

# **Hot Drinks in Morocco**

Market Direction | 2025-01-14 | 35 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

## **Report description:**

Morocco's GDP has experienced slight growth, rising to 2.4% in 2023 and 3.3% in 2024. However, the geopolitical context in Europe, particularly the ongoing war in Ukraine, has continued to drive up energy and raw material costs globally. These pressures have been acutely felt in Morocco, where rising prices for food and energy products have pushed inflation to 6.2% in 2023. Faced with these economic challenges and a decline in agricultural income, household consumption contracted significantly t...

Euromonitor International's Hot Drinks in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2020-2024, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Hot Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# **Table of Contents:**

Hot Drinks in Morocco Euromonitor International January 2025

List Of Contents And Tables

HOT DRINKS IN MOROCCO **EXECUTIVE SUMMARY** Hot drinks in 2024: The big picture 2024 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for hot drinks? MARKET DATA Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2019-2024 Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2019-2024 Table 3 Retail Sales of Hot Drinks by Category: Volume 2019-2024 Table 4 Retail Sales of Hot Drinks by Category: Value 2019-2024 Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2019-2024 Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2019-2024 Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2019-2024 Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2019-2024 Table 9 Total Sales of Hot Drinks by Category: Total Volume 2019-2024 Table 10 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2019-2024 Table 11 [NBO Company Shares of Hot Drinks: % Retail Value 2020-2024 Table 12 [LBN Brand Shares of Hot Drinks: % Retail Value 2021-2024 Table 13 [Penetration of Private Label in Hot Drinks by Category: % Retail Value 2019-2024 Table 14 |Retail Distribution of Hot Drinks by Format: % Volume 2019-2024 Table 15 ||Retail Distribution of Hot Drinks by Format and Category: % Volume 2024 Table 16 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2024-2029 Table 17 
Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2024-2029 Table 18 ||Forecast Retail Sales of Hot Drinks by Category: Volume 2024-2029 Table 19 [Forecast Retail Sales of Hot Drinks by Category: Value 2024-2029 Table 20 [Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2024-2029 Table 21 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2024-2029 Table 22 [Forecast Foodservice Sales of Hot Drinks by Category: Volume 2024-2029 Table 23 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2024-2029 Table 24 
Forecast Total Sales of Hot Drinks by Category: Total Volume 2024-2029 Table 25 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources COFFEE IN MOROCCO **KEY DATA FINDINGS** 2024 DEVELOPMENTS

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Reliance on coffee imports amid rising global prices Changes in consumption patterns due to economic pressures The growth of coffee pods and decline of traditional formats PROSPECTS AND OPPORTUNITIES Continued shift towards cheaper alternatives Price challenges in coffee Expansion of coffee pods and changing consumer preferences CATEGORY DATA Table 26 Retail Sales of Coffee by Category: Volume 2019-2024 Table 27 Retail Sales of Coffee by Category: Value 2019-2024 Table 28 Retail Sales of Coffee by Category: % Volume Growth 2019-2024 Table 29 Retail Sales of Coffee by Category: % Value Growth 2019-2024 Table 30 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2019-2024 Table 31 NBO Company Shares of Coffee: % Retail Value 2020-2024 Table 32 LBN Brand Shares of Coffee: % Retail Value 2021-2024 Table 33 Forecast Retail Sales of Coffee by Category: Volume 2024-2029 Table 34 Forecast Retail Sales of Coffee by Category: Value 2024-2029 Table 35 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2024-2029 Table 36 [Forecast Retail Sales of Coffee by Category: % Value Growth 2024-2029 **TEA IN MOROCCO KEY DATA FINDINGS** 2024 DEVELOPMENTS Green tea dominance and competitive market dynamics Innovation in fruit and herbal tea products Struggles for black tea amid consumer preferences PROSPECTS AND OPPORTUNITIES Sustained growth of green tea as Morocco's national drink Upward price pressure driven by reliance on Imports Health and wellness trends to support niche tea categories CATEGORY DATA Table 37 Retail Sales of Tea by Category: Volume 2019-2024 Table 38 Retail Sales of Tea by Category: Value 2019-2024 Table 39 Retail Sales of Tea by Category: % Volume Growth 2019-2024 Table 40 Retail Sales of Tea by Category: % Value Growth 2019-2024 Table 41 NBO Company Shares of Tea: % Retail Value 2020-2024 Table 42 LBN Brand Shares of Tea: % Retail Value 2021-2024 Table 43 Forecast Retail Sales of Tea by Category: Volume 2024-2029 Table 44 Forecast Retail Sales of Tea by Category: Value 2024-2029 Table 45 Forecast Retail Sales of Tea by Category: % Volume Growth 2024-2029 Table 46 
Forecast Retail Sales of Tea by Category: % Value Growth 2024-2029 OTHER HOT DRINKS IN MOROCCO **KEY DATA FINDINGS** 2024 DEVELOPMENTS Limited appeal of chocolate-based flavoured powder drinks amid financial constraints Lack of innovation and limited advertising stalling growth Packaging strategies and promotions to sustain interest PROSPECTS AND OPPORTUNITIES

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Gradual decline in demand for chocolate-based flavoured powder drinks Persistent challenges of limited availability and low awareness Rising competition from flavoured milk drinks CATEGORY DATA Table 47 Retail Sales of Other Hot Drinks by Category: Volume 2019-2024 Table 48 Retail Sales of Other Hot Drinks by Category: Value 2019-2024 Table 49 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2019-2024 Table 50 Retail Sales of Other Hot Drinks by Category: % Value Growth 2019-2024

Table 51 NBO Company Shares of Other Hot Drinks: % Retail Value 2020-2024

Table 52 LBN Brand Shares of Other Hot Drinks: % Retail Value 2021-2024

Table 53 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2024-2029

Table 54 Forecast Retail Sales of Other Hot Drinks by Category: Value 2024-2029

Table 55 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2024-2029

Table 56 [Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2024-2029



# **Hot Drinks in Morocco**

Market Direction | 2025-01-14 | 35 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€2150.00
	Multiple User License (1 Site)		€4300.00
	Multiple User License (Global)		€6450.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-12
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com