

# Cannabis in Japan

Market Direction | 2025-01-15 | 25 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1700.00
- Multiple User License (1 Site) €3400.00
- Multiple User License (Global) €5100.00

### Report description:

Currently, the medical cannabis market is very limited in Japan, but the illegal cannabis market is growing along with the legal CBD market. In 1948, Japan's Cannabis Control Act prohibited cannabis use, restricting its cultivation to purposes such as fibre, seeds and research, under directives from the post-war GHQ administration. This Act remained largely unchanged until 2023, when the Ministry of Health, Labour and Welfare (MHLW), following expert committee discussions in 2021-2022, initiated...

Euromonitor International's Cannabis in Japan market report offers a comprehensive guide to the size and shape of this emerging market opportunity at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the key cannabinoid categories driving growth. It outlines the regulatory, cultural and commercial context and offers strategic analysis of key factors influencing the market - legislative developments both current and future, economic/lifestyle influences, illicit consumption, product innovation, distribution and pricing trends. Forecasts to 2029 illustrate how the market is set to expand and change.

Product coverage: Adult-Use Cannabis, CBD & Other Non-Intoxicating Cannabinoids, Medical Cannabis.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cannabis market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Cannabis in Japan Euromonitor International January 2025

List Of Contents And Tables

CANNABIS IN JAPAN

**EXECUTIVE SUMMARY** 

**CANNABIS BACKGROUND** 

**COUNTRY INSIGHT** 

CANNABIS LEGISLATION

Summary 1 Cannabis Legislation in Japan

**CANNABIS DISTRIBUTION** 

CANNABIS TAXATION

CANNABIS PRODUCTION

ILLICIT CANNABIS MARKET

MARKET INDICATORS

Table 1 Cannabis User Population by Legal vs Illicit 2020-2024

MARKET DATA

Table 2 Sales of Cannabis by Category: Value 2020-2024

Table 3 Sales of Cannabis by Category: % Value Growth 2020-2024

Table 4 Sales of Cannabis by Legal vs Illicit 2020-2024

Table 5 Distribution of Cannabis by Format: % Value 2020-2024

Table 6 Distribution of Cannabis by Format and Category: % Value 2024

Table 7 Forecast Sales of Cannabis by Category: Value 2024-2029

Table 8 Forecast Sales of Cannabis by Category: % Value Growth 2024-2029

Table 9 Forecast Sales of Cannabis by Legal vs Illicit 2024-2029

MEDICAL CANNABIS

**Market Sizes** 

Cannabinoids

**Brands** 

Distribution

CATEGORY DATA

Table 11  $\square$ Sales of Medical Cannabis by Category: Value 2020-2024

Table 12 [Sales of Medical Cannabis by Category: % Volume Growth 2020-2024

Table 13 Sales of Medical Cannabis by Category: % Value Growth 2020-2024

Table 14  $\square$ Sales of Medical Cannabis by CBD vs THC content: % Value 2020-2024

Table 15  $\square$ Distribution of Medical Cannabis by Format: % Value 2020-2024

Table 16 [Forecast Sales of Medical Cannabis by Category: Volume 2024-2029 Table 17 [Forecast Sales of Medical Cannabis by Category: Value 2024-2029

Table 18 Forecast Sales of Medical Cannabis by Category: % Volume Growth 2024-2029

Table 19 [Forecast Sales of Medical Cannabis by Category: % Value Growth 2024-2029

#### Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## CBD

Table 20 ☐Sales of CBD by Category: Volume 2020-2024

Table 21 [Sales of CBD by Category: Value 2020-2024

Table 22 [Sales of CBD by Category: % Volume Growth 2020-2024

Table 23 [Sales of CBD by Category: % Value Growth 2020-2024

Table 24 Distribution of CBD by Format: % Value 2020-2024

Table 25 [Forecast Sales of CBD by Category: Volume 2024-2029

Table 26 [Forecast Sales of CBD by Category: Value 2024-2029

Table 27 □Forecast Sales of CBD by Category: % Volume Growth 2024-2029

Table 28 [Forecast Sales of CBD by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

# **Cannabis in Japan**

Market Direction | 2025-01-15 | 25 pages | Euromonitor

]    - Send as a scan	nned email to support@scotts-international.com	
Seria as a sear	med email to supporte sector internationalicom	
RDER FORM:		
elect license	License	Price
	Single User Licence	€1700.00
	Multiple User License (1 Site)	€3400.00
	Multiple User License (Global)	€5100.00
	VAT	-
	Tota	
		valid EU Vat
mail*	Phone*	
	Phone*  Last Name*	
First Name*		
irst Name* ob title*		
Email* First Name* ob title* Company Name* Address*	Last Name*	
First Name* ob title* Company Name*	Last Name*  EU Vat / Tax ID / NIP number*	
First Name* ob title* Company Name* Address*	Last Name*  EU Vat / Tax ID / NIP number*  City*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com