTS Although a marginal improvement is expected from the growth rate in 2023, writing instruments continues struggling in 2024 Leading players explore opportunities in the creative writing segment Brands balance innovative efforts to address the needs of more creative consumers and function PROSPECTS AND OPPORTUNITIES The back-to-school season will remain the core sales driver for writing instruments over the forecast period Expectation of low birth rate and decline in key target population could limit growth opportunities for writing instruments

Retail e-commerce set to grow as consumers appreciate its convenience and cost-effectiveness CATEGORY DATA

CATEGORY DATA

Table 73 Sales of Writing Instruments by Category: Volume 2019-2024

Table 74 Sales of Writing Instruments by Category: Value 2019-2024

Table 75 Sales of Writing Instruments by Category: % Volume Growth 2019-2024

Table 76 Sales of Writing Instruments by Category: % Value Growth 2019-2024

Table 77 NBO Company Shares of Writing Instruments: % Value 2020-2024 Table 78 LBN Brand Shares of Writing Instruments: % Value 2021-2024 Table 79 Distribution of Writing Instruments by Format: % Value 2019-2024 Table 80 Forecast Sales of Writing Instruments by Category: Volume 2024-2029 Table 81 Forecast Sales of Writing Instruments by Category: Value 2024-2029 Table 82 [Forecast Sales of Writing Instruments by Category: % Volume Growth 2024-2029 Table 83 [Forecast Sales of Writing Instruments by Category: % Value Growth 2024-2029



# **Personal Accessories in the US**

Market Direction | 2025-01-15 | 57 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1225.00
	Multiple User License (1 Site)		€2450.00
	Multiple User License (Global)		€3675.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com