

Home Laundry Appliances in Germany

Market Direction | 2025-01-20 | 39 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Overall, demand for home laundry appliances in Germany continues to decline in 2024, due to consumers' lingering tendency to limit their purchases to essentials to save money during uncertain times. However, when they do purchase big-ticket items, they are willing to invest in products that are of higher quality, promise longevity, durability and energy efficiency to save money in the long term. For this reason, automatic washing machines and automatic dryers are losing ground to automatic washe...

Euromonitor International's Home Laundry Appliances in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2020-2024, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Automatic Dryers, Automatic Washer Dryers, Automatic Washing Machines, Built-in Home Laundry Appliances, Freestanding Home Laundry Appliances, Semi-Automatic Washing Machines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Laundry Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Laundry Appliances in Germany
Euromonitor International
January 2025

List Of Contents And Tables

HOME LAUNDRY APPLIANCES IN GERMANY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth for convenient automatic washer dryers

Energy efficiency, performance and innovation shape the competitive landscape

Home products specialists regain share as home laundry appliances become increasingly connected

PROSPECTS AND OPPORTUNITIES

Energy efficiency and long-term cost savings

"Right to repair" and microplastics reduction are criteria to measure value of products

Increasing quality through innovation

CATEGORY DATA

Table 1 Sales of Home Laundry Appliances by Category: Volume 2019-2024

Table 2 Sales of Home Laundry Appliances by Category: Value 2019-2024

Table 3 Sales of Home Laundry Appliances by Category: % Volume Growth 2019-2024

Table 4 Sales of Home Laundry Appliances by Category: % Value Growth 2019-2024

Table 5 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2019-2024

Table 6 Sales of Automatic Washing Machines by Format: % Volume 2019-2024

Table 7 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2019-2024

Table 8 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2020-2024

Table 9 NBO Company Shares of Home Laundry Appliances: % Volume 2020-2024

Table 10 LBN Brand Shares of Home Laundry Appliances: % Volume 2021-2024

Table 11 Distribution of Home Laundry Appliances by Format: % Volume 2019-2024

Table 12 Production of Home Laundry Appliances: Total Volume 2019-2024

Table 13 Forecast Sales of Home Laundry Appliances by Category: Volume 2024-2029

Table 14 Forecast Sales of Home Laundry Appliances by Category: Value 2024-2029

Table 15 Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2024-2029

Table 16 Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN GERMANY

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 17 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 18 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 19 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 20 Sales of Consumer Appliances by Category: Value 2019-2024

Table 21 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 22 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 23 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Table 24 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Table 25 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024

Table 26 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024

Table 27 □Sales of Small Appliances by Category: Volume 2019-2024

Table 28 □Sales of Small Appliances by Category: Value 2019-2024

Table 29 □Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 30 □Sales of Small Appliances by Category: % Value Growth 2019-2024

Table 31 □NBO Company Shares of Major Appliances: % Volume 2020-2024

Table 32 □LBN Brand Shares of Major Appliances: % Volume 2021-2024

Table 33 □NBO Company Shares of Small Appliances: % Volume 2020-2024

Table 34 □LBN Brand Shares of Small Appliances: % Volume 2021-2024

Table 35 □Distribution of Major Appliances by Format: % Volume 2019-2024

Table 36 □Distribution of Small Appliances by Format: % Volume 2019-2024

Table 37 □Forecast Sales of Consumer Appliances by Category: Volume 2024-2029

Table 38 □Forecast Sales of Consumer Appliances by Category: Value 2024-2029

Table 39 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029

Table 40 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029

Table 41 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029

Table 42 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029

Table 43 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029

Table 44 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029

Table 45 □Forecast Sales of Small Appliances by Category: Volume 2024-2029

Table 46 □Forecast Sales of Small Appliances by Category: Value 2024-2029

Table 47 □Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Table 48 □Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Home Laundry Appliances in Germany

Market Direction | 2025-01-20 | 39 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com