

Meals and Soups in India

Market Direction | 2025-01-29 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Meals and soups in India is set to maintain significant retail volume growth in 2024, along with even more dynamic retail current value growth. Traditional Indian meals often take a great deal of time and effort to prepare. With lifestyles becoming busier, especially in urban areas in tier-1 and tier-2 cities, an increasing number of people are on the lookout for convenient meal options. Most sales are accounted for by shelf stable ready meals, dried ready meals, and dry soup, all of which are e...

Euromonitor International's Meals and Soups in India report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2020-2024, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2029, clearly indicating how the market is expected to change.

Product coverage: Food Kits, Pizza, Prepared Salads, Ready Meals, Soup.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Meals and Soups market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Meals and Soups in India Euromonitor International January 2025

List Of Contents And Tables

MEALS AND SOUPS IN INDIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Meals and soups sees growth, with traditional Indian dishes popular in ready meals

The competition intensifies in both ready meals and soup

Retail e-commerce and modern grocery retailers dominate

PROSPECTS AND OPPORTUNITIES

Demand will remain strong as consumers prioritise convenience

Expanding beyond urban India will be a challenge, but consumption occasions will rise

Soup will have its own set of challenges

CATEGORY DATA

Table 1 Sales of Meals and Soups by Category: Volume 2019-2024

Table 2 Sales of Meals and Soups by Category: Value 2019-2024

Table 3 Sales of Meals and Soups by Category: % Volume Growth 2019-2024

Table 4 Sales of Meals and Soups by Category: % Value Growth 2019-2024

Table 5 Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024

Table 6 Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024

Table 7 Sales of Soup by Leading Flavours: Rankings 2019-2024

Table 8 NBO Company Shares of Meals and Soups: % Value 2020-2024

Table 9 LBN Brand Shares of Meals and Soups: % Value 2021-2024

Table 10 ☐ Distribution of Meals and Soups by Format: % Value 2019-2024

Table 11 \square Forecast Sales of Meals and Soups by Category: Volume 2024-2029

Table 12 [Forecast Sales of Meals and Soups by Category: Value 2024-2029

Table 13 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029

Table 14 ∏Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

COOKING INGREDIENTS AND MEALS IN INDIA

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 15 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 16 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 17 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 18 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 19 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 20 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 21 Penetration of Private Label by Category: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 24 ☐Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 25 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 26 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Meals and Soups in India

Market Direction | 2025-01-29 | 21 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)		€2985.00
				VAT
				Total
** VAT will be added a	at 23% for Polish based con	npanies, individuals and EU based	companies who are unable to	o provide a valid EU Va
	at 23% for Polish based con		companies who are unable to	o provide a valid EU Va
mail*	at 23% for Polish based con	Phone*	companies who are unable to	o provide a valid EU Va
mail*	at 23% for Polish based con		companies who are unable to	o provide a valid EU Va
mail* irst Name*	at 23% for Polish based con	Phone*	companies who are unable to	o provide a valid EU Va
mail* irst Name* bb title*	at 23% for Polish based con	Phone*		o provide a valid EU Va
Email* First Name* ob title* Company Name*	at 23% for Polish based con	Phone* Last Name*		o provide a valid EU Va
Email* First Name* Ob title* Company Name*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID		o provide a valid EU Va
I** VAT will be added a Email* First Name* lob title* Company Name* Address* Zip Code*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City*		o provide a valid EU Va
Email* First Name* lob title* Company Name* Address*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	o provide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com