

Credit Cards in Indonesia

Market Direction | 2025-01-13 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, credit cards in Indonesia again recorded positive growth in all terms - number of cards in circulation as well as volume and value transactions, as it did in 2023, despite the rising threat from the continued expansion of pay-later transactions in Indonesia. The credit cards category benefits from targeting a different market segment and also offering cheaper annual interest rates compared to pay-later. The ongoing post-pandemic recovery of travel and tourism has played its part, too -...

Euromonitor International's Credit Card Transactions in Indonesia report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Commercial Credit Card Transactions, Personal Credit Card Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Credit Card Transactions market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Credit Cards in Indonesia Euromonitor International January 2025

List Of Contents And Tables

CREDIT CARDS IN INDONESIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Positive trend continues for credit cards in 2024

Bank Central Asia maintains overall leadership, while Mandiri benefits from digitalisation

Millennials and Gen Z support transactions growth, while digitalisation accelerates

PROSPECTS AND OPPORTUNITIES

Bright future forecast for credit cards in Indonesia

Banks remain optimistic that business will grow

Greater investment in innovation and promotions expected

CATEGORY DATA

Table 1 Credit Cards: Number of Cards in Circulation 2019-2024

Table 2 Credit Cards Transactions 2019-2024

Table 3 Credit Cards in Circulation: % Growth 2019-2024

Table 4 Credit Cards Transactions: % Growth 2019-2024

Table 5 Commercial Credit Cards: Number of Cards in Circulation 2019-2024

Table 6 Commercial Credit Cards Transactions 2019-2024

Table 7 Commercial Credit Cards in Circulation: % Growth 2019-2024

Table 8 Commercial Credit Cards Transactions: % Growth 2019-2024

Table 9 Personal Credit Cards: Number of Cards in Circulation 2019-2024

Table 10 | Personal Credit Cards Transactions 2019-2024

Table 11 [Personal Credit Cards in Circulation: % Growth 2019-2024

Table 12

☐Personal Credit Cards Transactions: % Growth 2019-2024

Table 13 ☐ Credit Cards: Number of Cards by Issuer 2019-2023

Table 14

| Credit Cards: Number of Cards by Operator 2019-2023

Table 15

□Credit Cards Payment Transaction Value by Issuer 2019-2023

Table 16

☐ Credit Cards Payment Transaction Value by Operator 2019-2023

Table 17 ☐ Commercial Credit Cards: Number of Cards by Issuer 2019-2023

Table 18 Commercial Credit Cards: Number of Cards by Operator 2019-2023

Table 19 Commercial Credit Cards Payment Transaction Value by Issuer 2019-2023

Table 20

| Commercial Credit Cards Payment Transaction Value by Operator 2019-2023

Table 21
☐Personal Credit Cards: Number of Cards by Issuer 2019-2023

Table 22 Personal Credit Cards: Number of Cards by Operator 2019-2023

Table 23 Personal Credit Cards Payment Transaction Value by Issuer 2019-2023

Table 24 Personal Credit Cards Payment Transaction Value by Operator 2019-2023

Table 25 [Forecast Credit Cards: Number of Cards in Circulation 2024-2029

Table 26 [Forecast Credit Cards Transactions 2024-2029

Table 27 [Forecast Credit Cards in Circulation: % Growth 2024-2029

Table 28 [Forecast Credit Cards Transactions: % Growth 2024-2029

Table 29 [Forecast Commercial Credit Cards: Number of Cards in Circulation 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 30 ☐Forecast Commercial Credit Cards Transactions 2024-2029

Table 31 [Forecast Commercial Credit Cards in Circulation: % Growth 2024-2029

Table 32 | Forecast Commercial Credit Cards Transactions: % Growth 2024-2029

Table 33 [Forecast Personal Credit Cards: Number of Cards in Circulation 2024-2029

Table 34 [Forecast Personal Credit Cards Transactions 2024-2029

Table 35 [Forecast Personal Credit Cards in Circulation: % Growth 2024-2029

Table 36 [Forecast Personal Credit Cards Transactions: % Growth 2024-2029

FINANCIAL CARDS AND PAYMENTS IN INDONESIA

EXECUTIVE SUMMARY

Financial cards and payments in 2024: The big picture

2024 key trends

Competitive landscape

What next for financial cards and payments?

MARKET INDICATORS

Table 37 Number of POS Terminals: Units 2019-2024

Table 38 Number of ATMs: Units 2019-2024

Table 39 Value Lost to Fraud 2019-2024

Table 40 Card Expenditure by Location 2024

Table 41 Financial Cards in Circulation by Type: % Number of Cards 2019-2024

Table 42 Domestic versus Foreign Spend 2024

MARKET DATA

Table 43 Financial Cards by Category: Number of Cards in Circulation 2019-2024

Table 44 Financial Cards by Category: Number of Accounts 2019-2024

Table 45 Financial Cards Transactions by Category: Value 2019-2024

Table 46 [Financial Cards by Category: Number of Transactions 2019-2024

Table 47

☐ Consumer Payments by Category: Value 2019-2024

Table 48 Consumer Payments by Category: Number of Transactions 2019-2024

Table 49 [M-Commerce by Category: Value 2019-2024

Table 50 [M-Commerce by Category: % Value Growth 2019-2024

Table 51 ∏Financial Cards: Number of Cards by Issuer 2019-2023

Table 52 [Financial Cards: Number of Cards by Operator 2019-2023

Table 53 ∏Financial Cards: Card Payment Transactions Value by Operator 2019-2023

Table 54 [Financial Cards: Card Payment Transactions Value by Issuer 2019-2023

Table 55 [Forecast Financial Cards by Category: Number of Cards in Circulation 2024-2029

Table 56 [Forecast Financial Cards by Category: Number of Accounts 2024-2029

Table 57 [Forecast Financial Cards Transactions by Category: Value 2024-2029

Table 58 [Forecast Financial Cards by Category: Number of Transactions 2024-2029

Table 59 | Forecast Consumer Payments by Category: Value 2024-2029

Table 60 ∏Forecast Consumer Payments by Category: Number of Transactions 2024-2029

Table 61 [Forecast M-Commerce by Category: Value 2024-2029

Table 62 [Forecast M-Commerce by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Credit Cards in Indonesia

Market Direction | 2025-01-13 | 30 pages | Euromonitor

- Send as a scann	ed email to support@scotts-interna	tional.com		
ORDER FORM:				
select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
			VAT	
			Total	
mail*		Phone*		
mail*irst Name*		Phone* Last Name*		
L		Last Name		
bb title*				
ompany Name*		EU Vat / Tax ID / NII	P number*	
ddress*		City*		
ip Code*		Country*		
		Date	2025-05-12	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com