

Footwear in Vietnam

Market Direction | 2025-01-28 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Due to inflation and an unstable economic outlook, in 2024 Vietnamese consumers have been increasingly inclined to save money and limit their expenditure where possible, including on footwear. Thus, many people have waited for significant discounts of up to 70% on footwear, or have hunted for discounts on companies' live-streams instead of purchasing products in offline channels. Despite such regular discounts, footwear in Vietnam is expected to continue to record a retail volume decline in 2024...

Euromonitor International's Footwear in Vietnam report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2020-2024 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Children's Footwear, Men's Footwear, Women's Footwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Footwear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Footwear in Vietnam
Euromonitor International
January 2025

List Of Contents And Tables

FOOTWEAR IN VIETNAM

KEY DATA FINDINGS

2024 DEVELOPMENTS

Inflation and slower economic performance prevent volume growth of footwear

Children's footwear records the fastest growth rates in 2024

Retail e-commerce continues to grow its share of sales of footwear in Vietnam

PROSPECTS AND OPPORTUNITIES

Footwear expected to grow gradually thanks to brighter economic performance

The presence of eco-friendly footwear expected to increase in Vietnam

Sports footwear set to record dynamic growth moving forward

CATEGORY DATA

Table 1 Sales of Footwear by Category: Volume 2019-2024

Table 2 Sales of Footwear by Category: Value 2019-2024

Table 3 Sales of Footwear by Category: % Volume Growth 2019-2024

Table 4 Sales of Footwear by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Footwear: % Value 2020-2024

Table 6 LBN Brand Shares of Footwear: % Value 2021-2024

Table 7 Distribution of Footwear by Format: % Value 2019-2024

Table 8 Forecast Sales of Footwear by Category: Volume 2024-2029

Table 9 Forecast Sales of Footwear by Category: Value 2024-2029

Table 10 Forecast Sales of Footwear by Category: % Volume Growth 2024-2029

Table 11 Forecast Sales of Footwear by Category: % Value Growth 2024-2029

APPAREL AND FOOTWEAR IN VIETNAM

EXECUTIVE SUMMARY

Apparel and footwear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 12 Sales of Apparel and Footwear by Category: Volume 2019-2024

Table 13 Sales of Apparel and Footwear by Category: Value 2019-2024

Table 14 Sales of Apparel and Footwear by Category: % Volume Growth 2019-2024

Table 15 Sales of Apparel and Footwear by Category: % Value Growth 2019-2024

Table 16 NBO Company Shares of Apparel and Footwear: % Value 2020-2024

Table 17 LBN Brand Shares of Apparel and Footwear: % Value 2021-2024

Table 18 Distribution of Apparel and Footwear by Format: % Value 2019-2024

Table 19 Distribution of Apparel and Footwear by Format and Category: % Value 2024

Table 20 Forecast Sales of Apparel and Footwear by Category: Volume 2024-2029

Table 21 Forecast Sales of Apparel and Footwear by Category: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 □Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2024-2029

Table 23 □Forecast Sales of Apparel and Footwear by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Footwear in Vietnam

Market Direction | 2025-01-28 | 19 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com